

SERFF Tracking Number: SMNY-128293062 State: Arkansas
Filing Company: Security Mutual Life Insurance Company of New State Tracking Number:
York
Company Tracking Number: II-2030 REV 4/12
TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other
Product Name: Aviation Exclusion Provision Endorsement
Project Name/Number: /

Filing at a Glance

Company: Security Mutual Life Insurance Company of New York

Product Name: Aviation Exclusion Provision SERFF Tr Num: SMNY-128293062 State: Arkansas

Endorsement

TOI: L08 Life - Other

SERFF Status: Closed-Approved- State Tr Num:

Closed

Sub-TOI: L08.000 Life - Other

Co Tr Num: II-2030 REV 4/12

State Status: Approved-Closed

Filing Type: Form

Reviewer(s): Linda Bird

Authors: Alana Mautone,

Disposition Date: 05/09/2012

Jacqueline Ayres, Derick Deisinger,

Gaile Beebe

Date Submitted: 05/07/2012

Disposition Status: Approved-

Closed

Implementation Date Requested: On Approval

Implementation Date:

State Filing Description:

General Information

Project Name:

Status of Filing in Domicile: Authorized

Project Number:

Date Approved in Domicile:

Requested Filing Mode: Review & Approval

Domicile Status Comments:

Explanation for Combination/Other:

Market Type: Individual

Submission Type: New Submission

Individual Market Type:

Overall Rate Impact:

Filing Status Changed: 05/09/2012

State Status Changed: 05/09/2012

Deemer Date:

Created By: Jacqueline Ayres

Submitted By: Jacqueline Ayres

Corresponding Filing Tracking Number:

Filing Description:

Enclosed for review and approval is form II-2030 Rev. 4/12, Aviation Exclusion Provision Endorsement. When approved, form II-2030 Rev. 4/12 will replace form II-2030 Ed. 6/75, approved 8/7/75. Exhibit 1 attached shows the changes to form II-2030 Rev. 4/12 as compared to form II-2030 Ed. 6/75.

This form is used to exclude coverage for certain risks related to aviation as described in the endorsement. It may be added at the time of issue of a policy. It may be added at the time of reinstatement or increase in coverage, if it was

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originally issued with the form subject to the reinstatement or increase.

This form may be used with the following forms approved by your Department, as well as forms approved in the future.

2104 and 2105, approved 4/6/10, File Number 45281, SERFF Tracking Number SMNY-126443250
2081-G, approved 1/18/11, File Number 47671, SERFF Tracking Number SMNY-126962346
2098-U, approved 5/22/09, File Number 41422, SERFF Tracking Number SMNY-125944330

No Statement of Variability is attached, as the only variable items are John Doe information.

The forms are submitted in final print and are subject to only minor modification in paper size and stock, ink, border, Company logo and adaption to computer printing.

If any additional information is required, please let us know.

State Narrative:

Company and Contact

Filing Contact Information

Alana Mautone, Senior Product Compliance amautone@smlny.com
Analyst
100 Court St. 607-723-3551 [Phone] 7297 [Ext]
P. O. Box 1625 607-338-7562 [FAX]
Binghamton, NY 13902

Filing Company Information

Security Mutual Life Insurance Company of CoCode: 68772 State of Domicile: New York
New York
100 Court Street Group Code: Company Type: Life Insurance
P. O. Box 1625 Group Name: State ID Number:
Binghamton, NY 13902-1625 FEIN Number: 15-0442730
(607) 723-3551 ext. 7297[Phone]

Filing Fees

SERFF Tracking Number: SMNY-128293062 State: Arkansas
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Fee Required? Yes
Fee Amount: \$50.00
Retaliatory? No
Fee Explanation: 1 form @ \$50 = \$50
Per Company: No

COMPANY	AMOUNT	DATE PROCESSED	TRANSACTION #
Security Mutual Life Insurance Company of New York	\$50.00	05/07/2012	58966328

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Correspondence Summary

Dispositions

Status	Created By	Created On	Date Submitted
Approved- Closed	Linda Bird	05/09/2012	05/09/2012

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Disposition

Disposition Date: 05/09/2012

Implementation Date:

Status: Approved-Closed

Comment:

Rate data does NOT apply to filing.

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Schedule	Schedule Item	Schedule Item Status	Public Access
Supporting Document	Flesch Certification		Yes
Supporting Document	Application		No
Supporting Document	Exhibit 1		Yes
Form	Aviation Exclusion Provision Endorsement		Yes

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Form Schedule

Lead Form Number: II-2030 Rev 4/12

Schedule Item Status	Form Number	Form Type Form Name	Action	Action Specific Data	Readability	Attachment
	II-2030 Rev. 4/12	Policy/Contract/ Fraternal Endorsement Certificate: Amendment, Insert Page, Endorsement or Rider	Initial		0.000	II2030_Rev_4_2012_Actuarial[1].pdf

AVIATION EXCLUSION PROVISION ENDORSEMENT

This provision is attached to and made a part of this policy and applies in lieu of any policy provisions to the contrary. This provision will take effect as of the Policy Date listed within the Policy Specifications section of this policy.

