

SERFF Tracking Number: AEGA-126255435 State: Arkansas
Filing Company: Monumental Life Insurance Company State Tracking Number: 43123
Company Tracking Number: AE 1286 0608 - MON
TOI: A10 Annuities - Other Sub-TOI: A10.000 Annuities - Other
Product Name: AE 1286 0608 - MON
Project Name/Number: Annuity Amendatory Endorsement/AE 1286 0608 - MON

Filing at a Glance

Company: Monumental Life Insurance Company

Product Name: AE 1286 0608 - MON

TOI: A10 Annuities - Other

Sub-TOI: A10.000 Annuities - Other

Filing Type: Form

SERFF Tr Num: AEGA-126255435 State: Arkansas

SERFF Status: Closed-Approved-
Closed State Tr Num: 43123

Co Tr Num: AE 1286 0608 - MON

Author: Sheila McGuire

Date Submitted: 08/05/2009

State Status: Approved-Closed

Reviewer(s): Linda Bird

Disposition Date: 08/07/2009

Disposition Status: Approved-
Closed

Implementation Date:

Implementation Date Requested: On Approval

State Filing Description:

General Information

Project Name: Annuity Amendatory Endorsement

Project Number: AE 1286 0608 - MON

Requested Filing Mode: Review & Approval

Explanation for Combination/Other:

Submission Type: New Submission

Overall Rate Impact:

Filing Status Changed: 08/07/2009

Deemer Date:

Submitted By: Sheila McGuire

Filing Description:

Re: MONUMENTAL LIFE INSURANCE COMPANY

NAIC #468-66281

SERFF File # AEGA-126255435

AE 1286 0608 – 30 Day Right to Cancel Amendatory Endorsement

Status of Filing in Domicile: Authorized

Date Approved in Domicile: 05/30/2008

Domicile Status Comments: This form is
approved by Iowa, our home state.

Market Type: Individual

Group Market Size:

Group Market Type:

Explanation for Other Group Market Type:

State Status Changed: 08/07/2009

Created By: Sheila McGuire

Corresponding Filing Tracking Number:

Dear Sir or Madam:

SERFF Tracking Number: AEGA-126255435 State: Arkansas
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Please find enclosed the above referenced form for your review and approval. This is a new form and is not intended to replace any form previously approved by your Department.

When a policy is issued as a replacement, this form is intended to revise the Right to Cancel provision, and will be inserted before the face page of the policy. Your state has adopted a Replacement Regulation for Life Insurance and Annuities; therefore the Right to Cancel period is extended to 30 days. This form will be used with our Fixed and Variable Annuity Portfolio.

Please note the paper and font of the attached form may change in the future. You have our assurances the form will contain the same language as approved by your Department.

We would appreciate your review and subsequent approval of the attached form.

Company and Contact

Filing Contact Information

Sheila McGuire, Forms Filing Analyst II smcguire@aegonusa.com
 4333 Edgewood Road, NE 319-355-6981 [Phone]
 MS 4280 319-355-6820 [FAX]
 Cedar Rapids, IA 52499

Filing Company Information

Monumental Life Insurance Company CoCode: 66281 State of Domicile: Iowa
 4333 Edgewood Road N.E. Group Code: 468 Company Type: Life and Annuity
 Cedar Rapids, IA 52499 Group Name: State ID Number:
 (800) 553-5957 ext. [Phone] FEIN Number: 52-0419790

Filing Fees

Fee Required? Yes
 Fee Amount: \$20.00
 Retaliatory? No
 Fee Explanation: 1 endorsement submitted
 Per Company: No

COMPANY	AMOUNT	DATE PROCESSED	TRANSACTION #
Monumental Life Insurance Company	\$20.00	08/05/2009	29637163

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Correspondence Summary

Dispositions

Status	Created By	Created On	Date Submitted
Approved-Closed	Linda Bird	08/07/2009	08/07/2009

SERFF Tracking Number: *AEGA-126255435* *State:* *Arkansas*
Filing Company: *Monumental Life Insurance Company* *State Tracking Number:* *43123*
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Disposition

Disposition Date: 08/07/2009

Implementation Date:

Status: Approved-Closed

Comment:

Rate data does NOT apply to filing.

SERFF Tracking Number: AEGA-126255435 State: Arkansas
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Form Schedule

Lead Form Number: AE 1286 0608

Schedule Item Status	Form Number	Form Type Form Name	Action	Action Specific Data	Readability	Attachment
	AE 1286 0608	Policy/Cont Amendatory ract/Fratern Endorsement al Certificate: Amendmen t, Insert Page, Endorseme nt or Rider	Initial		55.100	AE 1286 0608 - ML.pdf



MONUMENTAL LIFE INSURANCE COMPANY

A Stock Company

Home Office located at: [4333 Edgewood Road N.E.]
[Cedar Rapids, Iowa 52499 (319) 355-8511]
(Hereafter called the Company, we, our or us)

AMENDATORY ENDORSEMENT

The policy, certificate or contract (referred to below as policy) to which this Amendatory Endorsement is attached, Right to Cancel provision, is amended to include the addition of the following language:

If this policy is a replacement of another annuity or life insurance policy, the Right to Cancel period is extended to 30 days.

This endorsement takes effect and expires concurrently with the policy to which it is attached and is subject to all the terms and conditions of the policy not inconsistent herewith.

Signed for us at our home office.

[*A. Stacy Boyer*]

SECRETARY

[*Henry E. Hazen*]

PRESIDENT

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Supporting Document Schedules

	Item Status:	Status Date:
<p>Satisfied - Item: Flesch Certification Comments: Attachments: AR Flesch Cert - MON.pdf Flesch.pdf</p>		
<p>Bypassed - Item: Application Bypass Reason: Not applicable. Comments:</p>		
<p>Bypassed - Item: Life & Annuity - Acturial Memo Bypass Reason: Not applicable. Comments:</p>		
<p>Satisfied - Item: Compliance Certification Comments: Attachment: AR Compliance Cert (Reg 19) - MON.pdf</p>		

MONUMENTAL LIFE INSURANCE COMPANY

STATE OF ARKANSAS

CERTIFICATION

This is to certify that the attached Amendatory Endorsement Form No. AE 1286 0608 has achieved a Flesch Reading Ease Score of 55.1 and complies with the requirements of Ark. Stat. Ann. § 23-80-21 through 23-80-208, cited as the Life and Disability Insurance Policy Language Simplification Act.

MONUMENTAL LIFE INSURANCE COMPANY



Karen Alvarado
Vice President, Compliance Director

August 4, 2009
Date

FLESCH READABILITY CERTIFICATION

Form Number

Flesch Score

AE 1286 0608
(w/ applicable policy form)

55.1

I certify that the machine scored Flesch Readability score(s) for the above mentioned form(s) is/are accurate.

A handwritten signature in black ink that reads "Karen Alvarado". The signature is written in a cursive style with a large initial 'K' and 'A'.

Karen Alvarado
Vice President

CERTIFICATION OF COMPLIANCE

Company Name: Monumental Life Insurance Company

Form Title(s): Amendatory Endorsement

Form Number(s): AE 1286 0608

I hereby certify that to the best of my knowledge and belief, the above form(s) and submission complies with Reg.19 s 10B, as well as the other laws and regulations of the State of Arkansas.



Karen Alvarado
Vice President, Compliance Director

August 4, 2009

Date