

SERFF Tracking Number: FNBL-126164733 State: Arkansas  
 Filing Company: The Union Labor Life Insurance Company State Tracking Number: 42539  
 Company Tracking Number: GA08 RIDER  
 TOI: A02.1G Group Annuities - Deferred Non- Sub-TOI: A02.1G.001 Fixed Premium  
 Variable and Variable  
 Product Name: GA08-Rider  
 Project Name/Number: GA08-Rider /GA08-Rider

## Filing at a Glance

Company: The Union Labor Life Insurance Company

Product Name: GA08-Rider SERFF Tr Num: FNBL-126164733 State: Arkansas  
 TOI: A02.1G Group Annuities - Deferred Non- SERFF Status: Closed-Approved- State Tr Num: 42539  
 Variable and Variable Closed  
 Sub-TOI: A02.1G.001 Fixed Premium Co Tr Num: GA08 RIDER State Status: Approved-Closed  
 Filing Type: Form Reviewer(s): Linda Bird  
 Author: Fred Santiago Disposition Date: 06/03/2009  
 Date Submitted: 05/28/2009 Disposition Status: Approved-Closed

Implementation Date Requested: On Approval

Implementation Date:

State Filing Description:

## General Information

Project Name: GA08-Rider Status of Filing in Domicile: Pending  
 Project Number: GA08-Rider Date Approved in Domicile:  
 Requested Filing Mode: Domicile Status Comments:  
 Explanation for Combination/Other: Market Type: Group  
 Submission Type: New Submission Group Market Size: Small and Large  
 Overall Rate Impact: Group Market Type: Other  
 Filing Status Changed: 06/03/2009 Explanation for Other Group Market Type:  
 Unions  
 State Status Changed: 06/03/2009  
 Deemer Date: Created By: Fred Santiago  
 Submitted By: Fred Santiago Corresponding Filing Tracking Number:

Filing Description:

On behalf of The Union Labor Life Insurance Company ("Union Labor Life"), we are filing the GA08-Rider, which amends the definition of the "Qualified Plan" for the GA08 Group Annuity Contract. (the "Contract"). Group annuity contracts are no longer subject to prior approval in Maryland, Union Labor Life's state of domicile, where the GA08 will be submitted on a file and use basis by Maryland on April 10, 2009.

Currently the Contract provides for annuity benefits in the form of a fixed dollar annuity with payments that remain constant and are not affected by the investment performance of any Separate Account. Union Labor Life intends to offer

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the Contract to pension, retirement or profit-sharing plans qualified under Sections 401, 404(a)(2) or 414(d) of the United States Internal Revenue Code. The rider expands the definition of a "Qualified Plan" to include any other employee welfare benefit plan, as that term is defined in the Employee Retirement Income Security Act of 1974, as amended and an accredited investor, as that term is defined in Rule 501(a) of Regulation D of the Securities Act of 1933, or qualified clients as that term is defined in Rule 205-3 of the Investment Advisors Act of 1940, both as amended, or (iv) an organization exempt from taxation under section 501(c) of the United States Internal Revenue Code, as amended, or any corresponding provisions of prior or subsequent federal laws.

Please find enclosed the Company's authorization for Funk & Bolton, P.A. to make filings on its behalf, and any other required state forms.

If you have any questions or concerns regarding this filing, please do not hesitate to contact me at the number above. Thank you in advance for your time and efforts on this filing.

## Company and Contact

### Filing Contact Information

Fred Santiago, Paralegal fsantiago@fblaw.com  
 36 South Charles Street 410-659-4976 [Phone]  
 Baltimore, MD 21201

### Filing Company Information

(This filing was made by a third party - funkandboltonpa)

The Union Labor Life Insurance Company	CoCode: 69744	State of Domicile: Maryland
36 South Charles Street, 12th Floor	Group Code:	Company Type:
Baltimore, MD 21201	Group Name:	State ID Number:
(410) 659-4976 ext. [Phone]	FEIN Number: 13-1423090	

## Filing Fees

Fee Required?	Yes
Fee Amount:	\$50.00
Retaliatory?	No
Fee Explanation:	One Rider
Per Company:	No

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COMPANY	AMOUNT	DATE PROCESSED	TRANSACTION #
The Union Labor Life Insurance Company	\$50.00	05/28/2009	28157387

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## Correspondence Summary

### Dispositions

Status	Created By	Created On	Date Submitted
Approved- Closed	Linda Bird	06/03/2009	06/03/2009

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## **Disposition**

Disposition Date: 06/03/2009

Implementation Date:

Status: Approved-Closed

Comment:

Rate data does NOT apply to filing.

