



# HEALTH QUARTERLY STATEMENT

AS OF MARCH 31, 2016  
OF THE CONDITION AND AFFAIRS OF THE

## UnitedHealthcare of the Midlands, Inc.

NAIC Group Code 0707 0707 NAIC Company Code 95591 Employer's ID Number 47-0676824  
(Current) (Prior)

Organized under the Laws of Nebraska, State of Domicile or Port of Entry Nebraska

Country of Domicile United States of America

Licensed as business type: Health Maintenance Organization

Is HMO Federally Qualified? Yes [ ] No [ X ]

Incorporated/Organized 04/16/1984 Commenced Business 10/01/1984

Statutory Home Office 2717 North 118th Street, Omaha, NE, US 68164-9672  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 2717 North 118th Street  
(Street and Number)  
Omaha, NE, US 68164-9672 402-445-5600  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 2717 North 118th Street, Omaha, NE, US 68164-9672  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 9700 Healthcare Lane MN017-E900  
(Street and Number)  
Minnetonka, MN, US 55343 952-979-6168  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.uhc.com

Statutory Statement Contact William D. Olson, 952-979-6160  
(Name) (Area Code) (Telephone Number)  
bill1\_olson@uhc.com, 952-979-7825  
(E-mail Address) (FAX Number)

### OFFICERS

|  |   |
|--|---|
| President, Chief Executive Officer <u>Kathleen Ann Mallatt</u> | Treasurer <u>Robert Worth Oberrender</u>                                |
| Secretary <u>Christina Regina Palme-Krizak</u>                 | Vice President, Chief Financial Officer <u>James Stevenson Elliston</u> |

### OTHER

|  |  |   |
|--|--|---|
| <u>Nyle Brent Cottingham, Vice President</u>     | <u>Michelle Marie Huntley, Assistant Secretary</u> | <u>Heather Anastasia Lang Jacobsen, Assistant Secretary</u> |
| <u>Steven Craig Walli, President, Commercial</u> |  |   |

### DIRECTORS OR TRUSTEES

|                               |                             |                           |
|-------------------------------|-----------------------------|---------------------------|
| <u>Lowell William Gratopp</u> | <u>Kathleen Ann Mallatt</u> | <u>Steven Craig Walli</u> |
|-------------------------------|-----------------------------|---------------------------|

State of \_\_\_\_\_ State of \_\_\_\_\_ State of \_\_\_\_\_  
County of \_\_\_\_\_ County of \_\_\_\_\_ County of \_\_\_\_\_

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

|   |   |   |
|---|---|---|
| <u>Kathleen Ann Mallatt</u><br>President, Chief Executive Officer | <u>Christina Regina Palme-Krizak</u><br>Secretary | <u>Robert Worth Oberrender</u><br>Treasurer |
|---|---|---|

|   |   |   |
|---|---|---|
| Subscribed and sworn to before me this _____ day of _____ | Subscribed and sworn to before me this _____ day of _____ | Subscribed and sworn to before me this _____ day of _____ |
|---|---|---|

- a. Is this an original filing?..... Yes [ X ] No [ ]
- b. If no,
1. State the amendment number...
  2. Date filed.....
  3. Number of pages attached.....

**ASSETS**

|   | Current Statement Date |                         |   | 4<br>December 31<br>Prior Year Net<br>Admitted Assets |
|---|------------------------|-------------------------|---|---|
|   | 1<br>Assets            | 2<br>Nonadmitted Assets | 3<br>Net Admitted Assets<br>(Cols. 1 - 2) |   |
| 1. Bonds  | 76,567,408             | 0                       | 76,567,408                                | 45,324,489  |
| 2. Stocks:  |                        |                         |   |   |
| 2.1 Preferred stocks  | 0                      | 0                       | 0   | 0   |
| 2.2 Common stocks   | 0                      | 0                       | 0   | 0   |
| 3. Mortgage loans on real estate:   |                        |                         |   |   |
| 3.1 First liens   | 0                      | 0                       | 0   | 0   |
| 3.2 Other than first liens  | 0                      | 0                       | 0   | 0   |
| 4. Real estate:   |                        |                         |   |   |
| 4.1 Properties occupied by the company (less \$ 0 encumbrances)   | 0                      | 0                       | 0   | 0   |
| 4.2 Properties held for the production of income (less \$ 0 encumbrances)   | 0                      | 0                       | 0   | 0   |
| 4.3 Properties held for sale (less \$ 0 encumbrances)   | 0                      | 0                       | 0   | 0   |
| 5. Cash (\$ (412,570) ), cash equivalents (\$ 0 ) and short-term investments (\$ 34,738,487 )   | 34,325,917             | 0                       | 34,325,917                                | 16,629,773  |
| 6. Contract loans (including \$ 0 premium notes)  | 0                      | 0                       | 0   | 0   |
| 7. Derivatives  | 0                      | 0                       | 0   | 0   |
| 8. Other invested assets  | 0                      | 0                       | 0   | 0   |
| 9. Receivables for securities   | 0                      | 0                       | 0   | 0   |
| 10. Securities lending reinvested collateral assets   | 0                      | 0                       | 0   | 0   |
| 11. Aggregate write-ins for invested assets   | 0                      | 0                       | 0   | 0   |
| 12. Subtotals, cash and invested assets (Lines 1 to 11)   | 110,893,325            | 0                       | 110,893,325                               | 61,954,262  |
| 13. Title plants less \$ 0 charged off (for Title insurers only)  | 0                      | 0                       | 0   | 0   |
| 14. Investment income due and accrued   | 279,075                | 0                       | 279,075                                   | 237,069   |
| 15. Premiums and considerations:  |                        |                         |   |   |
| 15.1 Uncollected premiums and agents' balances in the course of collection  | 10,914,542             | 2,935                   | 10,911,607                                | 10,821,892  |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ 0 earned but unbilled premiums) | 0                      | 0                       | 0   | 0   |
| 15.3 Accrued retrospective premiums (\$ 0 ) and contracts subject to redetermination (\$ 9,584,498 )  | 9,584,498              | 0                       | 9,584,498                                 | 4,756,450   |
| 16. Reinsurance:  |                        |                         |   |   |
| 16.1 Amounts recoverable from reinsurers  | 0                      | 0                       | 0   | 0   |
| 16.2 Funds held by or deposited with reinsured companies  | 0                      | 0                       | 0   | 0   |
| 16.3 Other amounts receivable under reinsurance contracts   | 0                      | 0                       | 0   | 0   |
| 17. Amounts receivable relating to uninsured plans  | 1,577,076              | 17,913                  | 1,559,163                                 | 4,155,961   |
| 18.1 Current federal and foreign income tax recoverable and interest thereon  | 0                      | 0                       | 0   | 644,583   |
| 18.2 Net deferred tax asset   | 5,669,549              | 0                       | 5,669,549                                 | 5,302,276   |
| 19. Guaranty funds receivable or on deposit   | 0                      | 0                       | 0   | 0   |
| 20. Electronic data processing equipment and software   | 0                      | 0                       | 0   | 0   |
| 21. Furniture and equipment, including health care delivery assets (\$ 0 )  | 0                      | 0                       | 0   | 0   |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates  | 0                      | 0                       | 0   | 0   |
| 23. Receivables from parent, subsidiaries and affiliates  | 0                      | 0                       | 0   | 0   |
| 24. Health care (\$ 6,485,067 ) and other amounts receivable  | 7,590,000              | 1,104,933               | 6,485,067                                 | 3,037,824   |
| 25. Aggregate write-ins for other than invested assets  | 24,243                 | 9,244                   | 14,999                                    | 0   |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)                              | 146,532,308            | 1,135,025               | 145,397,283                               | 90,910,317  |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts   | 0                      | 0                       | 0   | 0   |
| 28. Total (Lines 26 and 27)   | 146,532,308            | 1,135,025               | 145,397,283                               | 90,910,317  |
| <b>DETAILS OF WRITE-INS</b>   |                        |                         |   |   |
| 1101.   |                        |                         |   |   |
| 1102.   |                        |                         |   |   |
| 1103.   |                        |                         |   |   |
| 1198. Summary of remaining write-ins for Line 11 from overflow page   | 0                      | 0                       | 0   | 0   |
| 1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)   | 0                      | 0                       | 0   | 0   |
| 2501. Federally-Facilitated Exchange User Fees Receivable   | 14,999                 | 0                       | 14,999                                    | 0   |
| 2502. Prepaid Commissions   | 9,244                  | 9,244                   | 0   | 0   |
| 2503.   |                        |                         |   |   |
| 2598. Summary of remaining write-ins for Line 25 from overflow page   | 0                      | 0                       | 0   | 0   |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)   | 24,243                 | 9,244                   | 14,999                                    | 0   |

**LIABILITIES, CAPITAL AND SURPLUS**

|  | Current Period |                |             | Prior Year |
|--|----------------|----------------|-------------|------------|
|  | 1<br>Covered   | 2<br>Uncovered | 3<br>Total  | 4<br>Total |
| 1. Claims unpaid (less \$ 805,225 reinsurance ceded)   | 61,592,425     | 0              | 61,592,425  | 36,956,754 |
| 2. Accrued medical incentive pool and bonus amounts  | 4,341,791      | 0              | 4,341,791   | 2,793,682  |
| 3. Unpaid claims adjustment expenses   | 659,846        | 0              | 659,846     | 394,229    |
| 4. Aggregate health policy reserves, including the liability of \$ 370,670 for medical loss ratio rebate per the Public Health Service Act | 17,377,516     | 0              | 17,377,516  | 13,837,792 |
| 5. Aggregate life policy reserves  | 0              | 0              | 0           | 0          |
| 6. Property/casualty unearned premium reserve  | 0              | 0              | 0           | 0          |
| 7. Aggregate health claim reserves   | 430,366        | 0              | 430,366     | 298,330    |
| 8. Premiums received in advance  | 1,832,738      | 0              | 1,832,738   | 5,102,470  |
| 9. General expenses due or accrued   | 6,349,245      | 0              | 6,349,245   | 4,231,538  |
| 10.1 Current federal and foreign income tax payable and interest thereon (including \$ 0 on realized gains (losses))                       | 4,823,517      | 0              | 4,823,517   | 0          |
| 10.2 Net deferred tax liability  | 0              | 0              | 0           | 0          |
| 11. Ceded reinsurance premiums payable   | 302,222        | 0              | 302,222     | 94,169     |
| 12. Amounts withheld or retained for the account of others   | 0              | 0              | 0           | 0          |
| 13. Remittances and items not allocated  | 3,676          | 0              | 3,676       | 11,233     |
| 14. Borrowed money (including \$ 0 current) and interest thereon \$ 0 (including \$ 0 current)   | 0              | 0              | 0           | 0          |
| 15. Amounts due to parent, subsidiaries and affiliates   | 8,439,132      | 0              | 8,439,132   | 662,676    |
| 16. Derivatives  | 0              | 0              | 0           | 0          |
| 17. Payable for securities   | 8,466,500      | 0              | 8,466,500   | 569,006    |
| 18. Payable for securities lending   | 0              | 0              | 0           | 0          |
| 19. Funds held under reinsurance treaties (with \$ 0 authorized reinsurers, \$ 0 unauthorized reinsurers and \$ 0 certified reinsurers)    | 0              | 0              | 0           | 0          |
| 20. Reinsurance in unauthorized and certified (\$ 0 ) companies  | 0              | 0              | 0           | 0          |
| 21. Net adjustments in assets and liabilities due to foreign exchange rates  | 0              | 0              | 0           | 0          |
| 22. Liability for amounts held under uninsured plans   | 1,480,613      | 0              | 1,480,613   | 0          |
| 23. Aggregate write-ins for other liabilities (including \$ 3,864 current)   | 3,864          | 0              | 3,864       | 2,548      |
| 24. Total liabilities (Lines 1 to 23)  | 116,103,451    | 0              | 116,103,451 | 64,954,427 |
| 25. Aggregate write-ins for special surplus funds  | XXX            | XXX            | 0           | 5,114,626  |
| 26. Common capital stock   | XXX            | XXX            | 100,000     | 100,000    |
| 27. Preferred capital stock  | XXX            | XXX            | 0           | 0          |
| 28. Gross paid in and contributed surplus  | XXX            | XXX            | 1,100,000   | 1,100,000  |
| 29. Surplus notes  | XXX            | XXX            | 0           | 0          |
| 30. Aggregate write-ins for other than special surplus funds   | XXX            | XXX            | 0           | 0          |
| 31. Unassigned funds (surplus)   | XXX            | XXX            | 28,093,832  | 19,641,264 |
| 32. Less treasury stock, at cost:  |                |                |             |            |
| 32.1 0 shares common (value included in Line 26 \$ 0 )   | XXX            | XXX            | 0           | 0          |
| 32.2 0 shares preferred (value included in Line 27 \$ 0 )  | XXX            | XXX            | 0           | 0          |
| 33. Total capital and surplus (Lines 25 to 31 minus Line 32)   | XXX            | XXX            | 29,293,832  | 25,955,890 |
| 34. Total liabilities, capital and surplus (Lines 24 and 33)   | XXX            | XXX            | 145,397,283 | 90,910,317 |
| <b>DETAILS OF WRITE-INS</b>  |                |                |             |            |
| 2301. Unclaimed Property   | 3,864          | 0              | 3,864       | 2,548      |
| 2302. ....   |                |                |             |            |
| 2303. ....   |                |                |             |            |
| 2398. Summary of remaining write-ins for Line 23 from overflow page  | 0              | 0              | 0           | 0          |
| 2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above)  | 3,864          | 0              | 3,864       | 2,548      |
| 2501. Section 9010 ACA Subsequent Fee Year Assessment  | XXX            | XXX            | 0           | 5,114,626  |
| 2502. ....   | XXX            | XXX            |             |            |
| 2503. ....   | XXX            | XXX            |             |            |
| 2598. Summary of remaining write-ins for Line 25 from overflow page  | XXX            | XXX            | 0           | 0          |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)  | XXX            | XXX            | 0           | 5,114,626  |
| 3001. ....   | XXX            | XXX            |             |            |
| 3002. ....   | XXX            | XXX            |             |            |
| 3003. ....   | XXX            | XXX            |             |            |
| 3098. Summary of remaining write-ins for Line 30 from overflow page  | XXX            | XXX            | 0           | 0          |
| 3099. Totals (Lines 3001 through 3003 plus 3098)(Line 30 above)  | XXX            | XXX            | 0           | 0          |

