

SERFF Tracking Number: UTAC-126264292 State: Arkansas  
Filing Company: United Teacher Associates Insurance Company State Tracking Number: 43267  
Company Tracking Number: UTA CLOSED BLOCK PRE-STD 2009  
TOI: MS021 Individual Medicare Supplement - Pre- Standardized Sub-TOI: MS021.000 Medicare Supplement - Pre- Standardized  
Product Name: UTA Closed Block Pre-Std 2009  
Project Name/Number: UTA Closed Block Pre-Std 2009/UTA Closed Block Pre-Std 2009

## Filing at a Glance

Company: United Teacher Associates Insurance Company

Product Name: UTA Closed Block Pre-Std 2009 SERFF Tr Num: UTAC-126264292 State: Arkansas

TOI: MS021 Individual Medicare Supplement - Pre-Standardized SERFF Status: Closed-Approved- Closed State Tr Num: 43267

Sub-TOI: MS021.000 Medicare Supplement - Pre-Standardized Co Tr Num: UTA CLOSED BLOCK PRE-STD 2009 State Status: Approved-Closed

Filing Type: Rate

Reviewer(s): Stephanie Fowler

Authors: Jamie Klingaman, Naz Melyas Disposition Date: 09/24/2009

Date Submitted: 08/19/2009

Disposition Status: Approved-Closed

Implementation Date Requested: On Approval

Implementation Date:

State Filing Description:

## General Information

Project Name: UTA Closed Block Pre-Std 2009

Status of Filing in Domicile: Pending

Project Number: UTA Closed Block Pre-Std 2009

Date Approved in Domicile: 10/03/2008

Requested Filing Mode: Review & Approval

Domicile Status Comments:

Explanation for Combination/Other:

Market Type: Individual

Submission Type: New Submission

Group Market Size:

Overall Rate Impact: 7%

Group Market Type:

Filing Status Changed: 09/24/2009

Explanation for Other Group Market Type:

State Status Changed: 09/24/2009

Deemer Date:

Created By: Jamie Klingaman

Submitted By: Jamie Klingaman

Corresponding Filing Tracking Number:

Filing Description:

Subject: United Teacher Associates Insurance Company

NAIC Number: 63479

Pre-Standardized Medicare Supplement Rate Filing for 2009

Form Number: 5093-83, et al

Enclosed for your review and approval, please find copies of an Actuarial Memorandum and rate sheets in support of a

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TOI: MS02I Individual Medicare Supplement - Pre- Sub-TOI: MS02I.000 Medicare Supplement - Pre-  
Standardized Standardized  
Product Name: UTA Closed Block Pre-Std 2009  
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proposed rate increase on the above referenced product. The rate increase will be effective on the policy anniversary date subsequent to state insurance department approval and in accordance with state policyholder notification requirements.

Please note these forms are no longer being sold. This filing applies to all in-force policies in this state with the form numbers shown in Exhibit 1. This is the first time that all of these forms have been combined for a rate increase. Prior to this, each block was filed separately. The forms have been combined for credibility purposes.

Enclosed are any necessary certifications, transmittals and/or filing fees as may be required by your state.

If you have any questions or comments regarding this filing, please feel free to contact me at (800) 880-8824 extension 4919 or at jklingaman@gafri.com. Our fax number is 512-451-1399.

Sincerely,

Jamie Klingaman  
Actuarial Analyst

Enclosures

## Company and Contact

### Filing Contact Information

Jamie Klingaman, Actuarial Technician jklingaman@gafri.com  
P.O. Box 26580 800-880-8824 [Phone] 3133 [Ext]  
Austin, TX 78755-0580 512-467-7040 [FAX]

### Filing Company Information

United Teacher Associates Insurance Company CoCode: 63479 State of Domicile: Texas  
11200 Lakeline Blvd., Suite 100 Group Code: 84 Company Type: Insurance  
P.O. Box 26580 Group Name: Company  
Austin, TX 78755-0580 FEIN Number: 58-0869673 State ID Number:  
(800) 880-8824 ext. [Phone]

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## Filing Fees

SERFF Tracking Number: UTAC-126264292 State: Arkansas  
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Fee Required? Yes  
Fee Amount: \$50.00  
Retaliatory? No  
Fee Explanation: Pre-Standard filing  
Per Company: No