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Schedule	Schedule Item	Schedule Item Status	Public Access
Supporting Document	Flesch Certification	No	No
Supporting Document	Application	No	No
Supporting Document	Life & Annuity - Acturial Memo	No	No
Supporting Document	Filing Authorization	Yes	Yes
Form	Qualified Plan Rider	Yes	Yes

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## Form Schedule

**Lead Form Number: GAQPR-08**

Schedule Item Status	Form Number	Form Type	Form Name	Action	Action Specific Data	Readability	Attachment
	GAQPR-08	Policy/Cont	Qualified Plan Rider	Initial			DOCS- #121061-v3- GA08_Rider.p df
			ract/Fraternal Certificate: Amendment, Insert Page, Endorsement or Rider				

**THE UNION LABOR LIFE INSURANCE COMPANY**  
**(Incorporated Under the Laws of the State of Maryland)**  
**Washington, D.C.**

**Qualified Plan Rider**

Attached to Group Annuity Contract Number: GA-[ ]  
Contractholder: [ ]  
Plan: [ ]  
Date of Issue: [ ]  
Rider Effective Date: [ ]

The Group Annuity Contract is hereby amended by replacing the definition of “Qualified Plan” in Section 1.11 with the following definition:

1.11 “Qualified Plan” means (i) a pension, retirement or profit-sharing plan or agreement that meets the requirements for qualification under sections 401, 404(a)(2) or 414(d) of the United States Internal Revenue Code, as amended, or any corresponding provisions of prior or subsequent federal laws, (ii) any other employee welfare benefit plan, as that term is defined in the Employee Retirement Income Security Act of 1974, as amended (iii) an accredited investor, as that term is defined in Rule 501(a) of Regulation D of the Securities Act of 1933, or qualified clients as that term is defined in Rule 205-3 of the Investment Advisors Act of 1940, both as amended, or (iv) an organization exempt from taxation under section 501(c) of the United States Internal Revenue Code, as amended, or any corresponding provisions of prior or subsequent federal laws.

This Rider forms a part of, and is to be attached to, your Contract.

[Officer Signature]

[Officer Name]  
[Officer Title]

EXECUTIVE OFFICES: Washington, D.C.

HOME OFFICE: Silver Spring, Maryland

Group Annuity Contract Qualified Plan Rider

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## Supporting Document Schedules

	<b>Item Status:</b>	<b>Status Date:</b>
<b>Bypassed - Item:</b> Flesch Certification		
<b>Bypass Reason:</b> Rider modifies a group annuity contract which serves as a funding vehicle for pension, profit-sharing, or deferred compensation plans therefore is exempt per §23-80-204(b)(3).		
<b>Comments:</b>		

	<b>Item Status:</b>	<b>Status Date:</b>
<b>Bypassed - Item:</b> Application		
<b>Bypass Reason:</b> Submission does not include a policy. Policy was previously submitted and approved. Submission is for a rider that modifies the policy.		
<b>Comments:</b>		

	<b>Item Status:</b>	<b>Status Date:</b>
<b>Bypassed - Item:</b> Life & Annuity - Actuarial Memo		
<b>Bypass Reason:</b> Submission is for a rider that modifies the policy, does not have a rate impact.		
<b>Comments:</b>		

	<b>Item Status:</b>	<b>Status Date:</b>
<b>Satisfied - Item:</b> Filing Authorization		
<b>Comments:</b>		
<b>Attachment:</b> New Filing Authorization Letter.pdf		



**ULLICO Inc.**

1625 Eye Street, NW  
Washington, DC 20006  
202.682.0900

www.ullico.com

**Teresa E. Valentine**  
Senior Vice President and  
General Counsel  
202/962-8996 Facsimile: 202/682-6784

April 11, 2008

### AUTHORIZATION

To all Departments of Insurance:

This document acknowledges that Funk & Bolton, P. A. has been retained and is hereby authorized to represent the Union Labor Life Insurance Company (the "Company") for the purpose of filing and securing approval for policy forms and related items. This authorization includes necessary correspondence and negotiations with insurance departments, drafting modifications to policy forms, and preparing the forms for submission on behalf of the Company.

This Authorization shall be valid until revoked by the Company.

\_\_\_\_\_  
Teresa Valentine  
General Counsel  
The Union Labor Life Insurance Company

\_\_\_\_\_  
Date