**STATEMENT OF REVENUE AND EXPENSES**

|   | Current Year To Date |             | Prior Year To Date | Prior Year Ended December 31 |
|---|----------------------|-------------|--------------------|------------------------------|
|   | 1 Uncovered          | 2 Total     | 3 Total            | 4 Total                      |
| 1. Member Months  | XXX                  | 338,690     | 208,423            | 837,795                      |
| 2. Net premium income ( including \$ 0 non-health premium income)   | XXX                  | 141,928,789 | 71,529,686         | 287,346,019                  |
| 3. Change in unearned premium reserves and reserve for rate credits   | XXX                  | 26,308      | (192,112)          | (950,064)                    |
| 4. Fee-for-service (net of \$ 0 medical expenses)   | XXX                  | 0           | 0                  | 0                            |
| 5. Risk revenue   | XXX                  | 0           | 0                  | 0                            |
| 6. Aggregate write-ins for other health care related revenues   | XXX                  | 0           | 0                  | 0                            |
| 7. Aggregate write-ins for other non-health revenues  | XXX                  | 0           | 0                  | 0                            |
| 8. Total revenues (Lines 2 to 7)  | XXX                  | 141,955,097 | 71,337,575         | 286,395,955                  |
| <b>Hospital and Medical:</b>  |                      |             |                    |                              |
| 9. Hospital/medical benefits  | 0                    | 98,006,353  | 54,543,789         | 221,863,887                  |
| 10. Other professional services   | 0                    | 554,532     | 402,386            | 1,705,371                    |
| 11. Outside referrals   | 0                    | 0           | 0                  | 0                            |
| 12. Emergency room and out-of-area  | 0                    | 0           | 0                  | 0                            |
| 13. Prescription drugs  | 0                    | 6,388,569   | 1,974,565          | 6,329,241                    |
| 14. Aggregate write-ins for other hospital and medical  | 0                    | 2,542,168   | 1,450,801          | 7,022,015                    |
| 15. Incentive pool, withhold adjustments and bonus amounts  | 0                    | 1,549,049   | 1,227,924          | 2,537,503                    |
| 16. Subtotal (Lines 9 to 15)  | 0                    | 109,040,671 | 59,599,464         | 239,458,017                  |
| <b>Less:</b>  |                      |             |                    |                              |
| 17. Net reinsurance recoveries  | 0                    | 805,225     | 0                  | 0                            |
| 18. Total hospital and medical (Lines 16 minus 17)  | 0                    | 108,235,446 | 59,599,464         | 239,458,017                  |
| 19. Non-health claims (net)   | 0                    | 0           | 0                  | 0                            |
| 20. Claims adjustment expenses, including \$ 4,672,134 cost containment expenses  | 0                    | 8,235,740   | 3,112,363          | 16,817,282                   |
| 21. General administrative expenses   | 0                    | 16,333,187  | 9,895,314          | 26,501,770                   |
| 22. Increase in reserves for life and accident and health contracts (including \$ 0 increase in reserves for life only)           | 0                    | 1,663,000   | 0                  | 12,822,000                   |
| 23. Total underwriting deductions (Lines 18 through 22)   | 0                    | 134,467,373 | 72,607,141         | 295,599,069                  |
| 24. Net underwriting gain or (loss) (Lines 8 minus 23)  | XXX                  | 7,487,724   | (1,269,566)        | (9,203,114)                  |
| 25. Net investment income earned  | 0                    | 303,760     | 253,972            | 1,006,466                    |
| 26. Net realized capital gains (losses) less capital gains tax of \$ 17,934   | 0                    | 30,686      | (981)              | 256,602                      |
| 27. Net investment gains (losses) (Lines 25 plus 26)  | 0                    | 334,446     | 252,991            | 1,263,068                    |
| 28. Net gain or (loss) from agents' or premium balances charged off [(amount recovered \$ 492 ) (amount charged off \$ (2,602) )] | 0                    | (2,110)     | (1,496)            | (6,211)                      |
| 29. Aggregate write-ins for other income or expenses  | 0                    | 0           | 0                  | 0                            |
| 30. Net income or (loss) after capital gains tax and before all other federal income taxes (Lines 24 plus 27 plus 28 plus 29)     | XXX                  | 7,820,060   | (1,018,071)        | (7,946,257)                  |
| 31. Federal and foreign income taxes incurred   | XXX                  | 4,842,166   | 1,360,072          | 3,627,343                    |
| 32. Net income (loss) (Lines 30 minus 31)   | XXX                  | 2,977,894   | (2,378,144)        | (11,573,600)                 |
| <b>DETAILS OF WRITE-INS</b>   |                      |             |                    |                              |
| 0601.   | XXX                  |             |                    |                              |
| 0602.   | XXX                  |             |                    |                              |
| 0603.   | XXX                  |             |                    |                              |
| 0698. Summary of remaining write-ins for Line 6 from overflow page  | XXX                  | 0           | 0                  | 0                            |
| 0699. Totals (Lines 0601 through 0603 plus 0698)(Line 6 above)  | XXX                  | 0           | 0                  | 0                            |
| 0701.   | XXX                  |             |                    |                              |
| 0702.   | XXX                  |             |                    |                              |
| 0703.   | XXX                  |             |                    |                              |
| 0798. Summary of remaining write-ins for Line 7 from overflow page  | XXX                  | 0           | 0                  | 0                            |
| 0799. Totals (Lines 0701 through 0703 plus 0798)(Line 7 above)  | XXX                  | 0           | 0                  | 0                            |
| 1401. Medicaid UNMC Capitation  | 0                    | 2,542,168   | 1,450,801          | 7,022,015                    |
| 1402.   |                      |             |                    |                              |
| 1403.   |                      |             |                    |                              |
| 1498. Summary of remaining write-ins for Line 14 from overflow page   | 0                    | 0           | 0                  | 0                            |
| 1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)   | 0                    | 2,542,168   | 1,450,801          | 7,022,015                    |
| 2901.   |                      |             |                    |                              |
| 2902.   |                      |             |                    |                              |
| 2903.   |                      |             |                    |                              |
| 2998. Summary of remaining write-ins for Line 29 from overflow page   | 0                    | 0           | 0                  | 0                            |
| 2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)   | 0                    | 0           | 0                  | 0                            |

**STATEMENT OF REVENUE AND EXPENSES (Continued)**

|  | 1<br>Current Year<br>to Date | 2<br>Prior Year<br>to Date | 3<br>Prior Year Ended<br>December 31 |
|--|------------------------------|----------------------------|--------------------------------------|
| <b>CAPITAL AND SURPLUS ACCOUNT</b>   |                              |                            |                                      |
| 33. Capital and surplus prior reporting year.....  | 25,955,890                   | 32,649,948                 | 32,649,948                           |
| 34. Net income or (loss) from Line 32 .....  | 2,977,894                    | (2,378,144)                | (11,573,600)                         |
| 35. Change in valuation basis of aggregate policy and claim reserves .....               | 0                            | 0                          | 0                                    |
| 36. Change in net unrealized capital gains (losses) less capital gains tax of \$ ..... 0 | 0                            | 0                          | 0                                    |
| 37. Change in net unrealized foreign exchange capital gain or (loss) .....               | 0                            | 0                          | 0                                    |
| 38. Change in net deferred income tax .....  | 367,273                      | (83,969)                   | 4,785,534                            |
| 39. Change in nonadmitted assets .....   | (7,225)                      | 241,062                    | 94,008                               |
| 40. Change in unauthorized and certified reinsurance .....                               | 0                            | 0                          | 0                                    |
| 41. Change in treasury stock .....   | 0                            | 0                          | 0                                    |
| 42. Change in surplus notes .....  | 0                            | 0                          | 0                                    |
| 43. Cumulative effect of changes in accounting principles.....                           | 0                            | 0                          | 0                                    |
| 44. Capital Changes:   |                              |                            |                                      |
| 44.1 Paid in .....   | 0                            | 0                          | 0                                    |
| 44.2 Transferred from surplus (Stock Dividend).....                                      | 0                            | 0                          | 0                                    |
| 44.3 Transferred to surplus.....   | 0                            | 0                          | 0                                    |
| 45. Surplus adjustments:   |                              |                            |                                      |
| 45.1 Paid in .....   | 0                            | 0                          | 0                                    |
| 45.2 Transferred to capital (Stock Dividend) .....                                       | 0                            | 0                          | 0                                    |
| 45.3 Transferred from capital .....  | 0                            | 0                          | 0                                    |
| 46. Dividends to stockholders .....  | 0                            | 0                          | 0                                    |
| 47. Aggregate write-ins for gains or (losses) in surplus .....                           | 0                            | 0                          | 0                                    |
| 48. Net change in capital & surplus (Lines 34 to 47) .....                               | 3,337,942                    | (2,221,051)                | (6,694,058)                          |
| 49. Capital and surplus end of reporting period (Line 33 plus 48)                        | 29,293,832                   | 30,428,897                 | 25,955,890                           |
| <b>DETAILS OF WRITE-INS</b>  |                              |                            |                                      |
| 4701. ....   |                              |                            |                                      |
| 4702. ....   |                              |                            |                                      |
| 4703. ....   |                              |                            |                                      |
| 4798. Summary of remaining write-ins for Line 47 from overflow page .....                | 0                            | 0                          | 0                                    |
| 4799. Totals (Lines 4701 through 4703 plus 4798)(Line 47 above)                          | 0                            | 0                          | 0                                    |

**CASH FLOW**

|   | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| <b>Cash from Operations</b>   |                              |                            |                                      |
| 1. Premiums collected net of reinsurance .....  | 135,855,737                  | 71,805,108                 | 291,438,316                          |
| 2. Net investment income .....  | 324,226                      | 323,626                    | 1,266,343                            |
| 3. Miscellaneous income .....   | 0                            | 0                          | 0                                    |
| 4. Total (Lines 1 to 3) .....   | 136,179,963                  | 72,128,735                 | 292,704,659                          |
| 5. Benefit and loss related payments .....  | 85,936,348                   | 53,198,782                 | 231,776,507                          |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....                                | 0                            | 0                          | 0                                    |
| 7. Commissions, expenses paid and aggregate write-ins for deductions .....  | 18,154,620                   | 8,896,351                  | 41,441,747                           |
| 8. Dividends paid to policyholders .....  | 0                            | 0                          | 0                                    |
| 9. Federal and foreign income taxes paid (recovered) net of \$ .....0 tax on capital<br>gains (losses) .....                | (608,000)                    | 1,547,999                  | 6,110,022                            |
| 10. Total (Lines 5 through 9) .....   | 103,482,968                  | 63,643,132                 | 279,328,276                          |
| 11. Net cash from operations (Line 4 minus Line 10) .....   | 32,696,995                   | 8,485,602                  | 13,376,383                           |
| <b>Cash from Investments</b>  |                              |                            |                                      |
| 12. Proceeds from investments sold, matured or repaid:  |                              |                            |                                      |
| 12.1 Bonds .....  | 4,838,632                    | 1,794,238                  | 12,874,897                           |
| 12.2 Stocks .....   | 0                            | 0                          | 0                                    |
| 12.3 Mortgage loans .....   | 0                            | 0                          | 0                                    |
| 12.4 Real estate .....  | 0                            | 0                          | 0                                    |
| 12.5 Other invested assets .....  | 0                            | 0                          | 0                                    |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....                                       | 0                            | 0                          | 0                                    |
| 12.7 Miscellaneous proceeds .....   | 7,897,494                    | 701,704                    | 569,006                              |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) .....   | 12,736,126                   | 2,495,942                  | 13,443,903                           |
| 13. Cost of investments acquired (long-term only):  |                              |                            |                                      |
| 13.1 Bonds .....  | 36,090,182                   | 1,861,573                  | 14,171,392                           |
| 13.2 Stocks .....   | 0                            | 0                          | 0                                    |
| 13.3 Mortgage loans .....   | 0                            | 0                          | 0                                    |
| 13.4 Real estate .....  | 0                            | 0                          | 0                                    |
| 13.5 Other invested assets .....  | 0                            | 0                          | 0                                    |
| 13.6 Miscellaneous applications .....   | 0                            | 0                          | 0                                    |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) .....  | 36,090,182                   | 1,861,573                  | 14,171,392                           |
| 14. Net increase (or decrease) in contract loans and premium notes .....  | 0                            | 0                          | 0                                    |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....   | (23,354,056)                 | 634,369                    | (727,489)                            |
| <b>Cash from Financing and Miscellaneous Sources</b>  |                              |                            |                                      |
| 16. Cash provided (applied):  |                              |                            |                                      |
| 16.1 Surplus notes, capital notes .....   | 0                            | 0                          | 0                                    |
| 16.2 Capital and paid in surplus, less treasury stock .....   | 0                            | 0                          | 0                                    |
| 16.3 Borrowed funds .....   | 0                            | 0                          | 0                                    |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities .....   | 0                            | 0                          | 0                                    |
| 16.5 Dividends to stockholders .....  | 0                            | 0                          | 0                                    |
| 16.6 Other cash provided (applied) .....  | 8,353,205                    | (1,230,957)                | (1,609,184)                          |
| 17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5<br>plus Line 16.6) ..... | 8,353,205                    | (1,230,957)                | (1,609,184)                          |
| <b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>  |                              |                            |                                      |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....                   | 17,696,144                   | 7,889,015                  | 11,039,710                           |
| 19. Cash, cash equivalents and short-term investments:  |                              |                            |                                      |
| 19.1 Beginning of year .....  | 16,629,773                   | 5,590,063                  | 5,590,063                            |
| 19.2 End of period (Line 18 plus Line 19.1) .....   | 34,325,917                   | 13,479,078                 | 16,629,773                           |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|--|--|--|--|

**EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION**

|  | 1<br>Total  | Comprehensive<br>(Hospital & Medical) |            | 4<br>Medicare<br>Supplement | 5<br>Vision<br>Only | 6<br>Dental<br>Only | 7<br>Federal<br>Employees<br>Health Benefit<br>Plan | 8<br>Title XVIII<br>Medicare | 9<br>Title XIX<br>Medicaid | 10<br>Other |
|--|-------------|---------------------------------------|------------|-----------------------------|---------------------|---------------------|---|------------------------------|----------------------------|-------------|
|  |             | 2<br>Individual                       | 3<br>Group |                             |                     |                     |   |                              |                            |             |
| <b>Total Members at end of:</b>                            |             |                                       |            |                             |                     |                     |   |                              |                            |             |
| 1. Prior Year .....  | 69,694      | 0                                     | 0          | 0                           | 0                   | 0                   | 0   | 10,002                       | 59,692                     | 0           |
| 2. First Quarter .....                                     | 115,598     | 25,997                                | 0          | 0                           | 0                   | 0                   | 0   | 29,444                       | 60,157                     | 0           |
| 3. Second Quarter .....                                    | 0           | 0                                     | 0          | 0                           | 0                   | 0                   | 0   | 0                            | 0                          | 0           |
| 4. Third Quarter .....                                     | 0           | 0                                     | 0          | 0                           | 0                   | 0                   | 0   | 0                            | 0                          | 0           |
| 5. Current Year  | 0           | 0                                     | 0          | 0                           | 0                   | 0                   | 0   | 0                            | 0                          | 0           |
| 6. Current Year Member Months                              | 338,690     | 70,395                                | 0          | 0                           | 0                   | 0                   | 0   | 87,560                       | 180,735                    | 0           |
| <b>Total Member Ambulatory Encounters for Period:</b>      |             |                                       |            |                             |                     |                     |   |                              |                            |             |
| 7. Physician .....   | 311,434     | 39,540                                | 0          | 0                           | 0                   | 0                   | 0   | 128,187                      | 143,707                    | 0           |
| 8. Non-Physician .....                                     | 115,793     | 1,804                                 | 0          | 0                           | 0                   | 0                   | 0   | 50,891                       | 63,098                     | 0           |
| 9. Total   | 427,227     | 41,344                                | 0          | 0                           | 0                   | 0                   | 0   | 179,078                      | 206,805                    | 0           |
| 10. Hospital Patient Days Incurred                         | 13,865      | 1,217                                 | 0          | 0                           | 0                   | 0                   | 0   | 6,118                        | 6,530                      | 0           |
| 11. Number of Inpatient Admissions                         | 2,861       | 295                                   | 0          | 0                           | 0                   | 0                   | 0   | 1,341                        | 1,225                      | 0           |
| 12. Health Premiums Written (a) .....                      | 142,616,400 | 26,168,379                            | 0          | 0                           | 0                   | 0                   | 0   | 68,525,256                   | 47,922,765                 | 0           |
| 13. Life Premiums Direct .....                             | 0           | 0                                     | 0          | 0                           | 0                   | 0                   | 0   | 0                            | 0                          | 0           |
| 14. Property/Casualty Premiums Written .....               | 0           | 0                                     | 0          | 0                           | 0                   | 0                   | 0   | 0                            | 0                          | 0           |
| 15. Health Premiums Earned .....                           | 142,642,708 | 26,168,379                            | 0          | 0                           | 0                   | 0                   | 0   | 68,551,564                   | 47,922,765                 | 0           |
| 16. Property/Casualty Premiums Earned .....                | 0           | 0                                     | 0          | 0                           | 0                   | 0                   | 0   | 0                            | 0                          | 0           |
| 17. Amount Paid for Provision of Health Care Services..... | 85,936,348  | 9,672,802                             | 0          | 0                           | 0                   | 0                   | 0   | 38,354,321                   | 37,909,225                 | 0           |
| 18. Amount Incurred for Provision of Health Care Services  | 109,040,671 | 19,270,389                            | 0          | 0                           | 0                   | 0                   | 0   | 52,344,318                   | 37,425,964                 | 0           |

(a) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....68,525,256



## UNDERWRITING AND INVESTMENT EXHIBIT

### ANALYSIS OF CLAIMS UNPAID - PRIOR YEAR - NET OF REINSURANCE

| Line of Business                                    | Claims Paid<br>Year to Date   |   | Liability<br>End of Current Quarter                  |   | 5<br>Claims Incurred in<br>Prior Years<br>(Columns 1 + 3) | 6<br>Estimated Claim<br>Reserve and<br>Claim Liability<br>December 31 of<br>Prior Year |
|---|---|---|--|---|---|--|
|   | 1<br>On<br>Claims Incurred Prior<br>to January 1 of<br>Current Year | 2<br>On<br>Claims Incurred<br>During the Year | 3<br>On<br>Claims Unpaid<br>Dec. 31<br>of Prior Year | 4<br>On<br>Claims Incurred<br>During the Year |   |  |
| 1. Comprehensive (hospital and medical) .....       | 0   | 9,672,802                                     | (2)  | 9,391,831                                     | (2)   | (2)  |
| 2. Medicare Supplement .....                        | 0   | 0   | 0  | 0   | 0   | 0  |
| 3. Dental Only .....                                | 0   | 0   | 0  | 0   | 0   | 0  |
| 4. Vision Only .....                                | 0   | 0   | 0  | 0   | 0   | 0  |
| 5. Federal Employees Health Benefits Plan .....     | 0   | 0   | 0  | 0   | 0   | 0  |
| 6. Title XVIII - Medicare .....                     | 8,474,178   | 29,879,203                                    | 2,198,084  | 28,506,193                                    | 10,672,262  | 14,000,844   |
| 7. Title XIX - Medicaid .....                       | 14,360,956  | 23,548,269                                    | 5,705,392  | 16,221,293                                    | 20,066,348  | 23,254,242   |
| 8. Other health .....                               | 0   | 0   | 0  | 0   | 0   | 0  |
| 9. Health subtotal (Lines 1 to 8) .....             | 22,835,134  | 63,100,274                                    | 7,903,474  | 54,119,317                                    | 30,738,608  | 37,255,084   |
| 10. Healthcare receivables (a) .....                | 2,036,685   | 3,683,174                                     | 0  | 1,870,141                                     | 2,036,685   | 3,573,282  |
| 11. Other non-health .....                          | 0   | 0   | 0  | 0   | 0   | 0  |
| 12. Medical incentive pools and bonus amounts ..... | 940   | 0   | 3,130,311  | 1,211,480                                     | 3,131,251   | 2,793,682  |
| 13. Totals (Lines 9-10+11+12)                       | 20,799,389  | 59,417,100                                    | 11,033,785   | 53,460,656                                    | 31,833,174  | 36,475,484   |

(a) Excludes \$ .....0 loans or advances to providers not yet expensed.

