

SERFF Tracking Number: AEGF-126715282 State: Arkansas
 Filing Company: Monumental Life Insurance Company- State Tracking Number: 46354
 Company Tracking Number:
 TOI: L071 Individual Life - Whole Sub-TOI: L071.101 Fixed/Indeterminate Premium - Single Life
 Product Name: Endorsement E10700
 Project Name/Number: /

Filing at a Glance

Company: Monumental Life Insurance Company-

Product Name: Endorsement E10700

TOI: L071 Individual Life - Whole

Sub-TOI: L071.101 Fixed/Indeterminate
 Premium - Single Life

Filing Type: Form

SERFF Tr Num: AEGF-126715282 State: Arkansas

SERFF Status: Closed-Approved- State Tr Num: 46354
 Closed

Co Tr Num:

State Status: Approved-Closed

Author: Autumn Fares

Date Submitted: 07/29/2010

Reviewer(s): Linda Bird

Disposition Date: 09/17/2010

Disposition Status: Approved-
 Closed

Implementation Date Requested: On Approval

State Filing Description:

Implementation Date:

General Information

Project Name:

Project Number:

Requested Filing Mode: Review & Approval

Explanation for Combination/Other:

Submission Type: New Submission

Overall Rate Impact:

Filing Status Changed: 09/17/2010

Status of Filing in Domicile: Authorized

Date Approved in Domicile: 07/08/2010

Domicile Status Comments:

Market Type: Individual

Group Market Size:

Group Market Type:

Explanation for Other Group Market Type:

State Status Changed: 08/05/2010

Created By: Autumn Fares

Corresponding Filing Tracking Number:

Deemer Date:

Submitted By: Autumn Fares

Filing Description:

Re: Monumental Life Insurance Company

NAIC #468-66281 - FEIN #52-0419790

New Form – E10700

Form Description

SERFF Tracking Number: AEGF-126715282 State: Arkansas
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TOI: L071 Individual Life - Whole Sub-TOI: L071.101 Fixed/Indeterminate Premium - Single Life
Product Name: Endorsement E10700
Project Name/Number: /

E10700 Endorsement Form

Attached for your review and approval is form E10700. This form is new and does not replace any form previously filed with and approved by your department. Form E10700 has been submitted in its final printed form in which it will be distributed to insureds. It is subject to only minor modifications in paper size and stock, ink, border, Company logo and adaptation to computer printing. This form will be used with our Life Portfolio.

Form E10700 is an Endorsement form. It is used when the insured is receiving a better benefit than they requested (ex. rate class or premium). The contract is endorsed for increase in Specified Amount, Rider Addition, etc. as requested by the Insured.

We have attached the variables that will be used in conjunction with this Endorsement form.

Your prompt attention to this filing will be greatly appreciated. Please contact me if you have any questions.

Autumn Fares
Compliance Analyst
Phone: 410-685-2900, ext. 2037
Fax: 410-576-4554
afares@monlife.com

Company and Contact

Filing Contact Information

Autumn Fares, afares@monlife.com
2 East Chase Street 410-685-2900 [Phone] 2037 [Ext]
Baltimore, MD 21114 410-576-4554 [FAX]

Filing Company Information

Monumental Life Insurance Company- CoCode: 66281 State of Domicile: Iowa
4333 Edgewood Rd NE Group Code: 468 Company Type: Life & Health
Cedar Rapids, IA 52499 Group Name: State ID Number:
(410) 685-2900 ext. [Phone] FEIN Number: 52-0419790

Filing Fees

SERFF Tracking Number: AEGF-126715282 State: Arkansas
Filing Company: Monumental Life Insurance Company- State Tracking Number: 46354
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TOI: L071 Individual Life - Whole Sub-TOI: L071.101 Fixed/Indeterminate Premium - Single Life
Product Name: Endorsement E10700
Project Name/Number: /

Fee Required? Yes
Fee Amount: \$50.00
Retaliatory? No
Fee Explanation:
Per Company: No

| COMPANY | AMOUNT | DATE PROCESSED | TRANSACTION # |
|------------------------------------|---------|----------------|---------------|
| Monumental Life Insurance Company- | \$50.00 | 07/29/2010 | 38372844 |

| CHECK NUMBER | CHECK AMOUNT | CHECK DATE |
|--------------|--------------|------------|
| | \$0.00 | |

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Correspondence Summary

Dispositions

| Status | Created By | Created On | Date Submitted |
|-----------------|------------|------------|----------------|
| Approved-Closed | Linda Bird | 09/17/2010 | 09/17/2010 |
| Approved-Closed | Linda Bird | 08/05/2010 | 08/05/2010 |