IT IS AGREED that, notwithstanding any provisions to the contrary, the following risk is not assumed under this policy: the death of the Insured resulting from flight in or descent from any kind of aircraft if the Insured is

- (a) a pilot, officer or member of the crew of such aircraft having duties in connection with such flight; or
- (b) the flight is for any training purpose; or
- (c) the Insured is a member of the armed forces of any country and the flight is on an aircraft operated by any military, naval or air force.

policy is in force shall be limited to the greater of

- (a) the amount of the premiums paid on this policy, less any dividends paid in cash or used in reduction of premium and less any indebtedness to the Company on this policy, including any accrued interest; or
- (b) the reserve on the face amount of this policy, together with the reserve for any paid-up additions thereto and any dividend accumulations standing to the credit of the policy and less any indebtedness to the Company on this policy, including any accrued interest.

The amount payable in the event of such death while this

The amount payable by the Company will never exceed the amount that would be payable at the death of the Insured had this provision not been included.

SECURITY MUTUAL LIFE INSURANCE COMPANY OF NEW YORK

[*Bruce W. Boyka*]

[President]

I acknowledge and agree to this Endorsement.

Signature of Owner

Date

Insured: [John Doe]

Policy Number: [Specimen]

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Supporting Document Schedules

	Item Status:	Status Date:
Satisfied - Item: Flesch Certification Comments: Attachment: II2030 AR Flesch Cert.pdf		
Bypassed - Item: Application Bypass Reason: No policy filed. Comments:		
Satisfied - Item: Exhibit 1 Comments: Attachment: Exhibit 1 II-2030 Comparison.pdf		

Certification

This is to certify that the attached Aviation Exclusion Provision Endorsement Form No. II-2030 Rev. 4/12 has achieved a Flesch Reading Ease Score of 54 and complies with the requirements of Ark. Stat. Ann. Sections 23-80-201 through 23-80-208, cited as the Life and Disability Insurance Policy Language Simplification Act.



Vincent J. Montelione, CPA, CLU, ChFC, ACS

Senior Vice President, ICS, Reinsurance, Claims and Customer Relations

04/27/2012

Date

Text Comparison

Documents Compared

II2030_6_1975[1].pdf

II2030_Rev_4_2012_Actuarial[1].pdf

Summary

65 word(s) added

40 word(s) deleted

248 word(s) matched

5 block(s) matched

To see where the changes are, scroll down.

~~AERONAUTIC EXCLUSION PROVISION~~

This provision is attached to and made a part of this ~~policy. It will take effect as of the Policy Date unless it is added to a policy which is already in force, in which event the provision will be effective as of the date specified on the third page of this policy.~~

IT IS AGREED that, notwithstanding any provisions to the contrary, the following risk is not assumed under this policy: the death of the Insured resulting from flight in or descent from any kind of aircraft if the Insured is

- (a) a pilot, officer or member of the crew of such aircraft having duties in connection with such flight; or
- (b) the flight is for any training purpose; or
- (c) the Insured is a member of the armed forces of any country and the flight is on an aircraft operated by any military, naval or air force.

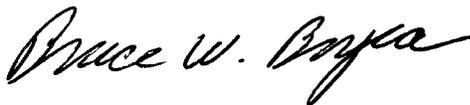
The amount payable in the event of such death while this

policy is in force shall be limited to the greater of

- (a) the amount of the premiums paid on this policy, less any dividends paid in cash or used in reduction of ~~premium~~, or
- (b) the reserve on the face amount of this policy, together with the reserve for any paid-up additions thereto and any dividend accumulations standing to the credit of the policy and less any indebtedness to the Company on this policy, including any accrued interest.

The amount payable by the Company will never exceed the amount that would be payable at the death of the Insured had this provision not been included.

SECURITY MUTUAL LIFE INSURANCE COMPANY OF NEW YORK



~~President~~

AVIATION EXCLUSION PROVISION ENDORSEMENT

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IT IS AGREED that, notwithstanding any provisions to the contrary, the following risk is not assumed under this policy: the death of the Insured resulting from flight in or descent from any kind of aircraft if the Insured is

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SECURITY MUTUAL LIFE INSURANCE COMPANY OF NEW YORK

[*Bruce W. Boyka*]

[President]

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Signature of Owner

Date

Insured: [John Doe]

Policy Number: [Specimen]