---

## NOTES TO FINANCIAL STATEMENTS

---

### 1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

#### A. Accounting Practices

The statutory basis financial statements of UnitedHealthcare of the Midlands, Inc. (the "Company") are presented on the basis of accounting practices prescribed and permitted by the Nebraska Department of Insurance (the "Department").

The Department recognizes only statutory accounting practices, prescribed and permitted by the State of Nebraska, for determining and reporting the financial condition and results of operations of a health maintenance organization ("HMO"), for determining its solvency under Nebraska Insurance Law. The state prescribes the use of the National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures manual ("NAIC SAP") in effect for the accounting periods covered in the statutory basis financial statements.

No significant differences exist between the practices prescribed and permitted by the State of Nebraska and those prescribed and permitted by the NAIC SAP which materially affect the statutory basis net income (loss) and capital and surplus, as illustrated in the table below:

|   | State of<br>Domicile | March 31,<br>2016    | December 31,<br>2015   |
|---|----------------------|----------------------|------------------------|
| <b>Net Income (Loss)</b>  |                      |                      |                        |
| (1) Company state basis   | Nebraska             | \$ 2,977,894         | \$ (11,573,600)        |
| (2) State prescribed practices that increase/(decrease) NAIC SAP:<br>None | Nebraska             | -                    | -                      |
| (3) State permitted practices that increase/(decrease) NAIC SAP:<br>None  | Nebraska             | -                    | -                      |
| (4) NAIC SAP (1-2-3=4)  | Nebraska             | <u>\$ 2,977,894</u>  | <u>\$ (11,573,600)</u> |
| <b>Capital and Surplus</b>  |                      |                      |                        |
| (5) Company state basis   | Nebraska             | \$ 29,293,832        | \$ 25,955,890          |
| (6) State prescribed practices that increase/(decrease) NAIC SAP:<br>None | Nebraska             | -                    | -                      |
| (7) State permitted practices that increase/(decrease) NAIC SAP:<br>None  | Nebraska             | -                    | -                      |
| (8) NAIC SAP (5-6-7=8)  | Nebraska             | <u>\$ 29,293,832</u> | <u>\$ 25,955,890</u>   |

#### B. Use of Estimates in the Preparation of the Statutory Basis Financial Statements

No significant change.

#### C. Accounting Policy

(1–5) No significant change.

(6) U.S. government and agency securities and corporate debt securities include loan-backed securities (mortgage-backed securities and asset-backed securities), which are valued using the retrospective adjustment methodology. Prepayment assumptions for the determination of the amortized cost of loan-backed securities are based on a three-month constant prepayment rate history obtained from external data source vendors. The Company's investment policy limits investments in nonagency residential mortgage-backed securities, including home equity and sub-prime mortgages, to 10% of total cash and invested assets. Total combined investments in mortgage-backed securities or asset-backed securities cannot exceed more than 30% of total cash and invested assets.

(7–13) No significant change.

#### D. Going Concern

No significant change.

### 2. ACCOUNTING CHANGES AND CORRECTION OF ERRORS

No significant change.

**3. BUSINESS COMBINATIONS AND GOODWILL**

A–D. No significant change.

**4. DISCONTINUED OPERATIONS****A. Discontinued Operation Disposed of or Classified as Held for Sale**

(1–5) No significant change.

B. Change in Plan of Sale of Discontinued Operations — Not applicable.

C. Nature of any Significant Continuing Involvement with Discontinued Operations after Disposal — Not applicable.

D. Equity Interest Retained in the Discontinued Operation after Disposal — Not applicable.

**5. INVESTMENTS AND OTHER INVESTED ASSETS****A. Mortgage Loans, including Mezzanine Real Estate Loans**

No significant change.

**B. Debt Restructuring**

No significant change.

**C. Reverse Mortgages**

No significant change.

**D. Loan-Backed Securities**

(1) Loan-backed securities are valued using the retrospective adjustment methodology. Prepayment assumptions for the determination of the amortized cost of loan-backed securities are based on a three-month constant prepayment rate history obtained from external data source vendors.

(2) The Company did not recognize any other-than-temporary impairments (“OTTI”) on loan-backed securities as of March 31, 2016.

(3) As of March 31, 2016, the Company did not have any loan-backed securities with an OTTI to report by CUSIP.

(4) The following table illustrates the fair value, gross unrealized losses, and length of time that the loan-backed securities have been in a continuous unrealized loss position as of March 31, 2016 and December 31, 2015:

|  | <b>March 31, 2016</b>    |
|--|--------------------------|
| The aggregate amount of unrealized losses:                             |                          |
| 1. Less than 12 months   | \$ 4,290                 |
| 2. 12 Months or longer   | 6,287                    |
| The aggregate related fair value of securities with unrealized losses: |                          |
| 1. Less than 12 months   | 3,146,008                |
| 2. 12 Months or longer   | 862,522                  |
|  | <b>December 31, 2015</b> |
| The aggregate amount of unrealized losses:                             |                          |
| 1. Less than 12 months   | \$ 31,296                |
| 2. 12 Months or longer   | 14,425                   |
| The aggregate related fair value of securities with unrealized losses: |                          |
| 1. Less than 12 months   | 6,577,858                |
| 2. 12 Months or longer   | 862,957                  |

(5) The Company believes that it will collect all principal and interest due on all investments that have an amortized cost in excess of fair value. The unrealized losses as of March 31, 2016 were primarily caused by interest rate increases and not by unfavorable changes in the credit ratings associated with these securities.

**E. Repurchase Agreements and/or Securities Lending Transactions**

No significant change.

**F. Real Estate**

No significant change.

**G. Low-Income Housing Tax Credits**

No significant change.

**H. Restricted Assets**

No significant change.

**I. Working Capital Finance Investments**

Not applicable.

**J. Offsetting and Netting of Assets and Liabilities**

The Company does not have any offsetting or netting of assets and liabilities as it relates to derivatives, repurchase and reverse repurchase agreements, and securities borrowing and securities lending activities.

**K. Structured Notes**

The Company does not have any structured notes.

**6. JOINT VENTURES, PARTNERSHIPS, AND LIMITED LIABILITY COMPANIES**

**A–B.** No significant change.

**7. INVESTMENT INCOME**

**A–B.** No significant change.

**8. DERIVATIVE INSTRUMENTS**

**A–F.** No significant change.

**9. INCOME TAXES**

**A–G.** No significant change.

The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate of 35% to net gain (loss) before federal income taxes, and net realized capital gains (losses) primarily as a result of the annual health insurer fee under Section 9010 of the Patient Protection and Affordable Care Act which is non-deductible for tax purposes. The Company is required to expense 100% of the estimated annual fee on January 1, 2016. The Company's health insurer fee impact is \$5,124,995 in 2016, which will be paid in September 2016.

**10. INFORMATION CONCERNING PARENT, SUBSIDIARIES, AND AFFILIATES**

**A–N. Material Related Party Transactions**

No significant change.

**11. DEBT**

**A–B.** No significant change.

**12. RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES, AND OTHER POSTRETIREMENT BENEFIT PLANS**

**A–I.** The Company has no defined benefit plans, defined contribution plans, multiemployer plans, consolidated/holding company plans, postemployment benefits, and compensated absences plans and is not impacted by the Medicare Modernization Act on postretirement benefits, since all personnel are employees of United Healthcare Services, Inc. ("UHS"), which provides services to the Company under the terms of a management agreement.

**13. CAPITAL AND SURPLUS, SHAREHOLDERS' DIVIDEND RESTRICTIONS, AND QUASI-REORGANIZATIONS**

**(1–13)** No significant change.

**14. LIABILITIES, CONTINGENCIES AND ASSESSMENTS**

A–F. No significant change.

**15. LEASES**

A–B. No significant change.

**16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE-SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK**

(1–4) No significant change.

**17. SALE, TRANSFER, AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES**

A. The Company did not have any transfers of receivables reported as sales as of March 31, 2016 or December 31, 2015.

B. The Company did not have any transfer and servicing of financial assets as of March 31, 2016 or December 31, 2015.

C. No transactions involving wash sales of securities with an NAIC designation of 3 or below or unrated securities occurred as of March 31, 2016 or the year ended December 31, 2015.

**18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS**

A–B. No significant change.

**C. Medicare or Other Similarly Structured Cost Based Reimbursement Contract**

The Medicare Part D program is a partially insured plan. The Company recorded a receivable in amounts receivable relating to uninsured plans in the statutory basis statements of admitted assets, liabilities, and capital and surplus of \$1,195,343 and \$3,699,020 as of March 31, 2016 and December 31, 2015, respectively, for cost reimbursement under the Medicare Part D program for the catastrophic reinsurance and low-income member cost-sharing subsidies. The Company also recorded a receivable of \$363,820 and \$456,941 and a payable of \$278,730 and \$0 as of March 31, 2016 and December 31, 2015, respectively, for the Medicare Part D Coverage Gap Discount Program in amounts receivable relating to uninsured plans and liability for amounts held under uninsured plans, respectively, in the statutory basis statements of admitted assets, liabilities, and capital and surplus.

The Company receives payments from Centers for Medicare and Medicaid Services (“CMS”) under the ACA Cost Sharing Reductions (“CSR”) program designed to reduce copayments, deductibles, and coinsurance for lower-income members. There is no risk to the Company as a result of the CSR program. Overpayments from CMS are reported in liability for amounts held under uninsured plans and underpayments are reported in amounts receivable relating to uninsured plans in the statutory basis statements of admitted assets, liabilities, and capital and surplus. The Company has recorded a liability of \$1,201,883 and \$0 for the CSR program as of March 31, 2016 and December 31, 2015, respectively.

**19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD-PARTY ADMINISTRATORS**

No significant change.

**20. FAIR VALUE MEASUREMENT**

The NAIC SAP defines fair value, establishes a framework for measuring fair value, and outlines the disclosure requirements related to fair value measurements. The fair value hierarchy is as follows:

*Level 1* — Quoted (unadjusted) prices for identical assets in active markets.

*Level 2* — Other observable inputs, either directly or indirectly, including:

- Quoted prices for similar assets in active markets;
- Quoted prices for identical or similar assets in nonactive markets (few transactions, limited information, noncurrent prices, high variability over time, etc.);
- Inputs other than quoted prices that are observable for the asset (interest rates, yield curves, volatilities, default rates, etc.);

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

- Inputs that are derived principally from or corroborated by other observable market data.

Level 3 — Unobservable inputs that cannot be corroborated by observable market data.

The estimated fair values of bonds and short-term investments are based on quoted market prices, where available. The Company obtains one price for each security primarily from a third-party pricing service (“pricing service”), which generally uses quoted prices or other observable inputs for the determination of fair value. The pricing service normally derives the security prices through recently reported trades for identical or similar securities, making adjustments through the reporting date based upon available observable market information. For securities not actively traded, the pricing service may use quoted market prices of comparable instruments or discounted cash flow analyses, incorporating inputs that are currently observable in the markets for similar securities. Inputs that are often used in the valuation methodologies include, but are not limited to, non-binding broker quotes, benchmark yields, credit spreads, default rates and prepayment speeds. As the Company is responsible for the determination of fair value, it performs quarterly analyses on the prices received from the pricing service to determine whether the prices are reasonable estimates of fair value. Specifically, the Company compares the prices received from the pricing service to a secondary pricing source; prices reported by its custodian, its investment consultant and third-party investment advisors. Additionally, the Company compares changes in the reported market values and returns to relevant market indices to test the reasonableness of the reported prices. The Company’s internal price verification procedures and review of fair value methodology documentation provided by independent pricing services have not historically resulted in an adjustment in the prices obtained from the pricing service.

In instances in which the inputs used to measure fair value fall into different levels of the fair value hierarchy, the fair value measurement has been determined based on the lowest-level input that is significant to the fair value measurement in its entirety. The Company’s assessment of the significance of a particular item to the fair value measurement in its entirety requires judgment, including the consideration of inputs specific to the asset or liability.

**A. Fair Value**

(1–5) The Company does not have any financial assets that are measured and reported at fair value in the statutory basis statements of admitted assets, liabilities, and capital and surplus at March 31, 2016 and December 31, 2015.

**B. Fair Value Combination** — Not applicable.

**C. Aggregate Fair Value Hierarchy**

The aggregate fair value by hierarchy of all financial instruments as of March 31, 2016 and December 31, 2015, is presented in the table below:

| Types of Financial Investment          | March 31, 2016        |                       |                      |                      |             | Not Practical Carrying Value |
|--|-----------------------|-----------------------|----------------------|----------------------|-------------|------------------------------|
|  | Aggregate Fair Value  | Admitted Assets       | (Level 1)            | (Level 2)            | (Level 3)   |                              |
| U.S. government and agency securities  | \$ 27,177,136         | \$ 26,888,642         | \$ 12,136,446        | \$ 15,040,690        | \$ -        | \$ -                         |
| State and agency municipal securities  | 8,656,255             | 8,468,890             | -                    | 8,656,255            | -           | -                            |
| City and county municipal securities   | 11,035,902            | 10,832,603            | -                    | 11,035,902           | -           | -                            |
| Corporate debt securities              | 30,826,514            | 30,377,273            | -                    | 30,826,514           | -           | -                            |
| Money-market funds                     | <u>34,738,487</u>     | <u>34,738,487</u>     | <u>34,738,487</u>    | <u>-</u>             | <u>-</u>    | <u>-</u>                     |
| Total bonds and short-term investments | <u>\$ 112,434,294</u> | <u>\$ 111,305,895</u> | <u>\$ 46,874,933</u> | <u>\$ 65,559,361</u> | <u>\$ -</u> | <u>\$ -</u>                  |

| Types of Financial Investment          | December 31, 2015    |                      |                      |                      |             | Not Practical Carrying Value |
|--|----------------------|----------------------|----------------------|----------------------|-------------|------------------------------|
|  | Aggregate Fair Value | Admitted Assets      | (Level 1)            | (Level 2)            | (Level 3)   |                              |
| U.S. government and agency securities  | \$ 16,996,352        | \$ 16,952,419        | \$ 9,543,681         | \$ 7,452,671         | \$ -        | \$ -                         |
| State and agency municipal securities  | 4,648,587            | 4,535,817            | -                    | 4,648,587            | -           | -                            |
| City and county municipal securities   | 2,912,783            | 2,811,959            | -                    | 2,912,783            | -           | -                            |
| Corporate debt securities              | 21,075,482           | 21,024,294           | -                    | 21,075,482           | -           | -                            |
| Money-market funds                     | <u>16,808,763</u>    | <u>16,808,763</u>    | <u>16,808,763</u>    | <u>-</u>             | <u>-</u>    | <u>-</u>                     |
| Total bonds and short-term investments | <u>\$ 62,441,967</u> | <u>\$ 62,133,252</u> | <u>\$ 26,352,444</u> | <u>\$ 36,089,523</u> | <u>\$ -</u> | <u>\$ -</u>                  |

Included as Level 1 in U.S. government and agency securities in the fair value hierarchy tables above are U.S. Treasury securities of \$12,136,446 and \$9,543,681 as of March 31, 2016 and December 31, 2015, respectively.