Amendments

| Schedule | Schedule Item Name | Created By | Created On | Date Submitted |
|----------|--------------------|--------------|------------|----------------|
| Form | Endorsement | Autumn Fares | 09/16/2010 | 09/16/2010 |

Filing Notes

| Subject | Note Type | Created By | Created On | Date Submitted |
|--------------------|------------------|--------------|------------|----------------|
| Request to re-open | Note To Filer | Linda Bird | 09/09/2010 | 09/09/2010 |
| Request to re-open | Note To Reviewer | Autumn Fares | 09/08/2010 | 09/08/2010 |

SERFF Tracking Number: *AEGF-126715282* *State:* *Arkansas*
Filing Company: *Monumental Life Insurance Company-* *State Tracking Number:* *46354*
Company Tracking Number:
TOI: *L071 Individual Life - Whole* *Sub-TOI:* *L071.101 Fixed/Indeterminate Premium - Single*
Product Name: *Endorsement E10700*
Project Name/Number: */*
Life

Disposition

Disposition Date: 09/17/2010

Implementation Date:

Status: Approved-Closed

Comment: Company has made correction in the initial form submitted.

Rate data does NOT apply to filing.

SERFF Tracking Number: AEGF-126715282 State: Arkansas
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 Company Tracking Number:
 TOI: L071 Individual Life - Whole Sub-TOI: L071.101 Fixed/Indeterminate Premium - Single Life
 Product Name: Endorsement E10700
 Project Name/Number: /

| Schedule | Schedule Item | Schedule Item Status | Public Access |
|---------------------|--------------------------------|----------------------|---------------|
| Supporting Document | Flesch Certification | | Yes |
| Supporting Document | Application | | No |
| Supporting Document | Life & Annuity - Acturial Memo | | No |
| Supporting Document | E10700 Variables | | Yes |
| Form (revised) | Endorsement | | Yes |
| Form | Endorsement | Replaced | Yes |

SERFF Tracking Number: *AEGF-126715282* *State:* *Arkansas*
Filing Company: *Monumental Life Insurance Company-* *State Tracking Number:* *46354*
Company Tracking Number:
TOI: *L071 Individual Life - Whole* *Sub-TOI:* *L071.101 Fixed/Indeterminate Premium - Single*
Product Name: *Endorsement E10700*
Project Name/Number: */*
Life

Disposition

Disposition Date: 08/05/2010

Implementation Date:

Status: Approved-Closed

Comment:

Rate data does NOT apply to filing.

SERFF Tracking Number: AEGF-126715282 State: Arkansas
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 Company Tracking Number:
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Amendment Letter

Submitted Date: 09/16/2010

Comments:

Thank you for re-opening this file! The corrected form is attached, which has been updated as mentioned in my initial request.

Changed Items:

Form Schedule Item Changes:

Form Schedule Item Changes:

| Form Number | Form Type | Form Name | Action | Form Action Other | Previous Filing # | Replaced Form # | Readability Score | Attachments |
|-------------|---|---------------------|--------|-------------------|-------------------|-----------------|-------------------|-------------|
| E10700 | Policy/Contract/Fraternal Certificate: Amendment, Insert Page, Endorsement or Rider | Endorsement Initial | | | | | 54.100 | E10700.pdf |

SERFF Tracking Number: *AEGF-126715282* *State:* *Arkansas*
Filing Company: *Monumental Life Insurance Company-* *State Tracking Number:* *46354*
Company Tracking Number:
TOI: *L071 Individual Life - Whole* *Sub-TOI:* *L071.101 Fixed/Indeterminate Premium - Single*
Product Name: *Endorsement E10700*
Project Name/Number: */*
Life

Note To Filer

Created By:

Linda Bird on 09/09/2010 09:42 AM

Last Edited By:

Linda Bird

Submitted On:

09/09/2010 09:42 AM

Subject:

Request to re-open

Comments:

Filing has been re-opened in order for correction to be made.

SERFF Tracking Number: *AEGF-126715282* *State:* *Arkansas*
Filing Company: *Monumental Life Insurance Company-* *State Tracking Number:* *46354*
Company Tracking Number:
TOI: *L071 Individual Life - Whole* *Sub-TOI:* *L071.101 Fixed/Indeterminate Premium - Single*
Life

Product Name: *Endorsement E10700*
Project Name/Number: */*

Note To Reviewer

Created By:

Autumn Fares on 09/08/2010 06:47 PM

Last Edited By:

Autumn Fares

Submitted On:

09/08/2010 06:47 PM

Subject:

Request to re-open

Comments:

This filing has been approved, but in the initial form submitted, the Policy Number and Insured fields were inadvertently omitted. We would like to know if this filing may be re-opened in order for the submitted form to be replaced with the correct one.

