

SERFF Tracking Number: CRSU-126972599 State: Arkansas  
Filing Company: Credit Suisse Life Settlements LLC State Tracking Number: 47637  
Company Tracking Number:  
TOI: VS01 Viatical Settlements Sub-TOI: VS01.000 Viatical Settlements  
Product Name: Bid Acceptance Letter filing  
Project Name/Number: /

## Filing at a Glance

Company: Credit Suisse Life Settlements LLC

Product Name: Bid Acceptance Letter filing

TOI: VS01 Viatical Settlements

Sub-TOI: VS01.000 Viatical Settlements

Filing Type: Form

SERFF Tr Num: CRSU-126972599 State: Arkansas

SERFF Status: Closed-Approved- State Tr Num: 47637

Closed

Co Tr Num:

Author: Brian Platt

Date Submitted: 01/05/2011

State Status: Approved-Closed

Reviewer(s): Linda Bird

Disposition Date: 01/13/2011

Disposition Status: Approved-

Closed

Implementation Date:

Implementation Date Requested: On Approval

State Filing Description:

## General Information

Project Name:

Project Number:

Requested Filing Mode:

Explanation for Combination/Other:

Submission Type:

Filing Status Changed: 01/13/2011

State Status Changed: 01/13/2011

Created By: Brian Platt

Corresponding Filing Tracking Number:

Filing Description:

Credit Suisse Life Settlements LLC would like to add the attached form to our set of approved forms. The form in question is a bid acceptance letter to be signed by the insured and policy owner.

Status of Filing in Domicile:

Date Approved in Domicile:

Domicile Status Comments:

Market Type:

Overall Rate Impact:

Deemer Date:

Submitted By: Brian Platt

## Company and Contact

### Filing Contact Information

Brian Platt,

11 Madison Avenue

9th Floor

New York, NY 10010

brian.platt@credit-suisse.com

212-325-4576 [Phone]

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**Filing Company Information**

|                                    |                         |                             |
|------------------------------------|-------------------------|-----------------------------|
| Credit Suisse Life Settlements LLC | CoCode:                 | State of Domicile: Delaware |
| 11 Madison Avenue                  | Group Code:             | Company Type:               |
| 9th Floor                          | Group Name:             | State ID Number:            |
| New York, NY 10010                 | FEIN Number: 26-0344936 |                             |
| (212) 325-4576 ext. [Phone]        |                         |                             |

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**Filing Fees**

|                  |               |
|------------------|---------------|
| Fee Required?    | Yes           |
| Fee Amount:      | \$50.00       |
| Retaliatory?     | No            |
| Fee Explanation: | 1 form = \$50 |
| Per Company:     | No            |

| COMPANY                            | AMOUNT  | DATE PROCESSED | TRANSACTION # |
|------------------------------------|---------|----------------|---------------|
| Credit Suisse Life Settlements LLC | \$50.00 | 01/05/2011     | 43451867      |

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## Correspondence Summary

### Dispositions

| Status          | Created By | Created On | Date Submitted |
|-----------------|------------|------------|----------------|
| Approved-Closed | Linda Bird | 01/13/2011 | 01/13/2011     |

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## Disposition

Disposition Date: 01/13/2011

Implementation Date:

Status: Approved-Closed

Comment:

Rate data does NOT apply to filing.

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| Schedule            | Schedule Item                      | Schedule Item Status | Public Access |
|---------------------|------------------------------------|----------------------|---------------|
| Supporting Document | Consent to Release Medical Records | No                   | No            |
| Supporting Document | Escrow Agreement                   | No                   | No            |
| Supporting Document | Physician Statement                | No                   | No            |
| Supporting Document | Power of Attorney                  | No                   | No            |
| Form                | Bid Acceptance Letter              | No                   | No            |

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## Form Schedule

### Lead Form Number:

| Schedule Item Status | Form Number | Form Type Form Name                               | Action  | Action Specific Data | Readability | Attachment                     |
|----------------------|-------------|---|---------|----------------------|-------------|--------------------------------|
|                      | AR22        | Application/Bid Acceptance Enrollment Letter Form | Initial |                      |             | AR BidLettertoInsuredOwner.pdf |

[INSERT DATE]

Thank you for choosing Credit Suisse Life Settlements LLC in connection with your life settlement transaction. We are glad that you accepted our bid of \$[INSERT BID AMOUNT] and we look forward to working with you and your advisors as we move to close the transaction.

As part of our closing process we will be asking you to complete a number of closing documents. We will be providing those documents to your advisors shortly.

In addition, we will be asking you for information to assist us in completing our due diligence process. We will provide your advisors a complete list of information needed but in general we seek the following types of diligence information:

- Verification of insureds net worth (tax returns, brokerage account statements, bank account statements, verifiable real estate holdings);
- Proof of all premium payments from the owner to the carrier (wire confirmations, copies of cancelled checks) and if the owner is an entity proof of how the entity was funded
- If the policy is entity owned, all relevant entity documents (trust agreement, LLC operating agreement, articles of incorporation, or partnership agreement)
- Personal identification (passport, driver's license)

Once we complete our diligence process and the closing documents are all completed, we will schedule closing interviews with the policy owner and insured. Following the successful completion of the interviews, the diligence process and the closing documents, we will fund the purchase of your policy into escrow and submit change of ownership forms to the insurer. Your proceeds will be distributed to you (less any advisor compensation set forth in the closing documents) following the carriers acknowledgement of the change of ownership.

Please note, our bid is subject to all of the terms and conditions in the bid letter we provided to your advisors, including the requirement that all documents and diligence be completed within 5 weeks of the date of this letter.

Again, we look forward to working closely with you and your advisors during the closing process and will be happy to answer any questions you may have during the closing.

Credit Suisse Life Settlements LLC

ACKNOWLEDGED AND AGREED:

**[NAME OF INSURED], as Insured:**

**[NAME OF SELLER], as Policy Owner:**

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