There are no commercial paper investments included in corporate debt securities in the fair value hierarchy tables as of March 31, 2016 and December 31, 2015.

**D. Not Practicable to Estimate Fair Value** — Not applicable.

**21. OTHER ITEMS**

**A–H.** No significant change.

**22. EVENTS SUBSEQUENT**

No significant change.

**23. REINSURANCE**

The Company is subject to the reinsurance provisions for ACA compliant individual policies (see Note 24).

**A–D.** No significant change.

**24. RETROSPECTIVELY RATED CONTRACTS AND CONTRACTS SUBJECT TO REDETERMINATION**

**A–B.** No significant change.

**C.** The Company has Medicare Part D risk-corridor amounts from CMS which are subject to a retrospectively rated feature related to Part D premiums. The Company has estimated accrued retrospective premiums related to certain Part D premiums based on guidelines determined by CMS. The formula is tiered and based on the bid medical loss ratio. The amount of Medicare Part D direct premiums written subject to this retrospectively rated feature was \$4,840,914 and \$7,126,960 representing, 3.4% and 2.5% of total direct premiums written as of March 31, 2016 and December 31, 2015, respectively.

The Company has risk-adjustment amounts from CMS which are subject to a redetermination feature related to Medicare premiums. The Company has estimated premium adjustments for changes to each member's health scores based on guidelines determined by CMS. The total amount of Medicare direct premiums written for which a portion is subject to redetermination features were \$68,525,256 and \$104,894,624 representing, 48.0% and 36.4% of total direct premiums written as of March 31, 2016 and December 31, 2015, respectively.

**D.** The Company is required to maintain specific minimum loss ratios on the comprehensive commercial and Medicare lines of business. The following table discloses the minimum medical loss ratio rebate liability which is included in aggregate health policy reserves in the statutory basis statements of admitted assets, liabilities, and capital and surplus for the three months ended March 31, 2016 and the year ended December 31, 2015:

|   | 1          | 2                          | 3                          | 4                                   | 5          |
|---|------------|----------------------------|----------------------------|-------------------------------------|------------|
|   | Individual | Small<br>Group<br>Employer | Large<br>Group<br>Employer | Other<br>Categories<br>with Rebates | Total      |
| Prior reporting year:                   |            |                            |                            |                                     |            |
| (1) Medical loss ratio rebates incurred | \$ -       | \$ -                       | \$ -                       | \$ 370,670                          | \$ 370,670 |
| (2) Medical loss ratio rebates paid     | -          | -                          | -                          | -                                   | -          |
| (3) Medical loss rebates unpaid         | -          | -                          | -                          | 370,670                             | 370,670    |
| (4) Plus reinsurance assumed amounts    | XXX        | XXX                        | XXX                        | XXX                                 | -          |
| (5) Less reinsurance ceded amounts      | XXX        | XXX                        | XXX                        | XXX                                 | -          |
| (6) Rebates unpaid net of reinsurance   | XXX        | XXX                        | XXX                        | XXX                                 | 370,670    |
| Current reporting year-to-date:         |            |                            |                            |                                     |            |
| (7) Medical loss ratio rebates incurred | \$ -       | \$ -                       | \$ -                       | \$ -                                | \$ -       |
| (8) Medical loss ratio rebates paid     | -          | -                          | -                          | -                                   | -          |
| (9) Medical loss rebates unpaid         | -          | -                          | -                          | 370,670                             | 370,670    |
| (10) Plus reinsurance assumed amounts   | XXX        | XXX                        | XXX                        | XXX                                 | -          |
| (11) Less reinsurance ceded amounts     | XXX        | XXX                        | XXX                        | XXX                                 | -          |
| (12) Rebates unpaid net of reinsurance  | XXX        | XXX                        | XXX                        | XXX                                 | 370,670    |

**E. Risk-Sharing Provisions of the Affordable Care Act**

**(1)** The Company has accident and health insurance premiums in 2016 subject to the risk-sharing provisions of the ACA.

The ACA imposed fees and premium stabilization provisions on health insurance issuers offering comprehensive commercial health insurance. The three premium stabilization programs are commonly referred to as the 3Rs – risk adjustment, reinsurance, and risk corridors.

**Risk Adjustment** – The permanent risk adjustment program, designed to mitigate the potential impact of adverse selection and provide stability for health insurance issuers, applies to all non-grandfathered not subject to transitional relief in the individual and small group markets both inside and outside of the insurance exchanges. Premium adjustments pursuant to the risk adjustment program are accounted for as premium subject to redetermination and user fees are accounted for as assessments.

**Reinsurance** – The transitional reinsurance program was designed to protect issuers in the individual market from an expected increase in large claims due to the elimination of preexisting condition limitations. The transitional reinsurance program is effective from 2014 through 2016 and applies to all issuers of major medical commercial products and third party administrators. Contributions attributable to enrollees in ACA compliant individual plans, including program administrative costs, are accounted for as ceded premium and payments received are accounted for as ceded benefit recoveries. The portion of the individual contributions earmarked for the U.S. Treasury is accounted for as an assessment. Contributions made for enrollees in fully insured plans other than ACA compliant individual plans, including program administrative costs and payments to the U.S. Treasury, are treated as assessments.

**Risk Corridors** – The temporary risk corridors program, designed to provide some aggregate protection against variability for issuers in the individual and small group markets during the period 2014 through 2016, applies to Qualified Health Plans in the individual and small group markets both inside and outside of the insurance exchanges. Premium adjustments pursuant to the risk corridors program are accounted for as premium adjustments for retrospectively rated contracts.

- (2) The following table presents the current year impact of risk-sharing provisions of the ACA on assets, liabilities and operations.

| <b>a. Permanent ACA Risk Adjustment Program</b>  | <b>March 31, 2016</b> |
|--|-----------------------|
| <u>Assets</u>  |                       |
| 1. Premium adjustments receivable due to ACA Risk Adjustment   | \$ -                  |
| <u>Liabilities</u>   |                       |
| 2. Risk adjustment user fees payable for ACA Risk Adjustment   | \$ 3,869              |
| 3. Premium adjustments payable due to ACA Risk Adjustment  | \$ 1,863,168          |
| <u>Operations (Revenue &amp; Expense)</u>  |                       |
| 4. Reported as revenue in premium for accident and health contracts (written/collected) due to ACA Risk Adjustment | \$ (1,863,168)        |
| 5. Reported in expenses as ACA risk adjustment user fees (incurred/paid)   | \$ 3,869              |
| <b>b. Transitional ACA Reinsurance Program</b>   |                       |
| <u>Assets</u>  |                       |
| 1. Amounts recoverable for claims paid due to ACA Reinsurance  | \$ -                  |
| 2. Amounts recoverable for claims unpaid due to ACA Reinsurance (Contra Liability)                                 | \$ 805,225            |
| 3. Amounts receivable relating to uninsured plans for contributions for ACA Reinsurance                            | \$ -                  |
| <u>Liabilities</u>   |                       |
| 4. Liabilities for contributions payable due to ACA Reinsurance - not reported as ceded premium                    | \$ 31,678             |
| 5. Ceded reinsurance premiums payable due to ACA Reinsurance   | \$ 126,711            |
| 6. Liability for amounts held under uninsured plans contributions for ACA Reinsurance                              | \$ -                  |
| <u>Operations (Revenue &amp; Expense)</u>  |                       |
| 7. Ceded reinsurance premiums due to ACA Reinsurance   | \$ 126,711            |
| 8. Reinsurance recoveries (income statement) due to ACA reinsurance payments or expected payments                  | \$ 805,225            |
| 9. ACA Reinsurance contributions - not reported as ceded premium   | \$ 31,678             |
| <b>c. Temporary ACA Risk Corridors Program</b>   |                       |
| <u>Assets</u>  |                       |
| 1. Accrued retrospective premium due to ACA Risk Corridors   | \$ -                  |
| <u>Liabilities</u>   |                       |
| 2. Reserve for rate credits or policy experience rating refunds due to ACA Risk Corridors                          | \$ -                  |
| <u>Operations (Revenue &amp; Expense)</u>  |                       |
| 3. Effect of ACA Risk Corridors on net premium income (paid/received)  | \$ -                  |
| 4. Effect of ACA Risk Corridors on change in reserves for rate credits   | \$ -                  |

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

The following table discloses ACA risk corridor receivable balances by risk corridor program year.

| Risk Corridors Program Year: | (A)   | (B)   | (C)                       | (D)=(A)-(B)-(C)                         | (E)                 | (F)=(D)-(E)        |
|------------------------------|---|---|---------------------------|---|---------------------|--------------------|
|                              | Estimated Amount to be Filed or Final Amount Filed with CMS | Non-Accrued Amounts for Impairment or Other Reasons | Amounts received from CMS | Asset Balance (Gross of Non-admissions) | Non-admitted Amount | Net Admitted Asset |
| 2014                         | \$ -  | \$ -  | \$ -                      | \$ -                                    | \$ -                | \$ -               |
| 2015                         | -   | -   | -                         | -                                       | -                   | -                  |
| 2016                         | 1,335,256   | 1,335,256   | -                         | -                                       | -                   | -                  |
| Total                        | \$ 1,335,256  | \$ 1,335,256  | \$ -                      | \$ -                                    | \$ -                | \$ -               |

(3) The following table is a rollforward of prior year ACA risk-sharing provisions for asset and liability balances, along with reasons for adjustments to prior year balances.

|   | Accrued During the Prior Year on Business Written Before December 31 of the Prior Year |           | Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year |           | Differences                                |  | Adjustments            |                        | Unsettled Balances as of the Reporting Date |   |   |
|---|--|-----------|--|-----------|--|--|------------------------|------------------------|---|---|---|
|   | 1  | 2         | 3  | 4         | Prior Year Accrued Less Payments (Col 1-3) | Prior Year Accrued Less Payments (Col 2-4) | To Prior Year Balances | To Prior Year Balances | 9   | Cumulative Balance from Prior Years (Col 1-3+7) | Cumulative Balance from Prior Years (Col 2-4+8) |
|   | Receivable   | (Payable) | Receivable   | (Payable) | 5  | 6  | 7                      | 8                      | Ref   | 10  | 11  |
| a. Permanent ACA Risk Adjustment Program  |  |           |  |           |  |  |                        |                        |   |   |   |
| 1. Premium Adjustment Receivable  | \$ -   | \$ -      | \$ -   | \$ -      | \$ -                                       | \$ -                                       | \$ -                   | \$ -                   | A   | \$ -  | \$ -  |
| 2. Premium Adjustment (Payable)   | -  | -         | -  | -         | -  | -  | -                      | -                      | B   | -   | -   |
| 3. Subtotal ACA Permanent Risk Adjustment Program   | -  | -         | -  | -         | -  | -  | -                      | -                      |   | -   | -   |
| b. Transitional ACA Reinsurance Program   |  |           |  |           |  |  |                        |                        |   |   |   |
| 1. Amounts recoverable for claims paid  | -  | -         | -  | -         | -  | -  | -                      | -                      | C   | -   | -   |
| 2. Amounts recoverable for claims unpaid (contra liability)                                     | -  | -         | -  | -         | -  | -  | -                      | -                      | D   | -   | -   |
| 3. Amounts receivable relating to uninsured plans   | -  | -         | -  | -         | -  | -  | -                      | -                      | E   | -   | -   |
| 4. Liabilities for contributions payable due to ACA Reinsurance - not reported as ceded premium | -  | -         | -  | -         | -  | -  | -                      | -                      | F   | -   | -   |
| 5. Ceded reinsurance premiums payable   | -  | -         | -  | -         | -  | -  | -                      | -                      | G   | -   | -   |
| 6. Liability for amounts held under uninsured plans   | -  | -         | -  | -         | -  | -  | -                      | -                      | H   | -   | -   |
| 7. Subtotal ACA Transitional Reinsurance Program  | -  | -         | -  | -         | -  | -  | -                      | -                      |   | -   | -   |
| c. Temporary ACA Risk Corridors Program   |  |           |  |           |  |  |                        |                        |   |   |   |
| 1. Accrued retrospective premium  | -  | -         | -  | -         | -  | -  | -                      | -                      | I   | -   | -   |
| 2. Reserve for rate credits or policy experience rating refunds                                 | -  | -         | -  | -         | -  | -  | -                      | -                      | J   | -   | -   |
| 3. Subtotal ACA Risk Corridors Program  | -  | -         | -  | -         | -  | -  | -                      | -                      |   | -   | -   |
| d. Total for ACA Risk Sharing Provisions  | \$ -   | \$ -      | \$ -   | \$ -      | \$ -                                       | \$ -                                       | \$ -                   | \$ -                   |   | \$ -  | \$ -  |

Explanation of Adjustments

- A.
- B.
- C.
- D.
- E.
- F.
- G.
- H.
- I.
- J.

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

The following table discloses risk corridor receivables and payables by risk corridor program year.

|  | Accrued as of December 31 of the prior reporting year |                  | Received or Paid as of the Current Period on Business Written For the Risk Corridors Program Year |                  | Differences                       |                                   | Adjustments       |                  | Unsettled Balances as of the Reporting Date |                                |                  |
|--|---|------------------|---|------------------|-----------------------------------|-----------------------------------|-------------------|------------------|---|--------------------------------|------------------|
|  |   |                  |   |                  | Accrued Less Payments (Col 1 - 3) | Accrued Less Payments (Col 2 - 4) | Balances          | Balances         | Cumulative Balance (Col 1-3+7)              | Cumulative Balance (Col 2-4+8) |                  |
|  | 1   | 2                | 3   | 4                | 5                                 | 6                                 | 7                 | 8                | 9   | 10                             |                  |
| <b>Risk Corridors Program Year:</b>                          | <b>Receivable</b>                                     | <b>(Payable)</b> | <b>Receivable</b>   | <b>(Payable)</b> | <b>Receivable</b>                 | <b>(Payable)</b>                  | <b>Receivable</b> | <b>(Payable)</b> | <b>Ref</b>                                  | <b>Receivable</b>              | <b>(Payable)</b> |
| 2014   |   |                  |   |                  |                                   |                                   |                   |                  |   |                                |                  |
| Accrued Retrospective premium                                | \$ -  | \$ -             | \$ -  | \$ -             | \$ -                              | \$ -                              | \$ -              | \$ -             | A   | \$ -                           | \$ -             |
| Reserve for rate credits or policy experience rating refunds | -   | -                | -   | -                | -                                 | -                                 | -                 | -                | B   | -                              | -                |
| Accrued Retrospective premium                                | -   | -                | -   | -                | -                                 | -                                 | -                 | -                | C   | -                              | -                |
| 2015   |   |                  |   |                  |                                   |                                   |                   |                  |   |                                |                  |
| Reserve for rate credits or policy experience rating refunds | -   | -                | -   | -                | -                                 | -                                 | -                 | -                | D   | -                              | -                |
| Accrued Retrospective premium                                | -   | -                | -   | -                | -                                 | -                                 | -                 | -                | E   | -                              | -                |
| 2016   |   |                  |   |                  |                                   |                                   |                   |                  |   |                                |                  |
| Reserve for rate credits or policy experience rating refunds | -   | -                | -   | -                | -                                 | -                                 | -                 | -                | F   | -                              | -                |
| <b>Total for Risk Corridors</b>                              | <b>\$ -</b>   | <b>\$ -</b>      | <b>\$ -</b>   | <b>\$ -</b>      | <b>\$ -</b>                       | <b>\$ -</b>                       | <b>\$ -</b>       | <b>\$ -</b>      |   | <b>\$ -</b>                    | <b>\$ -</b>      |

- A.
- B.
- C.
- D.
- E.
- F.