COMPANY	AMOUNT	DATE PROCESSED	TRANSACTION #
United Teacher Associates Insurance Company	\$50.00	08/19/2009	29943263

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## Correspondence Summary

### Dispositions

Status	Created By	Created On	Date Submitted
Approved-Closed	Stephanie Fowler	09/24/2009	09/24/2009

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## Disposition

Disposition Date: 09/24/2009

Implementation Date:

Status: Approved-Closed

Comment: The requested rate increase has been approved. This approval is subject to the following:

Increases will not be given more frequently than once in a twelve-month period;

Company Name:	Overall % Indicated Change:	Overall % Rate Impact:	Written Premium Change for this Program:	# of Policy Holders Affected for this Program:	Written Premium for this Program:	Maximum % Change (where required):	Minimum % Change (where required):
United Teacher Associates Insurance Company	7.000%	7.000%	\$2,183	12	\$39,685	7.000%	7.000%

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Schedule	Schedule Item	Schedule Item Status	Public Access
<b>Supporting Document</b>	Health - Actuarial Justification	Accepted for Informational Purposes	No
<b>Rate</b>	AE Rate Charts	Approved	Yes
<b>Rate</b>	Fortis Rate Charts	Approved	Yes

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## Rate Information

Rate data applies to filing.

**Filing Method:** serff  
**Rate Change Type:** Increase  
**Overall Percentage of Last Rate Revision:** 8.000%  
**Effective Date of Last Rate Revision:** 09/06/2008  
**Filing Method of Last Filing:** serff

## Company Rate Information

Company Name:	Overall % Indicated Change:	Overall % Rate Impact:	Written Premium Change for this Program:	# of Policy Holders Affected for this Program:	Written Premium for this Program:	Maximum % Change (where required):	Minimum % Change (where required):
United Teacher Associates Insurance Company	7.000%	7.000%	\$2,183	12	\$39,685	7.000%	7.000%

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## Rate/Rule Schedule

Schedule Item Status:	Document Name:	Affected Form Numbers: (Separated with commas)	Rate Action:	Rate Action Information:	Attachments
Approved 09/24/2009	AE Rate Charts	MS-890101	Revised	Previous State Filing Number: Percent Rate Change 7.000 Request:	Exhibit 5 - AE Rate Charts.pdf
Approved 09/24/2009	Fortis Rate Charts	680, 685, 911(EM), 914(EM)	Revised	Previous State Filing Number: Percent Rate Change 7.000 Request:	Exhibit 5 - Fortis Rate Charts.pdf

**United Teacher Associates Insurance Company**

Form: MS-890101  
Medicare Supplement Pre-Standardized  
Issue Age Annual Rates  
Arkansas Rates Effective 6/23/2008

Issue Age	Basic Coverage
65+	3,548.08

Issue Age	With Rider Form MS-890101-UTA-R01
65+	2,793.17

Area Factors: not area rated

Modal Factors: 0.5200 Semi-Annual  
0.2650 Quarter  
0.0833 Month

**United Teacher Associates Insurance Company**

Form: MS-890101  
Medicare Supplement Pre-Standardized  
Issue Age Annual Rates  
Arkansas Rates Proposed

Issue Age	Basic Coverage
65+	3,796.45

Issue Age	With Rider Form MS-890101-UTA-R01
65+	2,988.69

Area Factors: not area rated

Modal Factors: 0.5200 Semi-Annual  
0.2650 Quarter  
0.0833 Month

**United Teacher Associates Insurance Company  
Fortis Pre-Standardized Medicare Supplement  
Arkansas**

**Form 680**

<b>Eff 9/6/2008 Ann Prm</b>	<b>Proposed Ann Prm</b>
\$3,024.02	\$3,235.70

**Form 685**

<b>Eff 9/6/2008 Ann Prm</b>	<b>Proposed Ann Prm</b>
\$3,063.86	\$3,278.33

**Form 911 (EM)**

<b>Eff 9/6/2008 Ann Prm</b>	<b>Proposed Ann Prm</b>
\$3,206.40	\$3,430.85

**Form 914 (EM)**

<b>Eff 9/6/2008 Ann Prm</b>	<b>Proposed Ann Prm</b>
\$3,759.23	\$4,022.38