

SERFF Tracking Number: HULI-127366032 State: Arkansas
Filing Company: Heritage Union Life Insurance Company State Tracking Number: 49568
Company Tracking Number: HU-E1-11
TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other
Product Name: Redomestication Endorsement
Project Name/Number: Redomestication Endorsement/HU-E1-11

Filing at a Glance

Company: Heritage Union Life Insurance Company

Product Name: Redomestication Endorsement SERFF Tr Num: HULI-127366032 State: Arkansas
TOI: L08 Life - Other SERFF Status: Closed-Approved- State Tr Num: 49568
Closed

Sub-TOI: L08.000 Life - Other Co Tr Num: HU-E1-11 State Status: Approved-Closed
Filing Type: Form Reviewer(s): Linda Bird
Author: Jan Spoede Disposition Date: 08/18/2011
Date Submitted: 08/16/2011 Disposition Status: Approved-
Closed
Implementation Date Requested: On Approval Implementation Date:
State Filing Description:

General Information

Project Name: Redomestication Endorsement Status of Filing in Domicile: Pending
Project Number: HU-E1-11 Date Approved in Domicile:
Requested Filing Mode: Review & Approval Domicile Status Comments:
Explanation for Combination/Other: Market Type:
Submission Type: New Submission Overall Rate Impact:
Filing Status Changed: 08/18/2011
State Status Changed: 08/18/2011 Deemer Date:
Created By: Jan Spoede Submitted By: Jan Spoede
Corresponding Filing Tracking Number:
Filing Description:
HU-E1-11, Redomestication Endorsement

Heritage Union has been purchased by Wilton Re and is in the process of being redomesticated from Arizona to Minnesota. This endorsement will be mailed to all policy holders to inform them of this change. This endorsement has been filed in the state of Minnesota and Arizona and is pending.

Company and Contact

Filing Contact Information

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Jan Spoede, Senior Associate, Compliance jspoede@texaslife.com
 P.O. Box 830 800-283-9233 [Phone] 6371 [Ext]
 Waco, TX 76703 254-745-6355 [FAX]

Filing Company Information

Heritage Union Life Insurance Company CoCode: 62421 State of Domicile: Minnesota
 187 Danbury Road Group Code: Company Type: Life & Health Insurer
 Riverview Building, 3rd Floor Group Name: State ID Number:
 Wilton, CT 06897 FEIN Number: 41-0880965
 (203) 762-4476 ext. [Phone]

Filing Fees

Fee Required? Yes
 Fee Amount: \$125.00
 Retaliatory? Yes
 Fee Explanation: The domiciliary state of MN requires a fee of \$125.00 for filings of this type.
 Per Company: No

COMPANY	AMOUNT	DATE PROCESSED	TRANSACTION #
Heritage Union Life Insurance Company	\$125.00	08/16/2011	50668348

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Correspondence Summary

Dispositions

Status	Created By	Created On	Date Submitted
Approved-Closed	Linda Bird	08/18/2011	08/18/2011

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Disposition

Disposition Date: 08/18/2011

Implementation Date:

Status: Approved-Closed

Comment:

Rate data does NOT apply to filing.

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Schedule	Schedule Item	Schedule Item Status	Public Access
Supporting Document	Flesch Certification		Yes
Supporting Document	Application		No
Supporting Document	Readability Certification		Yes
Form	Redomestication Endorsement		Yes

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Form Schedule

Lead Form Number: HU-E1-11

Schedule Item Status	Form Number	Form Type Form Name	Action	Action Specific Data	Readability	Attachment
	HU-E1-11	Policy/Cont ract/Fratern al Certificate: Amendmen t, Insert Page, Endorseme nt or Rider	Initial		69.100	HU-E1-11.pdf

Heritage Union Life Insurance Company
[187 Danbury Road, 3rd Floor
Wilton, CT 06897]

REDOMESTICATION ENDORSEMENT

[Policy Number]

ATTACH TO YOUR POLICY

[Policyowner/Insured]

[Address]

[City, State, Zip]

REDOMESTICATION

Effective [] the following change is hereby made to the above-referenced Policy:

Heritage Union Life Insurance Company has redomesticated from the State of Arizona to the State of Minnesota (the "Redomestication").

The effect and intent of this Endorsement is to reflect the Redomestication of Heritage Union Life Insurance Company from the State of Arizona to the State of Minnesota.

Neither the terms of your contract nor the coverage you receive will change as a result of the Redomestication.

THIS ENDORSEMENT FORMS A PART OF YOUR POLICY AND SHOULD BE ATTACHED THERETO.

Remit all premium payment and service requests to:

[Heritage Union Life Insurance Company]

[P.O. Box 1439]

[Deerfield, IL 60015-1439]

[866-893-6771]

Heritage Union Life Insurance Company has by its Secretary and President executed this Endorsement.

[]
Secretary

[]
President

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Supporting Document Schedules

	Item Status:	Status Date:
Satisfied - Item: Flesch Certification Comments: Attachments: AR Cert of Bull 19.pdf HU-E1-11Read_Cert.pdf		
Bypassed - Item: Application Bypass Reason: N/A There is not a policy associated with this filing. Comments:		
Satisfied - Item: Readability Certification Comments: Attachment: HU-E1-11Read_Cert.pdf		



CERTIFICATION

The undersigned, an officer of Texas Life Insurance Company, Waco, Texas, does hereby certify that he has personally reviewed the guidelines of Arkansas Bulletin Number 19, Unfair Sex Discrimination in the Sale of Insurance, and does comply with the guidelines of such Bulletin.

A handwritten signature in black ink that reads "Michael Khoury". The signature is written over a horizontal line.

Michael Khoury, JD

Director

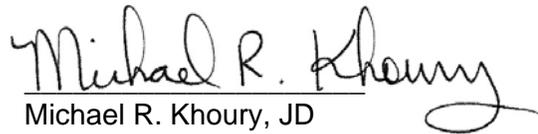
Product Development, Claims and Records

Date: 21 March 2011

Heritage Union Life Insurance Company
[187 Danbury Road, 3rd Floor
Wilton, CT 06897]

**CERTIFICATION OF READABILITY
FORM: HU-E1-11**

This is to certify that Heritage Union Life Insurance Company Form HU-E1-11
has achieved a Flesch Reading Ease Score of 69.10.

A handwritten signature in black ink that reads "Michael R. Khoury". The signature is written in a cursive style with a large, looping 'y' at the end.

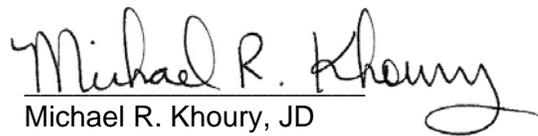
Michael R. Khoury, JD
Director
Compliance
Heritage Union Life Insurance Co.

Date: 12 August 2011

Heritage Union Life Insurance Company
[187 Danbury Road, 3rd Floor
Wilton, CT 06897]

**CERTIFICATION OF READABILITY
FORM: HU-E1-11**

This is to certify that Heritage Union Life Insurance Company Form HU-E1-11
has achieved a Flesch Reading Ease Score of 69.10.

A handwritten signature in black ink that reads "Michael R. Khoury". The signature is written in a cursive style with a large, looping flourish at the end of the name.

Michael R. Khoury, JD
Director
Compliance
Heritage Union Life Insurance Co.

Date: 12 August 2011