

**State:** Arkansas **Filing Company:** Jefferson National Life Insurance Company  
**TOI/Sub-TOI:** A02.11 Individual Annuities- Deferred Non-Variable and Variable/A02.11.002 Flexible Premium  
**Product Name:** Mon Advisor Endorsement  
**Project Name/Number:** /

## Filing at a Glance

Company: Jefferson National Life Insurance Company  
Product Name: Mon Advisor Endorsement  
State: Arkansas  
TOI: A02.11 Individual Annuities- Deferred Non-Variable and Variable  
Sub-TOI: A02.11.002 Flexible Premium  
Filing Type: Form  
Date Submitted: 12/19/2012  
SERFF Tr Num: JFNT-128818255  
SERFF Status: Closed-Approved-Closed  
State Tr Num:  
State Status: Approved-Closed  
Co Tr Num:  
  
Implementation: On Approval  
Date Requested:  
Author(s): Angie Mattingly  
Reviewer(s): Linda Bird (primary)  
Disposition Date: 01/02/2013  
Disposition Status: Approved-Closed  
Implementation Date:  
  
State Filing Description:

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## General Information

Project Name: Status of Filing in Domicile:  
Project Number: Date Approved in Domicile:  
Requested Filing Mode: Review & Approval Domicile Status Comments:  
Explanation for Combination/Other: Market Type:  
Submission Type: New Submission Overall Rate Impact:  
Filing Status Changed: 01/02/2013  
State Status Changed: 01/02/2013 Deemer Date:  
Created By: Angie Mattingly Submitted By: Angie Mattingly  
Corresponding Filing Tracking Number:

### Filing Description:

This Endorsement and the supporting documents are being submitted in effort to modify the applicable contracts to indicate that the "Annuity Date" reference be no later than the date on which the Annuitant reaches age 100 (the Maximum Maturity Date). If the Owner of the contract(s) does not annuitize the Contract prior to the Annuitant reaching age 100, they will be forced into a fixed annuitization guaranteed for a period of 10 years.

The contracts forms/products to which this Endorsement applies ( and approved previously by the state of Arkansas) are as follows:

17-4007- CVIC Fixed Annuity  
22-4002-CVIC Fixed Annuity  
22-4013- Super Flex  
22-4025- JNL Maxiflex Individual  
22-4037-Super Flex  
22-4042 Supr Flex  
80-234-CVIC Fixed Annuity  
802-255-CVIC Fixed Annuity  
80-256-CVIC Fixed Annuity  
CVIC-2000A-JNL-Advantage Plus  
22-4048-JNL Educator  
22-5014-Super Flex  
JNL-2300-1- Monument Advisor  
JNL-2300-2- Monument Advisor

## Company and Contact

### Filing Contact Information

Missy Pulliam, Compliance Analyst MPulliam@jeffnat.com  
9920 Corporate Campus Drive 502-587-3809 [Phone]  
Louisville, KY 40223

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**Filing Company Information**

Jefferson National Life Insurance Company	CoCode: 64017	State of Domicile: Texas
9920 Corporate Campus Drive	Group Code:	Company Type: Variable Annuity
Louisville, KY 40223	Group Name:	State ID Number:
(502) 587-3809 ext. [Phone]	FEIN Number: 75-0300900	

**Filing Fees**

Fee Required? Yes  
 Fee Amount: \$50.00  
 Retaliatory? No  
 Fee Explanation: Endorsement filing fee due.  
 Per Company: No

Company	Amount	Date Processed	Transaction #
Jefferson National Life Insurance Company	\$50.00	12/19/2012	65915348

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## Correspondence Summary

### Dispositions

Status	Created By	Created On	Date Submitted
Approved-Closed	Linda Bird	01/02/2013	01/02/2013

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## Disposition

Disposition Date: 01/02/2013

Implementation Date:

Status: Approved-Closed

Comment:

Rate data does NOT apply to filing.

Schedule	Schedule Item	Schedule Item Status	Public Access
Supporting Document	Flesch Certification		Yes
Supporting Document	Application		No
Supporting Document	Life & Annuity - Acturial Memo		No
Form	Maximum Maturity Endorsement		Yes

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## Form Schedule

### Lead Form Number:

Item No.	Schedule Item Status	Form Name	Form Number	Form Type	Form Action	Action Specific Data	Readability Score	Attachments
1		Maximum Maturity Endorsement	ANNUITY DATE-END 08/12	CERA	Initial			Age 100 Endorsement-Final.pdf

### Form Type Legend:

<b>ADV</b>	Advertising	<b>AEF</b>	Application/Enrollment Form
<b>CER</b>	Certificate	<b>CERA</b>	Certificate Amendment, Insert Page, Endorsement or Rider
<b>DDP</b>	Data/Declaration Pages	<b>FND</b>	Funding Agreement (Annuity, Individual and Group)
<b>MTX</b>	Matrix	<b>NOC</b>	Notice of Coverage
<b>OTH</b>	Other	<b>OUT</b>	Outline of Coverage
<b>PJK</b>	Policy Jacket	<b>POL</b>	Policy/Contract/Fraternal Certificate
<b>POLA</b>	Policy/Contract/Fraternal Certificate: Amendment, Insert Page, Endorsement or Rider	<b>SCH</b>	Schedule Pages

**JEFFERSON NATIONAL LIFE INSURANCE COMPANY**

Home Office: Dallas, Texas 75201

Administrative Office: [9920 Corporate Campus Drive, Suite 1000, Louisville, Kentucky 40223]

Telephone: [1-866-667-0561]

(hereinafter called the Company)

**ENDORSEMENT**

The Contract to which this Endorsement applies (hereinafter referred to as "Contract") shall be modified in the following particulars effective as of the effective date set forth below. In the case of a conflict with any provision in the Contract, the terms of this Endorsement will control.

The Annuity Date may not be later than the date on which the ANNUITANT reaches attained age 100 (the "Maximum Maturity Date").

The Contract will automatically be forced into a fixed annuitization for a guaranteed period of ten years if the Owner does not select an Annuity Date on or before the Maximum Maturity Date. It is understood that upon the death of the Annuitant, any amounts remaining under the guaranteed period will be distributed at least as rapidly as under the method of distribution being used as of the date of the Annuitant's death.

Effective Date: [xx/xx/xxxx]

**SIGNED FOR JEFFERSON NATIONAL LIFE INSURANCE COMPANY**

Signed



President

Signed



Secretary

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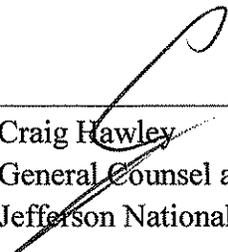
## Supporting Document Schedules

		Item Status:	Status Date:
Satisfied - Item:	Flesch Certification		
Comments:	Please see attached.		
Attachment(s):			
Arkansas Flesch Cert.pdf			

Flesch Certification

ACA 23-80-206

This is to certify that this Endorsement filing meets the minimum reading ease score subject to Arkansas Code 23-80-206.



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Craig Hawley  
General Counsel and Secretary  
Jefferson National Life Insurance Company