

SERFF Tracking Number: CUNA-126510967 State: Arkansas
Filing Company: CUNA Mutual Insurance Society State Tracking Number: 44951
Company Tracking Number: 2010 GIC INFORMATION FILING
TOI: A02G Group Annuities - Deferred Non-variable Sub-TOI: A02G.002 Flexible Premium
Product Name: Guaranteed Investment Contract
Project Name/Number: GIC Informational Filing/

Filing at a Glance

Company: CUNA Mutual Insurance Society

Product Name: Guaranteed Investment Contract SERFF Tr Num: CUNA-126510967 State: Arkansas

Contract

TOI: A02G Group Annuities - Deferred Non-variable SERFF Status: Closed-Accepted State Tr Num: 44951
For Informational Purposes

Sub-TOI: A02G.002 Flexible Premium Co Tr Num: 2010 GIC State Status: Filed-Closed
INFORMATION FILING

Filing Type: Form

Reviewer(s): Linda Bird

Authors: Kari Hamrick, Kathy Strauser, Carma Bouska, Kimberly Steggall
Disposition Date: 02/23/2010

Date Submitted: 02/22/2010 Disposition Status: Accepted For Informational Purposes
Implementation Date:

Implementation Date Requested: On Approval

State Filing Description:

General Information

Project Name: GIC Informational Filing

Project Number:

Requested Filing Mode: Informational

Explanation for Combination/Other:

Submission Type: New Submission

Overall Rate Impact:

Filing Status Changed: 02/23/2010

Status of Filing in Domicile: Authorized

Date Approved in Domicile: 12/17/2009

Domicile Status Comments:

Market Type: Group

Group Market Size: Small and Large

Group Market Type: Employer, Trust

Explanation for Other Group Market Type:

State Status Changed: 02/23/2010

Created By: Carma Bouska

Corresponding Filing Tracking Number:

Deemer Date:

Submitted By: Carma Bouska

Filing Description:

PLEASE NOTE: This is an informational filing of a change to our statement of intended use that was included in our approved filing for these forms. No policy forms are submitted for review.

The Application form 01F-GAAPP-0497(B126510), and the Guaranteed Investment Contract form 01F-GIC-0497 were previously filed and approved on July 25, 1997. When the forms were filed, we described our intended use for the

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contract as primarily an investment vehicle to support retirement plans to be sold to employers for the benefit of plan participants.

Effective upon receipt of this filing, this Guaranteed Investment Contract will also be used for employers who wish to insure against actuarially determined future welfare and fringe benefit plan expenses incurred to provide employees with certain coverages or benefits such as expected premiums or expected actual costs of benefits.

This change of intended use does not contain any unusual or possibly controversial issues from normal industry standards.

If you have any questions, please contact Elizabeth Myers at (608) 232-6317; (800) 356-2644 X6317 or email at elizabeth.myers@cunamutual.com. The contact information found on the "Companies and Contact" Tab of this SERFF filing may also be used.

Thank you for your time in reviewing this submission.

Company and Contact

Filing Contact Information

Carma Bouska, carma.bouska@cunamutual.com
2000 Heritage Way 319-483-3511 [Phone]
Waverly, IA 50677

Filing Company Information

CUNA Mutual Insurance Society CoCode: 62626 State of Domicile: Iowa
2000 Heritage Way Group Code: 306 Company Type:
Waverly, IA 50677 Group Name: State ID Number:
(319) 352-4090 ext. [Phone] FEIN Number: 39-0230590

Filing Fees

Fee Required? Yes
Fee Amount: \$50.00
Retaliatory? No
Fee Explanation: \$50 per filing
Per Company: No

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COMPANY	AMOUNT	DATE PROCESSED	TRANSACTION #
CUNA Mutual Insurance Society	\$50.00	02/22/2010	34349278

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Correspondence Summary

Dispositions

Status	Created By	Created On	Date Submitted
Accepted For Informational Purposes	Linda Bird	02/23/2010	02/23/2010

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Disposition

Disposition Date: 02/23/2010

Implementation Date:

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Comment:

Rate data does NOT apply to filing.

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Schedule	Schedule Item	Schedule Item Status	Public Access
Supporting Document	Flesch Certification		No
Supporting Document	Application		No
Supporting Document	Life & Annuity - Acturial Memo		No

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Supporting Document Schedules

		Item Status:	Status Date:
Bypassed - Item:	Flesch Certification		
Bypass Reason:	NA for this filing.		
Comments:			

		Item Status:	Status Date:
Bypassed - Item:	Application		
Bypass Reason:	NA for this filing.		
Comments:			