

SERFF Tracking Number: AGNN-128113887 State: Arkansas
Filing Company: Western National Life Insurance Company State Tracking Number:
Company Tracking Number: APPLICATION USE WITH ELECTRONIC PROCESS
TOI: A10 Annuities - Other Sub-TOI: A10.000 Annuities - Other
Product Name: Application Forms Used With Electronic Process
Project Name/Number: Application Forms Used With Electronic Process/Application Forms Used With Electronic Process

Filing at a Glance

Company: Western National Life Insurance Company

Product Name: Application Forms Used With Electronic Process SERFF Tr Num: AGNN-128113887 State: Arkansas

TOI: A10 Annuities - Other

SERFF Status: Closed-Accepted For Informational Purposes State Tr Num:

Sub-TOI: A10.000 Annuities - Other

Co Tr Num: APPLICATION USE WITH ELECTRONIC PROCESS State Status: Filed-Closed

Filing Type: Form

Author: Nancy R Smith

Reviewer(s): Linda Bird

Date Submitted: 02/23/2012

Disposition Date: 02/29/2012

Disposition Status: Accepted For Informational Purposes

Implementation Date Requested: On Approval

Implementation Date:

State Filing Description:

General Information

Project Name: Application Forms Used With Electronic Process

Status of Filing in Domicile: Pending

Project Number: Application Forms Used With Electronic Process

Date Approved in Domicile:

Requested Filing Mode: Informational

Domicile Status Comments: Filed simultaneously.

Explanation for Combination/Other:

Market Type: Individual

Submission Type: New Submission

Individual Market Type:

Overall Rate Impact:

Filing Status Changed: 02/29/2012

Deemer Date:

State Status Changed: 02/29/2012

Submitted By: Nancy R Smith

Created By: Nancy R Smith

Filing Description:

Corresponding Filing Tracking Number:

This filing is an informational filing regarding the following applications, previously approved by your Department: 109-8X approved 10/27/09, 109-9X approved 10/29/09, 205-4X approved 2/5/09, 208-1X approved 4/22/08, 210-1X approved 2/4/10, 505-05 approved 12/21/05.

The company has developed an electronic application process since the time of that approval and is seeking approval to use the existing application form electronically in addition to the current printed version. When the electronic process is used, the agent would have the application in its current form on his or her computer or laptop. The agent and the client

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would then view the application and together complete the information required. There will be no changes to the existing application and after all information has been completed, the application will appear on screen exactly like the currently approved form.

The Advisor will display the completed form and all disclosures, once all information has been completed on the screen for the client to review and approve. Client and Advisor signatures will be obtained using an electronic signature and will be placed electronically on the form. A separate signature will be obtained for every signature line on the application; no signature will be duplicated electronically. The application will also be sent to the home office for processing once the client completes the information and signs the application using the electronic signature. The annuity application produced from the data gathered through the computer and the contract would then be subsequently mailed to the client from the home office. This new electronic signature procedure will be used with the above-listed forms previously approved by your department.

Company and Contact

Filing Contact Information

Nancy R. Smith, Compliance Analyst Sr Nancy.R.Smith@valic.com
 2929 Allen Parkway, L10-30 800-262-4764 [Phone] 6070 [Ext]
 Houston, TX 77019-2155 713-831-6932 [FAX]

Filing Company Information

Western National Life Insurance Company CoCode: 70432 State of Domicile: Texas
 2929 Allen Parkway, L10-30 Group Code: 12 Company Type:
 Houston, TX 77019 Group Name: State ID Number:
 (713) 831-6006 ext. [Phone] FEIN Number: 75-0770838

Filing Fees

Fee Required? Yes
 Fee Amount: \$50.00
 Retaliatory? Yes
 Fee Explanation: Texas fee is \$50.
 Per Company: No

COMPANY	AMOUNT	DATE PROCESSED	TRANSACTION #
Western National Life Insurance Company	\$50.00	02/23/2012	56596657

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Correspondence Summary

Dispositions

Status	Created By	Created On	Date Submitted
Accepted For Informational Purposes	Linda Bird	02/29/2012	02/29/2012

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Disposition

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Comment:

Rate data does NOT apply to filing.

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Schedule	Schedule Item	Schedule Item Status	Public Access
Supporting Document	Flesch Certification		No
Supporting Document	Application		No
Supporting Document	Life & Annuity - Acturial Memo		No

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Supporting Document Schedules

	Item Status:	Status Date:
Bypassed - Item: Flesch Certification Bypass Reason: n/a Comments:		
Bypassed - Item: Application Bypass Reason: n/a Comments:		
Bypassed - Item: Life & Annuity - Acturial Memo Bypass Reason: n/a Comments:		