**25. CHANGE IN INCURRED CLAIMS AND CLAIMS ADJUSTMENT EXPENSES**

Changes in estimates related to the prior year incurred claims are included in total hospital and medical expenses in the current year in the statutory basis statements of operations. The following tables disclose paid claims, incurred claims, and the balance in the claims unpaid, accrued medical incentive pool and bonus amounts, aggregate health claim reserves, health care receivable (excluding provider loans and advances not yet expensed) at March 31, 2016 and December 31, 2015:

|  | March 31, 2016                     |                                   |                       |
|--|------------------------------------|-----------------------------------|-----------------------|
|  | Current Year<br>Incurred<br>Claims | Prior Years<br>Incurred<br>Claims | Total                 |
| Beginning of year claim reserve  | \$ -                               | \$ (40,048,766)                   | \$ (40,048,766)       |
| Paid claims—net of health care receivable*<br>and reinsurance recoveries collected   | 63,100,274                         | 22,836,074                        | 85,936,348            |
| End of year claim reserve  | <u>55,330,797</u>                  | <u>11,033,785</u>                 | <u>66,364,582</u>     |
| Incurred claims excluding the change in health care receivable<br>as presented below | 118,431,071                        | (6,178,907)                       | 112,252,164           |
| Beginning of year health care receivable*  | -                                  | 3,573,282                         | 3,573,282             |
| End of year health care receivable*  | <u>(5,553,315)</u>                 | <u>(2,036,685)</u>                | <u>(7,590,000)</u>    |
| Total incurred claims  | <u>\$ 112,877,756</u>              | <u>\$ (4,642,310)</u>             | <u>\$ 108,235,446</u> |

\*Health care receivable excludes provider loans and advances not yet expensed of \$0 and \$582,991 for 2016 and 2015, respectively.

|  | December 31, 2015                  |                                   |                       |
|--|------------------------------------|-----------------------------------|-----------------------|
|  | Current Year<br>Incurred<br>Claims | Prior Years<br>Incurred<br>Claims | Total                 |
| Beginning of year claim reserve  | \$ -                               | \$ (31,935,684)                   | \$ (31,935,684)       |
| Paid claims—net of health care receivable*   | 202,295,076                        | 29,481,431                        | 231,776,507           |
| End of year claim reserve  | <u>39,347,248</u>                  | <u>701,518</u>                    | <u>40,048,766</u>     |
| Incurred claims excluding the change in health care receivable<br>as presented below | 241,642,324                        | (1,752,735)                       | 239,889,589           |
| Beginning of year health care receivable*  | -                                  | 3,141,710                         | 3,141,710             |
| End of year health care receivable*  | <u>(2,942,388)</u>                 | <u>(630,894)</u>                  | <u>(3,573,282)</u>    |
| Total incurred claims  | <u>\$ 238,699,936</u>              | <u>\$ 758,081</u>                 | <u>\$ 239,458,017</u> |

\*Health care receivable excludes provider loans and advances not yet expensed of \$582,991 and \$0 for 2015 and 2014, respectively.

The liabilities for claims unpaid, accrued medical incentive pool and bonus amounts, and aggregate health claim reserves, net of health care receivable (excluding provider loans and advances not yet expensed) as of December 31, 2015 was \$36,475,484. As of March 31, 2016, \$22,836,074 has been paid for incurred claims attributable to insured events of prior years. Reserves remaining for prior years, net of healthcare receivable (excluding provider loans and advances not yet expensed) are now \$8,997,100 as a result of re-estimation of unpaid claims. Therefore, there has been \$4,642,310 favorable prior year development since December 31, 2015 to March 31, 2016. The primary drivers consist of favorable development of \$3,349,812 in retroactivity for inpatient, outpatient, physician, and pharmacy claims and favorable development as a result of a change in the provision for adverse deviations in experience of \$1,524,686. At December 31, 2015, the Company recorded \$758,081 of unfavorable development as a result of unfavorable development of \$2,388,117 in retroactivity for inpatient, outpatient, physician, and pharmacy claim and unfavorable development of \$204,415 due to provider settlement and Rx Rebates, offset by favorable development of \$1,693,846 as a result of a change in the provision for adverse deviations in experience and favorable development of \$213,789 due to risk share. Original estimates are increased or decreased, as additional information becomes known regarding individual claims, including the medical loss ratio rebate accruals. Included in this favorable (unfavorable) development is the impact related to retrospectively rated policies, which also has a corresponding impact on medical loss ratio rebates. As a result of the prior year effects, on a regular basis, the Company adjusts revenue and the corresponding liability and/or receivable related to retrospectively rated policies and the impact of the change is included as a component of change in reserve for rate credits in the statutory basis statements of operations.

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

The Company incurred claims adjustment expenses of \$8,235,740 and \$16,817,282 for the three months ended March 31, 2016 and the year ended December 31, 2015, respectively. These costs are included in the management service fees paid by the Company to UHS as a part of its management agreement. The following tables disclose paid claims adjustment expense ("CAE"), incurred CAE, and the balance in the unpaid claim adjustment expenses reserve for the three months ended March 31, 2016 and the year ended December 31, 2015:

|   | March 31, 2016      | December 31, 2015    |
|---|---------------------|----------------------|
| Total claims adjustment expenses incurred           | \$ 8,235,740        | \$ 16,817,282        |
| Less current year unpaid claims adjustment expenses | (659,846)           | (394,229)            |
| Add prior year unpaid claims adjustment expenses    | <u>394,229</u>      | <u>300,998</u>       |
| Total claims adjustment expenses paid               | <u>\$ 7,970,123</u> | <u>\$ 16,724,051</u> |

**26. INTERCOMPANY POOLING ARRANGEMENTS**

**A–G.** No significant change.

**27. STRUCTURED SETTLEMENTS**

**A–B.** No significant change.

**28. HEALTH CARE AND OTHER AMOUNTS RECEIVABLE**

**A.** Pharmacy rebates receivable are recorded when reasonably estimated or billed by the affiliated pharmaceutical benefit manager in accordance with pharmaceutical rebate contract provisions. Information used to support rebates billed to the manufacturer is based on utilization information gathered by the pharmaceutical benefit manager and adjusted for significant changes in pharmaceutical contract provisions.

The Company evaluates admissibility of all pharmacy rebates receivable based on the administration of each underlying pharmaceutical benefit management agreement. The Company has non-admitted all pharmacy rebates receivable that do not meet the admissibility criteria of Statements of Statutory Accounting Principles ("SSAP") No. 84, *Certain Health Care Receivables and Receivables under Government Insured Plans* from the statutory basis statements of admitted assets, liabilities, and capital and surplus.

For each pharmaceutical management agreement for which a portion of the total pharmacy rebates receivable can be admitted based on the admissibility criteria of SSAP No. 84, the transaction history is summarized as follows:

| Quarter    | Estimated Pharmacy Rebates as Reported on Financial Statements | Pharmacy Rebates as Billed or Otherwise Confirmed | Actual Rebates Received within 90 Days of Billing | Actual Rebates Received within 91 to 180 Days of Billing | Actual Rebates Received More than 180 Days After Billing |
|------------|--|---|---|--|--|
| 3/31/2016  | \$ 5,339,016   | \$ -  | \$ -  | \$ -   | \$ -   |
| 12/31/2015 | 1,763,910  | 1,613,353   | 1,026,901   | -  | -  |
| 9/30/2015  | 1,753,999  | 1,809,653   | 1,476,034   | 87,260   | -  |
| 6/30/2015  | 1,555,632  | 1,632,422   | 1,292,464   | 166,628  | 158,031  |
| 3/31/2015  | 1,486,895  | 1,478,470   | 1,171,725   | 131,902  | 166,293  |
| 12/31/2014 | 1,187,221  | 1,165,138   | 942,456   | 171,862  | 45,275   |
| 9/30/2014  | 1,132,367  | 1,107,090   | 868,591   | 198,184  | 41,329   |
| 6/30/2014  | 1,028,709  | 1,012,282   | 797,172   | 164,155  | 50,784   |
| 3/31/2014  | 952,694  | 976,852   | 732,369   | 162,617  | 76,496   |
| 12/31/2013 | 591,308  | 522,859   | 459,579   | 44,053   | 11,417   |
| 9/30/2013  | 556,363  | 498,306   | 404,092   | 78,496   | 13,958   |
| 6/30/2013  | 459,825  | 451,055   | 375,393   | 65,889   | 9,882  |

Of the amount reported as health care and other amounts receivable, \$5,925,468 and \$2,375,948 relates to pharmacy rebates receivable as of March 31, 2016 and December 31, 2015, respectively. This increase is primarily due to increased membership along with the change in generic/name brand mix.

The Company also admitted \$559,599 and \$410,650 related to claim overpayment receivables, and \$0 and \$251,226 related to provider advance receivable as of March 31, 2016 and December 31, 2015, respectively.

**29. PARTICIPATING POLICIES**

No significant change.

**30. PREMIUM DEFICIENCY RESERVES**

The following table summarizes the Company's premium deficiency reserves as of March 31, 2016 and December 31, 2015:

|  |   |
|--|---|
|  | <b>March 31, 2016</b>   |
| 1. Liability carried for premium deficiency reserves               | \$ 14,485,000   |
| 2. Date of the most recent evaluation of this liability            | <u>3/31/2016</u>  |
| 3. Was anticipated investment income utilized in this calculation? | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |
|  | <b>December 31, 2015</b>  |
| 1. Liability carried for premium deficiency reserves               | \$ 12,822,000   |
| 2. Date of the most recent evaluation of this liability            | <u>12/31/2015</u>   |
| 3. Was anticipated investment income utilized in this calculation? | Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> |

Premium deficiency reserves are included in aggregate health policy reserves in the statutory basis statements of admitted assets, liabilities and capital and surplus and in increase in reserves for life and accident and health contracts in the statutory basis statements of operations.

**31. ANTICIPATED SALVAGE AND SUBROGATION**

No significant change.

**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
 If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ X ] No [ ]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.  
 January 4, 2016: United HealthCare Services, Inc., a Minnesota corporation, acquired a 100% ownership interest in Symphonix Health Holdings, LLC, a Delaware limited liability company.  
 January 5, 2016: Specialty Benefits, LLC, a Delaware limited liability company, acquired 100% of the equity interests of March Holdings, Inc., a California corporation and its wholly owned subsidiary March Vision Care, Inc., a California corporation.  
 January 14, 2016: OptumRx, Inc., a California corporation, acquired a 100% equity interest in Progressive Enterprises Holdings, Inc., a Delaware corporation.  
 March 11, 2016: Logistics Health, Inc., a Wisconsin corporation, acquired a 100% ownership interest in MSLA Management LLC, a Delaware limited liability company.  
 March 24, 2016: Catamaran Newco, LLC, a Delaware limited liability company, was formed as a wholly owned subsidiary of Catamaran Holdings I, LLC, a Delaware limited liability company.  
 March 30, 2016: Optum Global Solutions (Ireland) Limited, an Irish company, was formed as a wholly owned subsidiary of UnitedHealthcare International IV S.a.r.l.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1<br>Name of Entity | 2<br>NAIC Company Code | 3<br>State of Domicile |
|---------------------|------------------------|------------------------|
|                     |                        |                        |

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
 If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2014

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2009

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 06/07/2011

6.4 By what department or departments?  
 Nebraska Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ X ] No [ ] N/A [ ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1<br>Affiliate Name   | 2<br>Location (City, State) | 3<br>FRB | 4<br>OCC | 5<br>FDIC | 6<br>SEC |
|-----------------------|-----------------------------|----------|----------|-----------|----------|
| Optum Bank, Inc. .... | Salt Lake City, Utah .....  | NO       | NO       | YES       | NO       |

## GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes  No
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes  No
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes  No
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

### FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes  No
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....0

### INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes  No
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ .....0
13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....0
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes  No
- 14.2 If yes, please complete the following:
- |   | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|--|---|
| 14.21 Bonds .....   | \$ .....0  | \$ .....0   |
| 14.22 Preferred Stock .....   | \$ .....0  | \$ .....0   |
| 14.23 Common Stock .....  | \$ .....0  | \$ .....0   |
| 14.24 Short-Term Investments .....  | \$ .....0  | \$ .....0   |
| 14.25 Mortgage Loans on Real Estate .....   | \$ .....0  | \$ .....0   |
| 14.26 All Other .....   | \$ .....0  | \$ .....0   |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ .....0  | \$ .....0   |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ .....0  | \$ .....0   |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes  No
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes  No
- If no, attach a description with this statement.

**GENERAL INTERROGATORIES**

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....\$ .....0
  - 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....\$ .....0
  - 16.3 Total payable for securities lending reported on the liability page .....\$ .....0

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1<br>Name of Custodian(s)     | 2<br>Custodian Address   |
|-------------------------------|--|
| Northern Trust .....          | 50 S. LaSalle, Chicago, IL 60675 .....                                     |
| Bank of New York Mellon ..... | Global Liquidity Services, 1 Wall St, 14th Floor, New York, NY 10286 ..... |

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
|              |                  |                              |

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [ X ]
- 17.4 If yes, give full information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|--------------------|--------------------|---------------------|-------------|
|                    |                    |                     |             |

- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

| 1<br>Central Registration Depository | 2<br>Name(s)                                     | 3<br>Address                              |
|--------------------------------------|--|---|
| 107038 .....                         | JPMorgan Investment Management Inc. ....         | 245 Park Avenue, New York, NY 10167 ..... |
| 104518 .....                         | Deutsche Investment Management Americas Inc. ... | 345 Park Avenue, New York, NY 10154 ..... |

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]
- 18.2 If no, list exceptions:

**GENERAL INTERROGATORIES**

**PART 2 - HEALTH**

- 1. Operating Percentages:
  - 1.1 A&H loss percent .....80.7 %
  - 1.2 A&H cost containment percent .....3.3 %
  - 1.3 A&H expense percent excluding cost containment expenses .....14.0 %
  
- 2.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 2.2 If yes, please provide the amount of custodial funds held as of the reporting date .....\$.....0
- 2.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 2.4 If yes, please provide the balance of the funds administered as of the reporting date .....\$.....0



**SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS**

Current Year to Date - Allocated by States and Territories

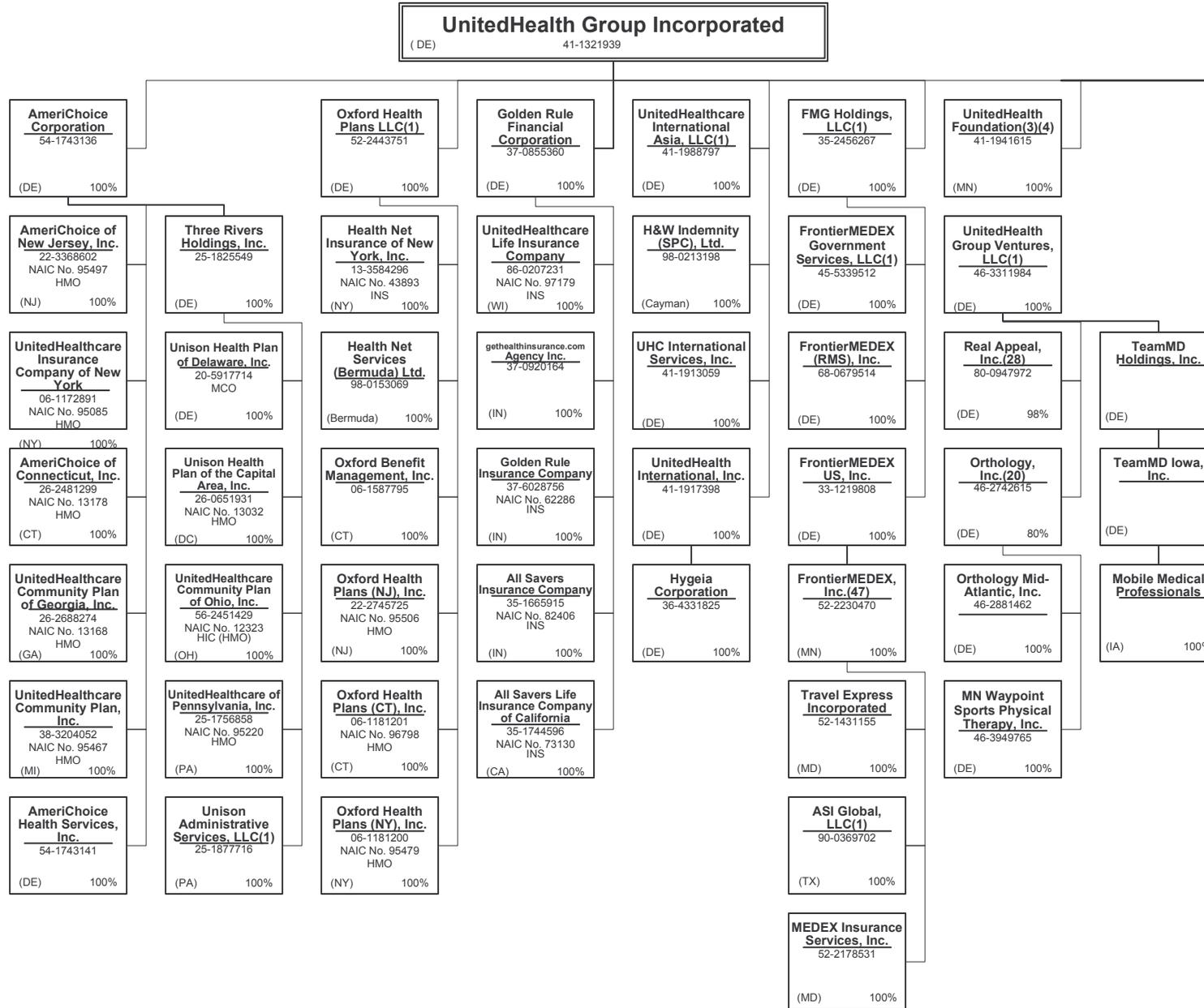
| States, etc.   | 1<br>Active Status | Direct Business Only              |                           |                         |   |   |                                 |                                | 9<br>Deposit-Type Contracts |
|--|--------------------|-----------------------------------|---------------------------|-------------------------|---|---|---------------------------------|--------------------------------|-----------------------------|
|  |                    | 2<br>Accident and Health Premiums | 3<br>Medicare Title XVIII | 4<br>Medicaid Title XIX | 5<br>Federal Employees Health Benefits Program Premiums | 6<br>Life and Annuity Premiums & Other Considerations | 7<br>Property/Casualty Premiums | 8<br>Total Columns 2 Through 7 |                             |
| 1. Alabama AL  | L                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 2. Alaska AK   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 3. Arizona AZ  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 4. Arkansas AR   | L                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 5. California CA   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 6. Colorado CO   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 7. Connecticut CT  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 8. Delaware DE   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 9. District of Columbia DC   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 10. Florida FL   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 11. Georgia GA   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 12. Hawaii HI  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 13. Idaho ID   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 14. Illinois IL  | L                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 15. Indiana IN   | L                  | 0                                 | 37,082,818                | 0                       | 0   | 0   | 37,082,818                      | 0                              | 0                           |
| 16. Iowa IA  | L                  | 12,292,612                        | 5,426,660                 | 0                       | 0   | 0   | 17,719,272                      | 0                              | 0                           |
| 17. Kansas KS  | L                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 18. Kentucky KY  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 19. Louisiana LA   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 20. Maine ME   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 21. Maryland MD  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 22. Massachusetts MA   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 23. Michigan MI  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 24. Minnesota MN   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 25. Mississippi MS   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 26. Missouri MO  | L                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 27. Montana MT   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 28. Nebraska NE  | L                  | 13,875,767                        | 26,015,778                | 47,922,765              | 0   | 0   | 87,814,310                      | 0                              | 0                           |
| 29. Nevada NV  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 30. New Hampshire NH   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 31. New Jersey NJ  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 32. New Mexico NM  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 33. New York NY  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 34. North Carolina NC  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 35. North Dakota ND  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 36. Ohio OH  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 37. Oklahoma OK  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 38. Oregon OR  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 39. Pennsylvania PA  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 40. Rhode Island RI  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 41. South Carolina SC  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 42. South Dakota SD  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 43. Tennessee TN   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 44. Texas TX   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 45. Utah UT  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 46. Vermont VT   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 47. Virginia VA  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 48. Washington WA  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 49. West Virginia WV   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 50. Wisconsin WI   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 51. Wyoming WY   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 52. American Samoa AS  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 53. Guam GU  | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 54. Puerto Rico PR   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 55. U.S. Virgin Islands VI   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 56. Northern Mariana Islands MP                                      | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 57. Canada CAN   | N                  | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 58. Aggregate Other Aliens OT  | XXX                | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 59. Subtotal   | XXX                | 26,168,379                        | 68,525,256                | 47,922,765              | 0   | 0   | 142,616,400                     | 0                              | 0                           |
| 60. Reporting Entity Contributions for Employee Benefit Plans        | XXX                | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 61. Totals (Direct Business)   | (a) 8              | 26,168,379                        | 68,525,256                | 47,922,765              | 0   | 0   | 142,616,400                     | 0                              | 0                           |
| DETAILS OF WRITE-INS   |                    |                                   |                           |                         |   |   |                                 |                                |                             |
| 58001.   | XXX                |                                   |                           |                         |   |   |                                 |                                |                             |
| 58002.   | XXX                |                                   |                           |                         |   |   |                                 |                                |                             |
| 58003.   | XXX                |                                   |                           |                         |   |   |                                 |                                |                             |
| 58998. Summary of remaining write-ins for Line 58 from overflow page | XXX                | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)  | XXX                | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

Premiums allocated by state based upon Geographic Market.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**



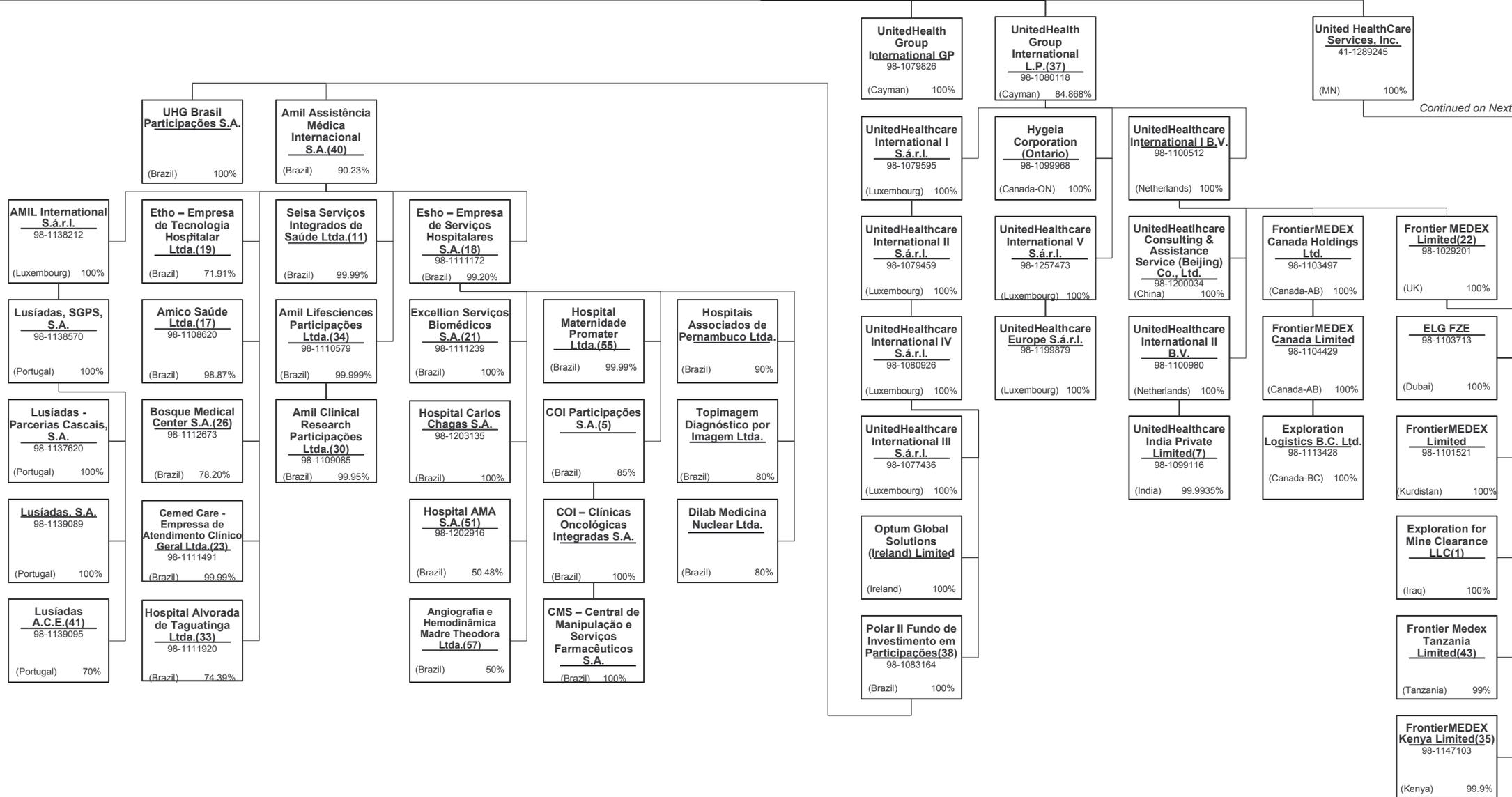
Continued on Next Page →

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**

**UnitedHealth Group Incorporated**  
 (DE) 41-1321939

Continued from Previous Page

Continued on Next Page



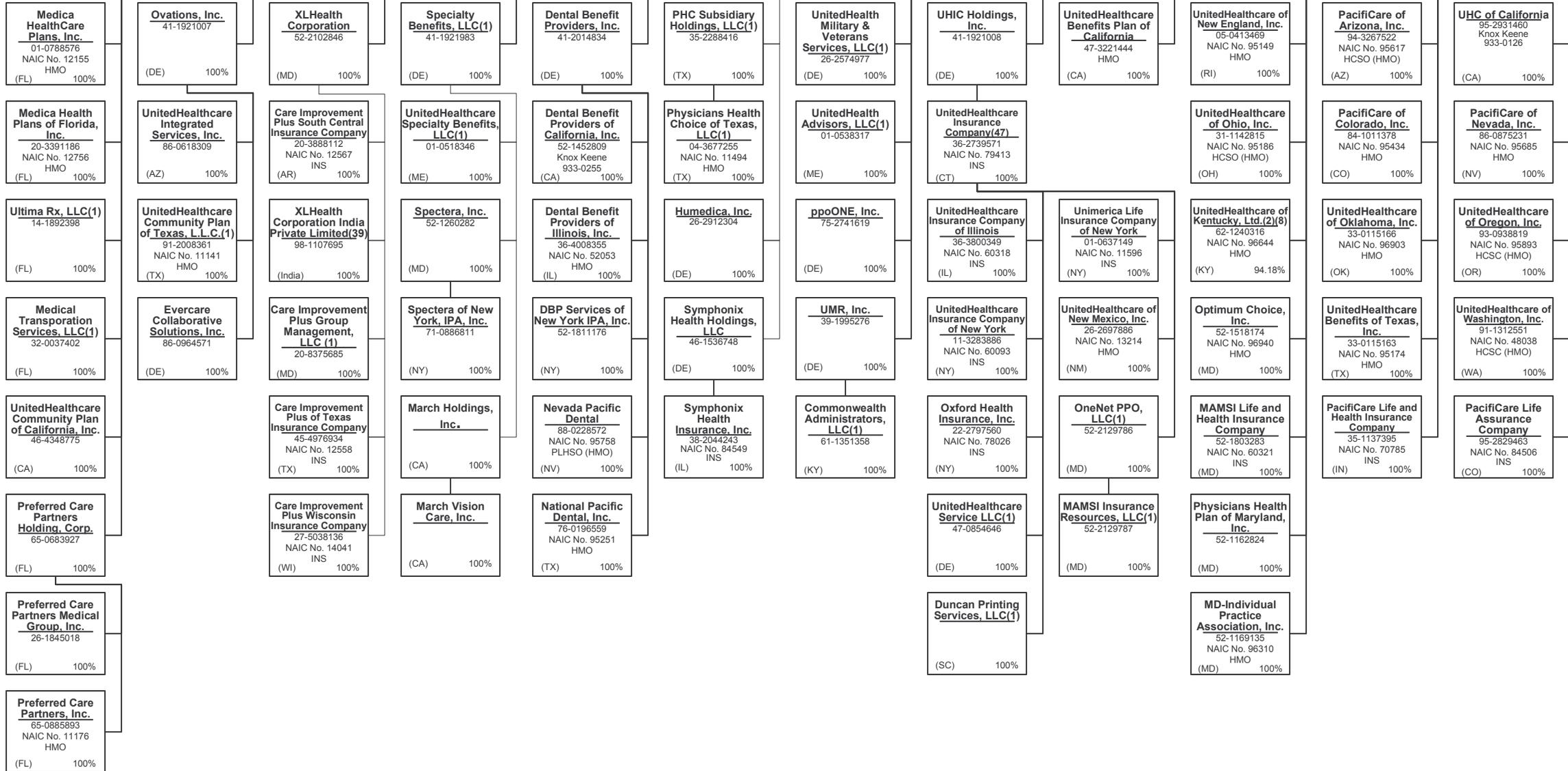
15.1

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**

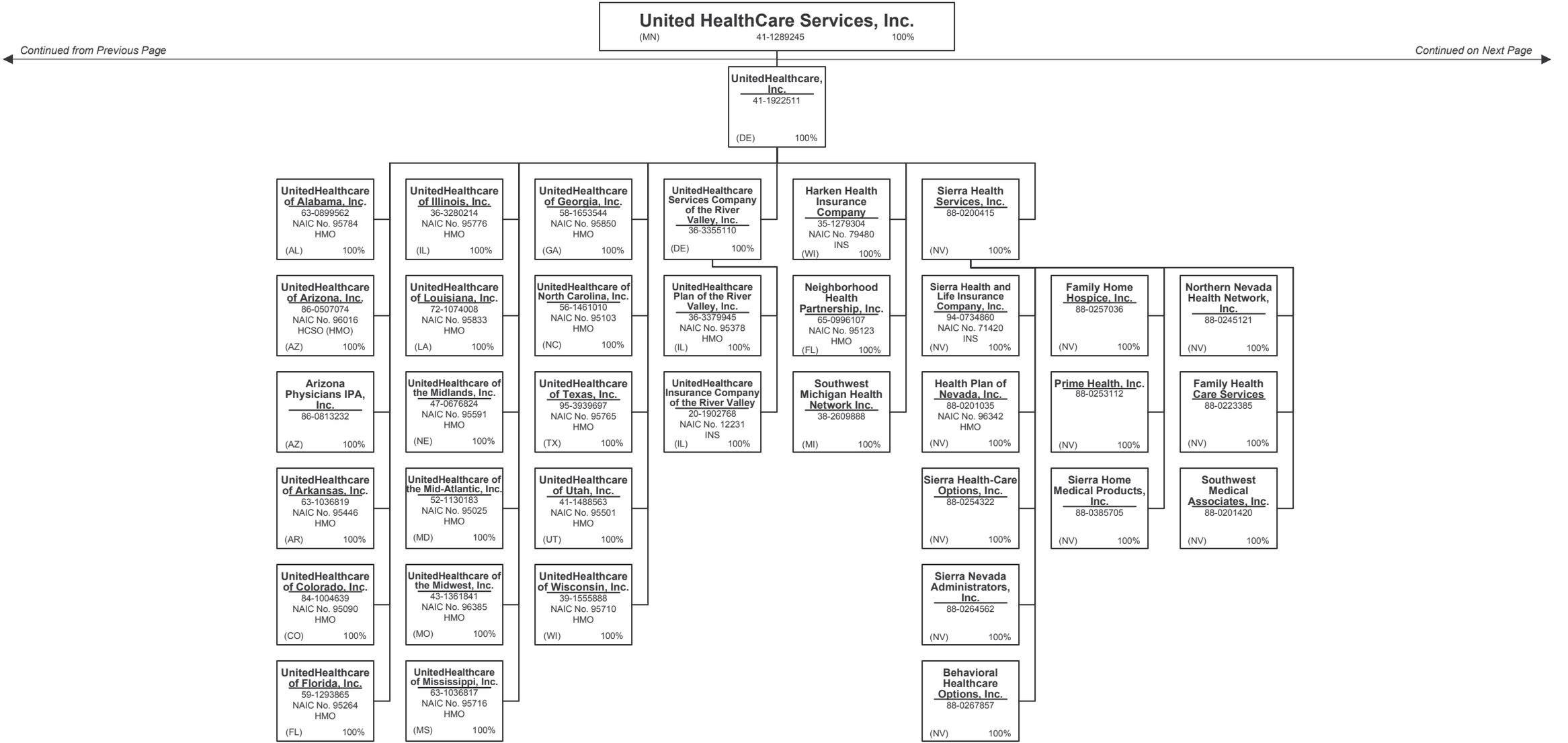
**United HealthCare Services, Inc.**  
 (MN) 41-1289245 100%

