

SERFF Tracking Number: GARD-128432722 State: Arkansas
Filing Company: The Guardian Life Insurance Company of America State Tracking Number:
Company Tracking Number: 9609AR
TOI: ML02 Multi-Line - Other Sub-TOI: ML02.000 Multi-Line - Other
Product Name: Plansource Rider
Project Name/Number: /9609AR

Filing at a Glance

Company: The Guardian Life Insurance Company of America

Product Name: Plansource Rider

SERFF Tr Num: GARD-128432722 State: Arkansas

TOI: ML02 Multi-Line - Other

SERFF Status: Closed-Approved-
Closed State Tr Num:

Sub-TOI: ML02.000 Multi-Line - Other

Co Tr Num: 9609AR

State Status: Approved-Closed

Filing Type: Form

Reviewer(s): Linda Bird

Authors: Diane Pappas, Victoria
Arama, Karen Higgins

Disposition Date: 06/06/2012

Date Submitted: 05/31/2012

Disposition Status: Approved-
Closed

Implementation Date Requested: On Approval

Implementation Date:

State Filing Description:

General Information

Project Name:

Status of Filing in Domicile: Not Filed

Project Number: 9609AR

Date Approved in Domicile:

Requested Filing Mode: Review & Approval

Domicile Status Comments:

Explanation for Combination/Other:

Market Type: Group

Submission Type: New Submission

Group Market Size: Small and Large

Group Market Type: Employer

Overall Rate Impact:

Filing Status Changed: 06/06/2012

State Status Changed: 06/06/2012

Deemer Date:

Created By: Karen Higgins

Submitted By: Victoria Arama

Corresponding Filing Tracking Number:

Filing Description:

GP-1-R-ENROLL-LAH-11 is a new form which will be used with our group policy form GP-1 et al, previously approved by your department. This form does not replace any other form. This new form will be included with Policies when electronic enrollment vendor services are elected.

Rates are not impacted by this filing.

The appropriate filing fee is attached.

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Variable material is outlined and numbered to correspond with the explanations in the attached memorandum.

Your early consideration of this submission is greatly appreciated

State Narrative:

Company and Contact

Filing Contact Information

Karen Higgins, Contract Analyst Karen_Higgins@glic.com
 3900 Burgess Place 610-807-8209 [Phone]
 Bethlehem, PA 18017 610-807-7475 [FAX]

Filing Company Information

The Guardian Life Insurance Company of America CoCode: 64246 State of Domicile: New York
 7 Hanover Square Group Code: 429 Company Type: Life
 New York, NY 10004 Group Name: State ID Number:
 (212) 598-8704 ext. [Phone] FEIN Number: 13-5123390

Filing Fees

Fee Required? Yes
 Fee Amount: \$50.00
 Retaliatory? Yes
 Fee Explanation: Flat Fee per Form
 Per Company: No

COMPANY	AMOUNT	DATE PROCESSED	TRANSACTION #
The Guardian Life Insurance Company of America	\$50.00	05/31/2012	59531493

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Correspondence Summary

Dispositions

Status	Created By	Created On	Date Submitted
Approved- Closed	Linda Bird	06/06/2012	06/06/2012

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Disposition

Disposition Date: 06/06/2012

Implementation Date:

Status: Approved-Closed

Comment:

Rate data does NOT apply to filing.

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Schedule	Schedule Item	Schedule Item Status	Public Access
Supporting Document	Name Change Endorsement	No	No
Supporting Document	Address Change Endorsement	No	No
Supporting Document	Variable Memorandum	Yes	Yes
Form	Enrollment Vendor Access Program	Yes	Yes

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Form Schedule

Lead Form Number: GP-1-R-ENROLL-11

Schedule Item Status	Form Number	Form Type Form Name	Action	Action Specific Data	Readability	Attachment
	GP-1-R-ENROLL-11	Policy/Contract/Fraternal Access Program Certificate: Amendment, Insert Page, Endorsement or Rider	Initial		47.000	GP-1-R-ENROLL-11 v1 5-10-12.pdf

ATTACHED TO AND MADE PART OF GROUP INSURANCE POLICY NO. G ¹[-(99999999)]
issued by

The Guardian Life Insurance Company of America

(herein called the Insurance Company)

to

¹[**ABC Company**]
(herein called the Policyholder)

Effective ¹[99/99/99], this rider amends this Policy as follows:

GROUP POLICY NUMBER: ¹[G-XXXXXXXX]

VENDOR NAME & TELEPHONE NUMBER: ¹[XXXXXXXXXXXX]

ENROLLMENT VENDOR ACCESS PROGRAM

Your coverage includes access to an electronic enrollment services vendor, which will expedite and streamline the Guardian enrollment process ("Services"). This program may be accessed by simply electing this program at the time the Group is enrolled. Charges for the Services are applied per employee, per month and may range from \$0.00 to \$3.00. The charges will be documented in the enrollment services agreement. Services are provided on a month to month basis while coverage remains in effect, subject to Guardian's terms and conditions. Guardian may terminate any such vendor at any time and will provide (30) days prior written notice of any vendor termination.

This rider is part of this policy. Except as stated in this rider, nothing contained in this rider changes or affects any other terms of this policy.

¹[Dated at New York, NY This First Day of January , 2000

ABC Company

Full or Corporate Name of Policyholder

John Doe BY: Jane Roe, President]

Witness

Signature And Title

The Guardian Life Insurance Company of America

²[

SPECIMEN



Vice President, Risk Management and
Chief Actuary]

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Supporting Document Schedules

	Item Status:	Status Date:
Bypassed - Item: Name Change Endorsement		
Bypass Reason: N/A		
Comments:		

	Item Status:	Status Date:
Bypassed - Item: Address Change Endorsement		
Bypass Reason: N/A		
Comments:		

	Item Status:	Status Date:
Satisfied - Item: Variable Memorandum		
Comments: See attached Variable Memorandum		
Attachment: Variable Memo, GP-1-R-ENROLL-11 v1 5-10-12.pdf		

Variable Memorandum
GP-1-R-ENROLL-11

- (1) Illustrative data is shown. It will be filled in on a case-by-case basis.
- (2) The name and title of the Guardian officer may change.