

Arkansas Insurance Department

Asa Hutchinson
Governor



Allen Kerr
Commissioner

May 8, 2017

Via U.S. Mail Return Receipt No. 7009 1680 0002 2605 6703 and Electronic Mail

Doak Foster
MITCHELL, WILLIAMS, SELIG, GATES
& WOODYARD, P.L.L.C.
425 W. Capitol Ave., Ste. 1800
Little Rock, AR 72201-3525

Via U.S. Mail Return Receipt No. 7009 1680 0002 2605 6710 and Electronic Mail

Henry W. Edmiston
Fairfax Financial Holdings Limited
2850 Lake Vista Drive, Ste. 150
Lewisville, Texas 75067

Via U.S. Mail and Electronic Mail

John S. Pruitte
Eversheds Sutherland (US) LLP
1114 Avenue of the Americas
New York, New York 10036-7703

Todd E. Freed
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Four Times Square
New York, New York 10036

Jeremy Ehrlich
OMERS Capital Markets
Royal Bank Plaza, North Tower
200 Bay Street, Suite 2300
Toronto, ON M5J 2J2

RE: STATEMENT REGARDING THE ACQUISITION OF CONTROL OF OR MERGER WITH ALLIED WORLD SURPLUS LINES INSURANCE COMPANY AND VANTAPRO SPECIALTY INSURANCE COMPANY, ARKANSAS DOMESTIC INSURANCE COMPANIES, BY FAIRFAX FINANCIAL HOLDINGS LIMITED, 1102952 B.C. UNLIMITED LIABILITY COMPANY, FAIRFAX FINANCIAL HOLDINGS (SWITZERLAND) GMBH, FAIRFAX (SWITZERLAND) GMBH AND V. PREM WATSA ("FAIRFAX APPLICANTS")

-AND-

STATEMENT REGARDING THE ACQUISITION OF CONTROL OF ALLIED WORLD SURPLUS LINES INSURANCE COMPANY AND VANTAPRO SPECIALTY INSURANCE COMPANY, ARKANSAS DOMESTIC INSURANCE

COMPANIES, BY OCM GOLDFISH INC. AND OMERS ADMINISTRATION CORPORATION ("ONTARIO APPLICANTS")

NOTICE OF PUBLIC HEARING

Pursuant to Ark. Code Ann. §§ 23-63-501, *et seq.*, and other applicable provisions of Arkansas law, you are hereby notified that a PUBLIC HEARING will be held as to the filings described above before the Insurance Commissioner or his designated Hearing Officer. The Public Hearing will be held in the Hearing Room on the First Floor of the Arkansas Insurance Department, 1200 West Third Street, Little Rock, Arkansas, on **June 8, 2017, at 2:00 p.m.**

The Public Hearing is being held to consider whether the Commissioner should approve the filings as to the above transactions involving an acquisition or change in control of Allied World Surplus Lines Insurance Company and Vantapro Specialty Insurance Company, Arkansas domestic insurers.

The Commissioner will retain a competent Reporter to make a full stenographic record of the proceedings at the Applicant's expense. An appearance fee is charged by the Reporter, which the Applicant must pay or arrange to pay on the date of the Public Hearing. Additional charges will be assessed the Applicant for the transcript of this Public Hearing, which the Department will order from the Reporter.

The Department will make all Hearing Exhibits available to the parties upon timely request, as required by and in conformity with the Arkansas Administrative Procedures Act, Ark. Code Ann. §§ 25-15-201, *et seq.*

Please contact me if you have any questions regarding this Public Hearing.

Sincerely yours,



Amanda Capps Rose
Associate Counsel
(501) 371-2820

cc: LoRaine Rowland (via e-mail)
Ryan James (via e-mail)
Melinda Barker (via e-mail)
Mel Anderson (via e-mail)
Steve Kilgore (via e-mail)
Brenda Haggard (via e-mail)
Tony Gilbert (via e-mail)
File/Correspondence