Continued from Previous Page

Continued on Next Page

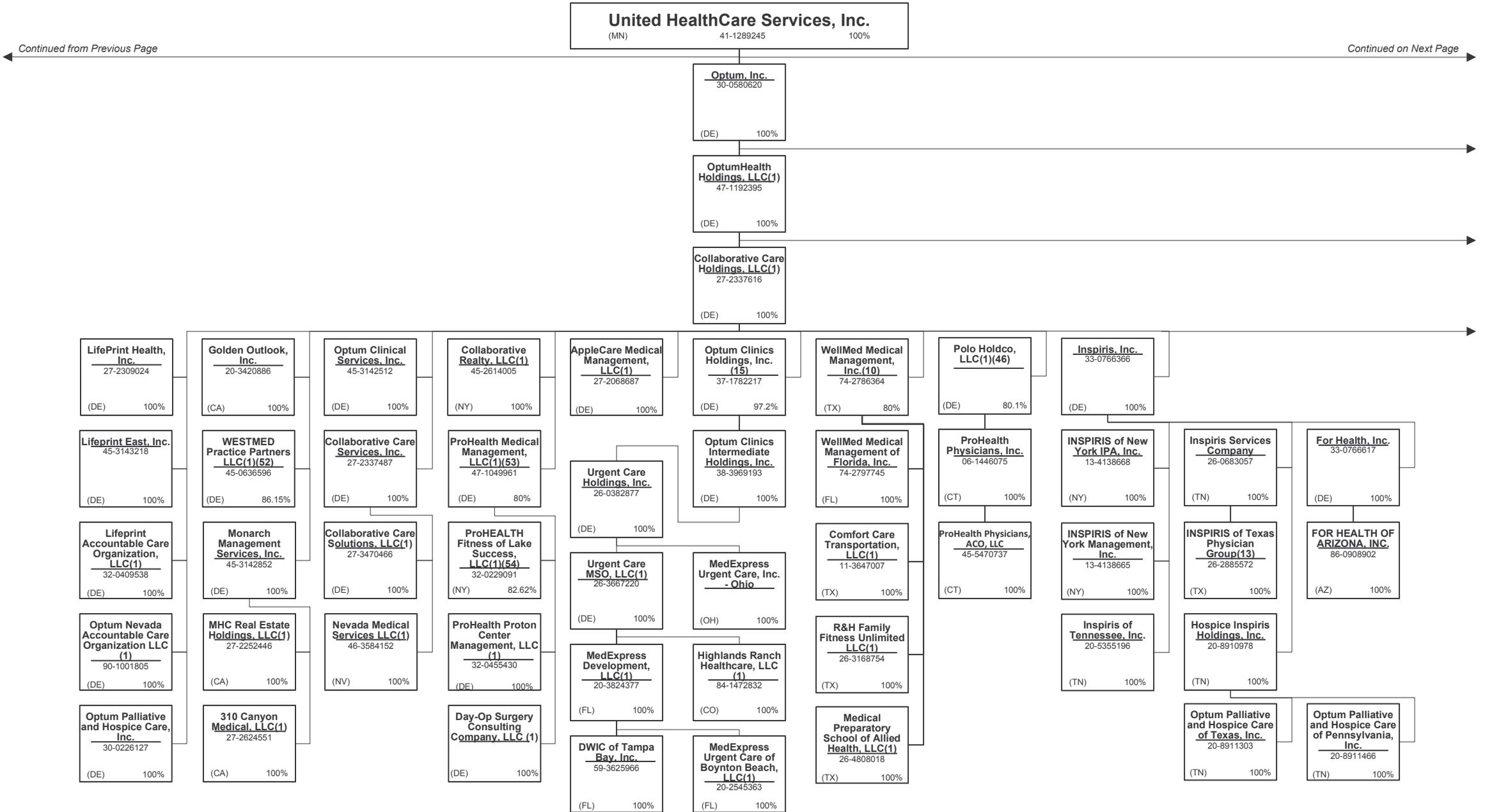


**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**



15.3

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**

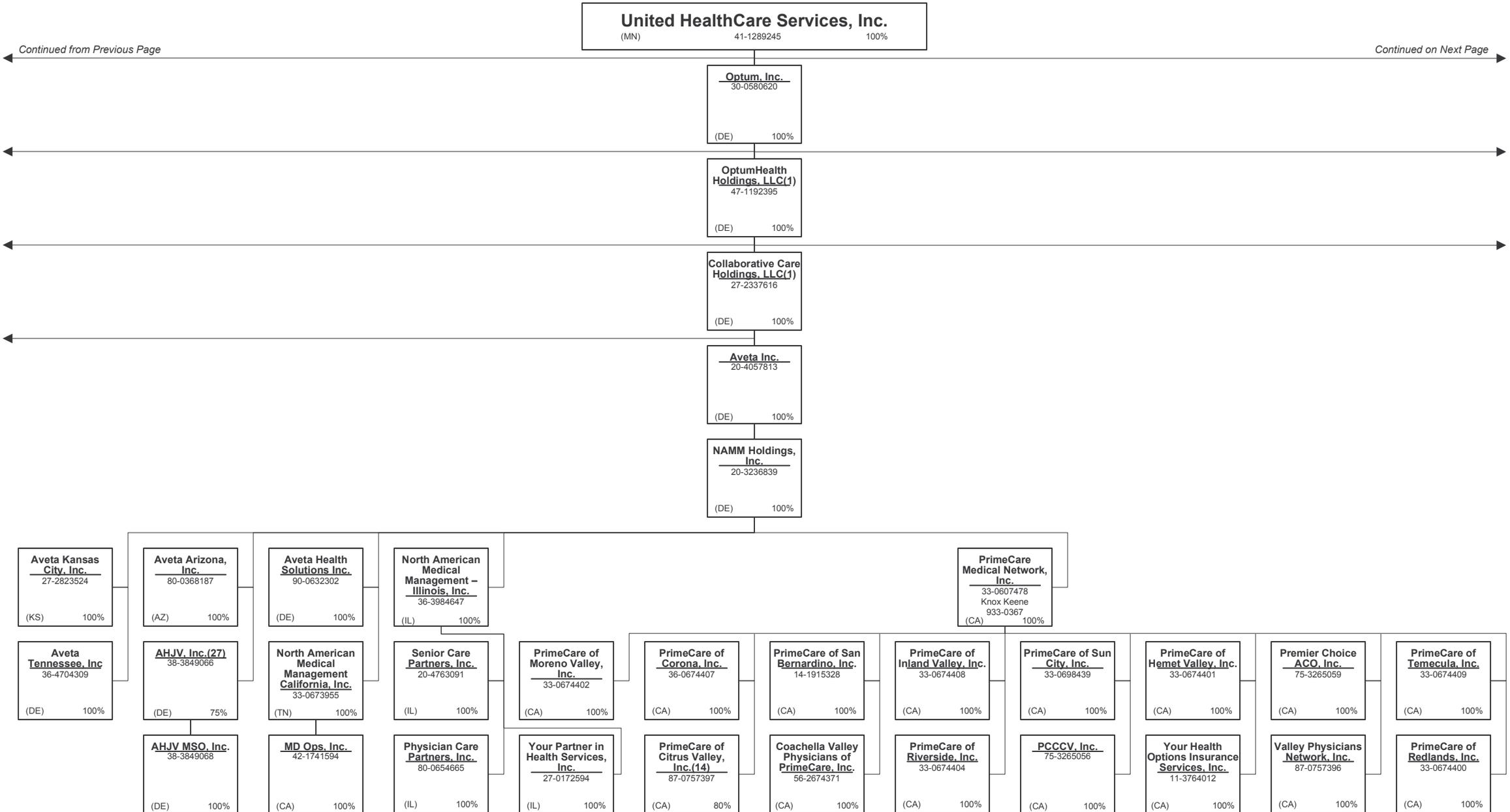


15.4

Continued from Previous Page

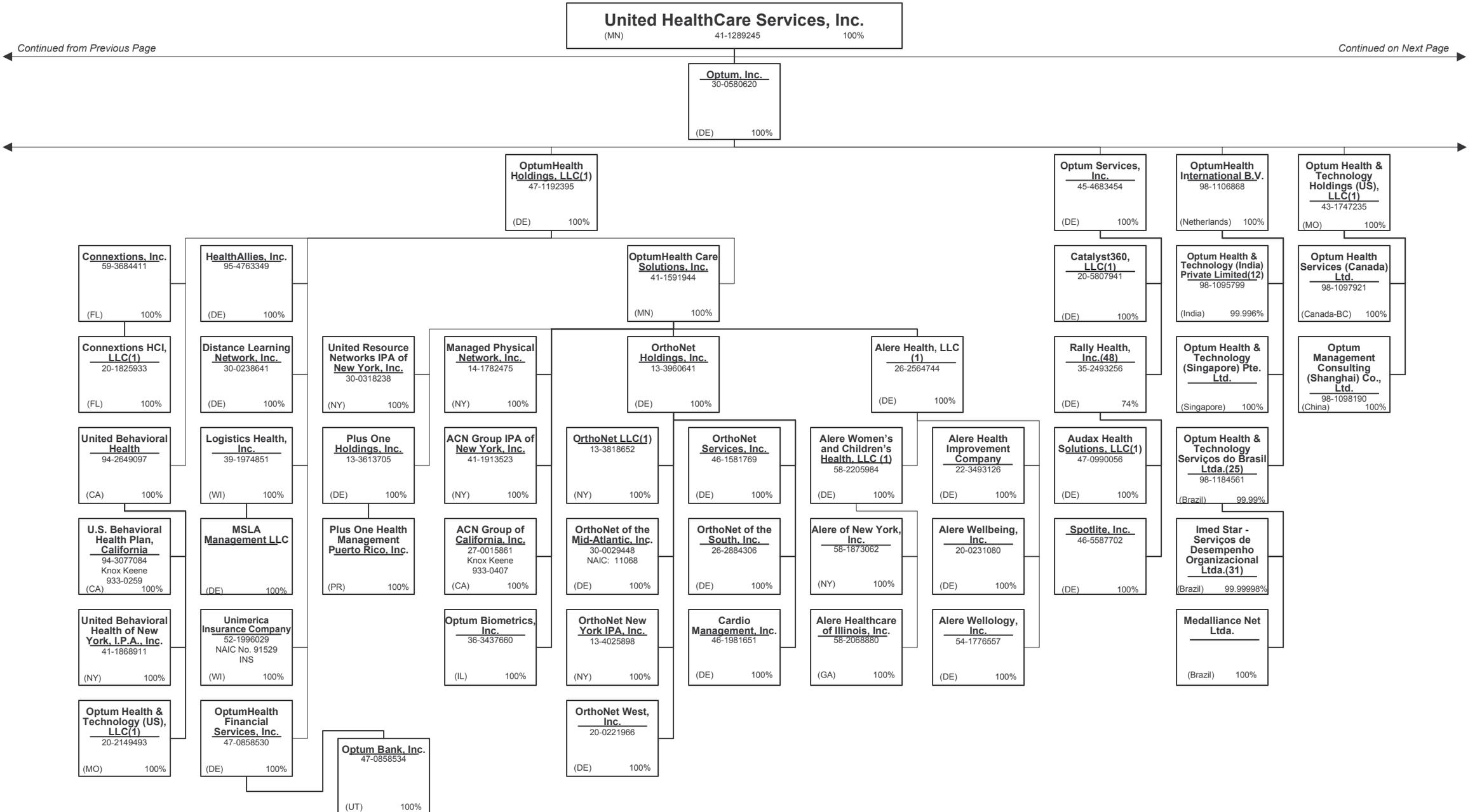
Continued on Next Page

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**



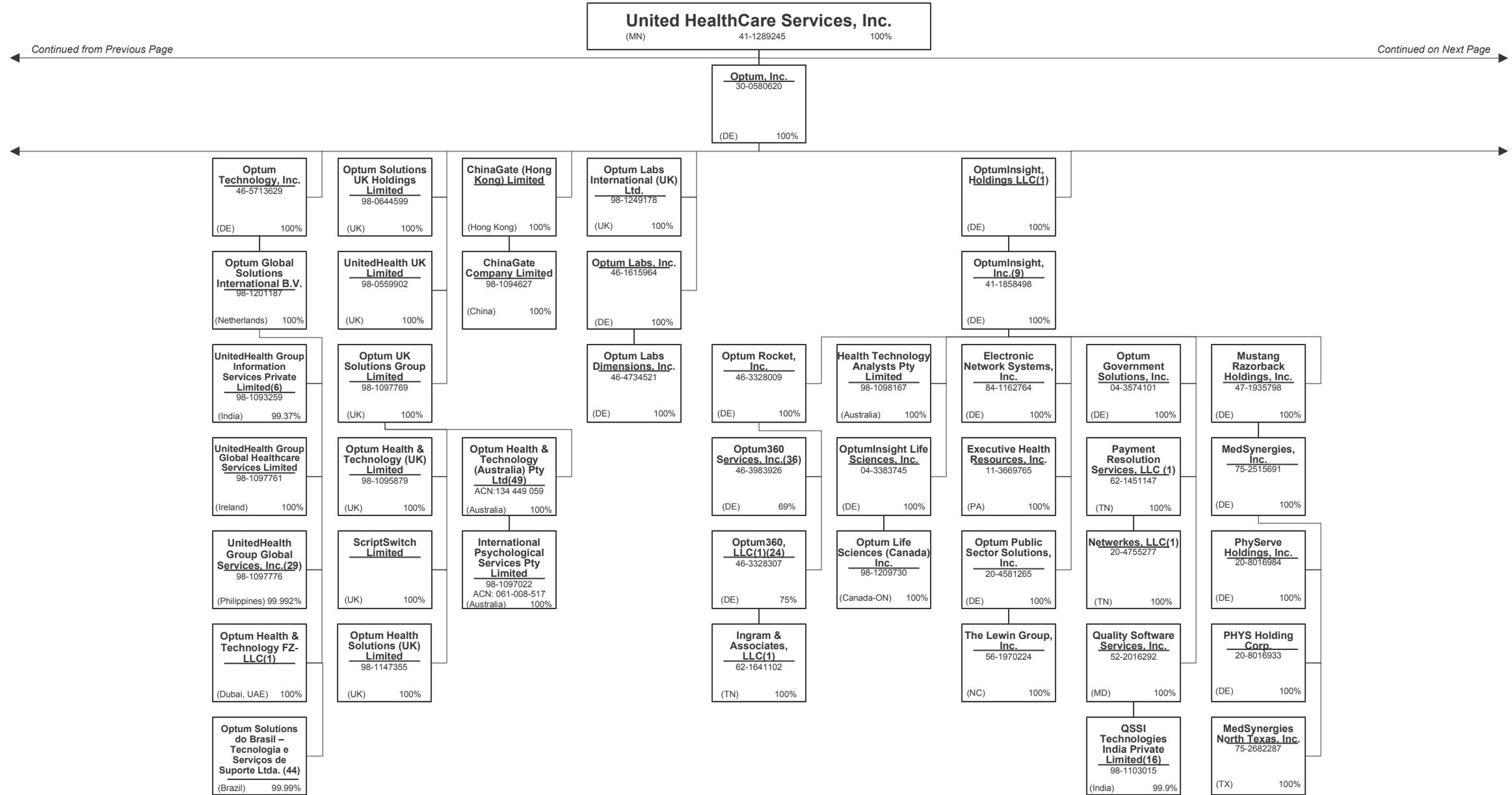
15.5

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**



15.6

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**



15.7

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**

**United HealthCare Services, Inc.**  
 (MN) 41-1289245 100%

Continued from Previous Page

Continued on Next Page

**Optum, Inc.**  
 30-0580620  
 (DE) 100%

**OptumRx Group Holdings, Inc.**  
 47-4734235  
 (DE) 100%

**1031387 B.C. Unlimited Liability Company**  
 98-1258208  
 (Canada-BC) 100%

**1069668 B.C. Ltd.**  
 (Canada-BC) 100%

**Catamaran Holdings I, LLC(1)**  
 80-0870454  
 (DE) 100%

**Catamaran S.à.r.l**  
 98-1069737  
 (Luxembourg) 100%

**Catamaran Health Solutions, LLC(1)**  
 46-0666840  
 (DE) 100%

**Healthcare Solutions, Inc.**  
 77-0693060  
 (DE) 100%

**SXC Comet, LLC(1)**  
 (DE) 100%

**OptumRx PBM of Illinois, Inc.**  
 11-2581812  
 (DE) 100%

**Cypress Care, Inc.**  
 26-0080565  
 (DE) 100%

**BriovaRx of Indiana, LLC(1)**  
 46-2731176  
 (IN) 100%

**OptumRx PBM of Wisconsin, LLC(1)**  
 38-3693753  
 (WI) 100%

**OptumRx Home Delivery of Illinois, LLC(1)**  
 47-1734077  
 (IL) 100%

**Catamaran Discount Card Services, LLC(1)**  
 31-1728846  
 (DE) 100%

**OptumRx Administrative Services, LLC(1)**  
 75-2578509  
 (TX) 100%

**Catamaran Newco, LLC(1)**  
 (DE) 100%

**OptumRx PBM of Maryland, Inc.**  
 88-0361447  
 (NV) 100%

**inPharmative, Inc.**  
 88-0482274  
 (NV) 100%

**Catamaran Pharmacy of Nevada, Inc.**  
 88-0373347  
 (NV) 100%

**Coalition For Advanced Pharmacy Services, LLC(1)**  
 27-1193028  
 (DE) 100%

**Modern Medical, Inc.**  
 31-1191553  
 (OH) 100%

**BriovaRx of Nevada, LLC(1)**  
 45-2532834  
 (NV) 100%

**BriovaRx of Maine, Inc.**  
 01-0516051  
 (ME) 100%

**Catamaran Home Delivery of Florida, Inc.**  
 11-3647935  
 (DE) 100%

**PCN DE Corp.**  
 20-2447772  
 (DE) 100%

**Salveo Specialty Pharmacy, Inc.**  
 45-2219585  
 (DE) 100%

**Health Business Systems, Inc.**  
 23-2171049  
 (PA) 100%

**Catamaran PD of Puerto Rico, LLC(1)**  
 26-1438879  
 (NV) 100%

**Catamaran Rebate Management, Inc.**  
 26-3633484  
 (NV) 100%

**Optum Hospice Pharmacy Services, LLC(1)**  
 20-0212381  
 (DE) 100%

**Catamaran Mail, LLC(1)**  
 27-4241298  
 (DE) 100%

**Catamaran of Pennsylvania, LLC(1)**  
 27-3419292  
 (DE) 100%

**Procura Management, Inc.**  
 14-1873402  
 (DE) 100%

**BriovaRx of Hawaii, LLC(1)**  
 27-2348504  
 (HI) 100%

**BriovaRx, LLC(1)**  
 55-0824381  
 (AL) 100%

**BriovaRx of Texas, Inc.**  
 20-2719823  
 (TX) 100%

**Pharmaceutical Care Network**  
 68-0044962  
 (CA) 100%

**RxCare Providers Corp.**  
 74-3103518  
 (NY) 100%

**IRX Financing I LLC(1)**  
 (DE) 100%

**Catamaran PBM of Illinois II, Inc.**  
 36-4049815  
 (IL) 100%

**Catamaran Insurance of Ohio, Inc.**  
 31-0828424  
 NAIC: 69647  
 (OH) 100%

**Catamaran Senior Services, LLC(1)**  
 26-0543382  
 (AL) 100%

**First Rx Specialty & Mail Services, LLC(1)**  
 26-4106571  
 (DE) 100%

**Catamaran PD of Pennsylvania, LLC(1)**  
 16-1767416  
 (PA) 100%

**ScripNet, LLC**  
 88-0492251  
 (DE) 100%

**BriovaRx of Massachusetts, LLC(1)**  
 27-3331130  
 (MA) 100%

**AssuranceRx, LLC(1)**  
 26-3878957  
 (AL) 100%

**BriovaRx of Louisiana, LLC(1)**  
 46-2731176  
 (LA) 100%

**BriovaRx of Georgia, LLC(1)**  
 27-1930321  
 (AL) 100%

**Mission Road Pharmacy, Inc.**  
 20-4515146  
 (CA) 100%

**Crescent Drug Corp.**  
 20-5654789  
 (NY) 100%

**Catamaran IPA III, Inc.**  
 20-0218027  
 (NY) 100%

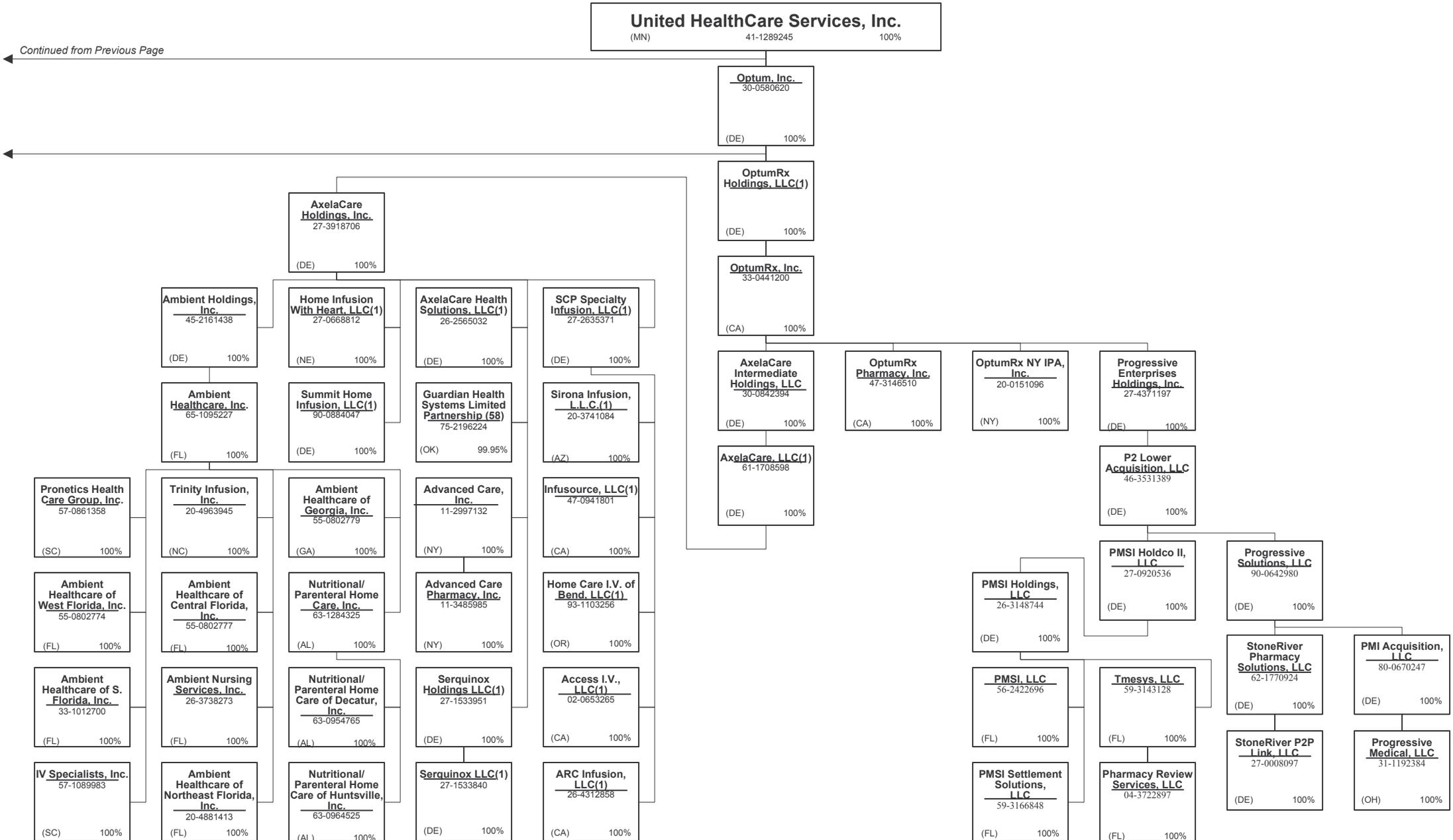
**OptumRx PD of Maryland, Inc.**  
 61-1485410  
 (NV) 100%

**Catamaran PBM of Puerto Rico, LLC(1)**  
 26-1424534  
 (NV) 100%

**OptumRx Home Delivery of Ohio, Inc.**  
 34-1472211  
 (OH) 100%

**OptumRx PBM of Pennsylvania, LLC(1)**  
 03-0592263  
 (PA) 100%

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**



15.9

Continued from Previous Page

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**

**Notes**

All legal entities on the Organization Chart are Corporations unless otherwise indicated.

- (1) Entity is a Limited Liability Company
- (2) Entity is a Partnership
- (3) Entity is a Non-Profit Corporation
- (4) Control of the Foundation is based on sole membership, not the ownership of voting securities
- (5) COI Participações S.A. is 85% owned by Etho – Empresa de Tecnologia Hospitalar Ltda and 15% owned by COIPAR Participações S.A.
- (6) UnitedHealth Group Information Services Private Limited is 99.37% owned by Optum Global Solutions International B.V. The remaining 0.63 % is owned by UnitedHealth International, Inc.
- (7) UnitedHealthcare India Private Limited is 99.9935% owned by UnitedHealthcare International II B.V. and 0.0065% owned by UnitedHealth International, Inc.
- (8) General partnership interests are held by United HealthCare Services, Inc. (89.77%) and by UnitedHealthcare, Inc. (10.23%). United HealthCare Services, Inc. also holds 100% of the limited partnership interests. When combining general and limited partner interests, United HealthCare Services, Inc. owns 94.18% and UnitedHealthcare, Inc. owns 5.83%.
- (9) Branch office located in Abu Dhabi, UAE.
- (10) WellMed Medical Management, Inc. is 80% owned by Collaborative Care Holdings, LLC and 20% owned by WMG Healthcare Partners, L.P.