Please feel free to contact me, should you have any questions regarding this change.

Thanks in advance for your continued attention to this filing!

SERFF Tracking Number: AEGF-126715282 State: Arkansas
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 Company Tracking Number:
 TOI: L071 Individual Life - Whole Sub-TOI: L071.101 Fixed/Indeterminate Premium - Single Life
 Product Name: Endorsement E10700
 Project Name/Number: /

Form Schedule

Lead Form Number: E10700

| Schedule Item Status | Form Number | Form Type Form Name | Action | Action Specific Data | Readability | Attachment |
|----------------------|-------------|---|---------|----------------------|-------------|------------|
| | E10700 | Policy/Cont Endorsement ract/Fraternal Certificate: Amendment, Insert Page, Endorsement or Rider | Initial | | 54.100 | E10700.pdf |

MONUMENTAL LIFE INSURANCE COMPANY

Home Office: Cedar Rapids, Iowa

Administrative Office: 2 East Chase St, Baltimore, MD 21202

POLICY NUMBER: MM0000000

INSURED: JOE SAMPLE

ENDORSEMENT

EXECUTED AT THE ADMINSTRATIVE OFFICE IN BALTIMORE, MD AS OF THE
POLICY DATE OF THE POLICY UNLESS A DIFFERENT DATE IS SHOWN ON THE
POLICY SPECIFICATIONS PAGE.

H. Stacy Boyer
SECRETARY

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Project Name/Number: /

Supporting Document Schedules

Item Status: **Status Date:**

Satisfied - Item: Flesch Certification

Comments:

Attachment:

AR Read Cert E10700.pdf

Item Status: **Status Date:**

Satisfied - Item: E10700 Variables

Comments:

Attachment:

Variables for Endorsement E10700.pdf

CERTIFICATION

THIS IS TO CERTIFY, that the forms listed below achieved the following Flesch Reading Ease Scores and are in compliance with the requirements of Arkansas Insurance Code ACA 23-80-206.

| <u>Form</u> | <u>Flesch Score</u> |
|-------------|---------------------|
| E10700 | 53.3 |

MONUMENTAL LIFE INSURANCE COMPANY



Date: 07/29/2010

By: _____
Christopher L. Wilhelm
Assistant General Counsel &
Assistant Vice President

CRTARR.DOC

Variables for Endorsement E10700

1. Part number # {Part number} Question number # {Question number} Section number # {Section number} is {Indicate answer}
2. This policy/certificate includes the {Rider Name}.
3. This policy/certificate includes {Rider Name} on {Rider insured name} in the amount of \$ {Amount}.
4. The {rider name}, on {insured name}, has been {increased to, added in} the amount of \${25,000.00}.
5. The new minimum monthly premium {decreased to, remains}.
6. The premium class has been changed to { _____ }.
7. The sub standard rating has been reduced to {%} above standard rate
8. The face amount of this policy has been {increased} to \${face amount}.
9. The Policy Date of this policy is {Policy Date}.
10. 2 E Chase St. Baltimore, MD {New Administrative Office location, if chaged}
11. Cedar Rapids, IA {New Home Office, if changed}
12. H. Stacey Boyer {New Secretary Signature, if changed}

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Superseded Schedule Items

Please note that all items on the following pages are items, which have been replaced by a newer version. The newest version is located with the appropriate schedule on previous pages. These items are in date order with most recent first.

| Creation Date: | Schedule | Schedule Item Name | Replacement Creation Date | Attached Document(s) |
|----------------|----------|--------------------|---------------------------|-------------------------|
| 07/28/2010 | Form | Endorsement | 09/16/2010 | E10700.pdf (Superceded) |

MONUMENTAL LIFE INSURANCE COMPANY

Home Office  Cedar Rapids, Iowa 

Administrative Office  2 East Chase St, Baltimore, MD 21202 

ENDORSEMENT

EXECUTED AT THE ADMINSTRATIVE OFFICE IN  BALTIMORE, MD  AS OF THE
POLICY DATE OF THE POLICY UNLESS A DIFFERENT DATE IS SHOWN ON THE
POLICY SPECIFICATIONS PAGE.

  *H. Stacy Boyer*

SECRETARY

E10700