- (11) Seisa Serviços Integrados de Saúde Ltda is 99.99% owned by Amil Assistência Médica Internacional S.A. and 0.000008% owned by Cemed Care – Empresa de Atendimento Clinico Geral Ltda.
- (12) Optum Health & Technology (India) Private Limited is 99.996% owned by OptumHealth International B.V. and 0.004 % owned by United Behavioral Health.
- (13) INSPIRIS of Texas Physician Group is a Texas non-profit (taxable) whose sole member is Inspiris Services Company.
- (14) PrimeCare of Citrus Valley, Inc. is 80% owned by PrimeCare Medical Network, Inc. and 20% owned by Citrus Valley Medical Associates, Inc.
- (15) Optum Clinics Holdings, Inc. is 97.2% owned by Collaborative Care Holdings, LLC and 2.8% is owned by external shareholders.
- (16) QSSI Technologies India Private Limited is 99.9% owned by Quality Software Services, Inc. and 0.1% owned by an Indian citizen.
- (17) Amico Saúde Ltda. is 98.87947% owned by Amil Assistência Médica Internacional S.A. and 0.1.12053% owned by Cemed Care – Empresa de Atendimento Clinico Geral Ltda.
- (18) Esho – Empresa de Serviços Hospitalares S.A. is 99.206059% owned by Amil Assistência Médica Internacional S.A.; 0.034900% owned by Treasury Shares and .759041% owned by external shareholders.
- (19) Etho – Empresa de Tecnologia Hospitalar Ltda. 71.91% owned by Amil Assistência Médica Internacional S.A. and 28.08% owned by an external shareholder.
- (20) Orthology, Inc. is 80% owned by UnitedHealth Group Ventures, LLC and 20% owned by external shareholders.
- (21) Excellion Serviços Biomédicos S.A. is 100% owned by Esho – Empresa de Serviços Hospitalares S.A.
- (22) Branch offices in Iraq and Uganda.
- (23) Cemed Care Empresa de Atendimento Clínico Geral Ltda. Is 99.999999% owned by Amil Assistência Médica Internacional S.A. and 0.000001% owned by Amico Saúde Ltda.
- (24) Optum 360, LLC is 69% owned by Optum Rocket, Inc; the remaining 31% is owned by external holders.
- (25) Optum Health & Technology Serviços do Brasil Ltda. is 99.9961% owned by OptumHealth International B.V. and .0039% owned by OptumInsight, Inc.
- (26) Bosque Medical Center S.A. is 78.2049803% owned by Amil Assistência Médica Internacional S.A. and 21.7950197% owned by Esho – Empresa de Serviços Hospitalares S.A.
- (27) AHJV, Inc. is 75% owned by NAMM Holdings, Inc. and 25% owned by Humana, Inc.
- (28) Real Appeal, Inc. is majority-owned by UHG or one of its affiliates and the remaining 2% is owned by Real Appeal Management.
- (29) UnitedHealth Group Global Services, Inc. is 99.992% owned by Optum Global Solutions International B.V., and the remaining 0.008% is held by the company's directors.
- (30) Amil Clinical Research Participações Ltda. is 99.95% owned by Amil Lifesciences Participações Ltda. and 0.05% owned by Cemed Care – Empresa de Atendimento Clinico Geral Ltda.
- (31) Imed Star Serviços de Desempenho Organizacional Ltda. is 99.99998% owned by Optum Health & Technology Serviços do Brasil Ltda and 0.00002% owned by UHG Brasil Participações S.A.
- (32) TBD
- (33) Hospital Alvorada Taguatinga Ltda. is 74.39679% owned by Amil Assistência Médica Internacional S.A., 25.60321% by Bosque Medical Center S.A.
- (34) Amil Lifesciences Participações Ltda. Is 99.99966% owned by Amil Assistência Médica Internacional S.A. and 0.00034% owned by Cemed Care Empresa de Atendimento Clinico Geral Ltda.
- (35) FrontierMEDEX Kenya Limited is 99.9% owned by Frontier MEDEX Limited and 0.1% owned by UnitedHealthcare International I B.V.
- (36) Optum360 Services, Inc. is 69% owned by Optum Rocket, Inc.; and the remaining 31% is owned by external shareholders.
- (37) The limited partners of UnitedHealth Group International, L.P. include FMG Holdings, LLC (14.8145%), Hygeia Corporation (DE) (0.2012%) and UnitedHealth Group Incorporated (84.9843%). UnitedHealth Group International GP is the general partner of UnitedHealth Group International, L.P.
- (38) Polar II Fundo de Investimento em Participações is a Brazilian private equity investment fund incorporated in the form of a closed-end condominium.
- (39) XLHealth Corporation India Private Limited is 99.999% held by XLHealth Corporation and 0.001% is held by an officer of the Corporation.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**

**Notes**

- (40) Amil Assistência Médica Internacional S.A. is 90.23% owned by Polar II Fundo de Investimento em Participações and the remaining 9.77% is owned by the former controlling shareholders of Amil Assistência Médica Internacional S.A.
- (41) Lusiadas A.C.E. is 70% owned by Lusiadas, SGPS, S.A., 10% owned by Lusiadas – Parcerias Cascais, S.A., and 20% owned by Lusiadas, S.A.
- (42) TBD
- (43) Frontier MEDEX Tanzania Limited is 99% owned by Frontier MEDEX Limited. The remaining 1% is owned by a former officer of Frontier MEDEX Limited and is being transferred to UnitedHealthcare International I BV.
- (44) Optum Solutions do Brasil – Tecnologia e Serviços de Suporte Ltda., is 99.999996% owned by Optum Global Solutions International B.V. and 0.000004% owned by OptumHealth International B.V.
- (45) TBD
- (46) Polo Holdco, LLC is 80.1% owned by Collaborative Care Holdings, LLC and the remaining 19.9% being owned by an outside third party.
- (47) Representative office in Beijing, China.
- (48) The remaining 26% is owned by internal and external investors.
- (49) Branch office located in Hong Kong.
- (50) Dental Center Serviços Odontológicos Ltda. is 100% owned by Seisa Serviços Integrados de Saúde Ltda.
- (51) Hospital AMA S.A. is 50.48% owned by Esho – Empresa de Serviços Hospitalares S.A. and 49.52% owned by Seisa Serviços Integrados de Saúde Ltda.
- (52) WESTMED Practice Partners LLC is 86.15% owned by Collaborative Care Holdings, LLC and 13.85% owned by external shareholders.
- (53) ProHealth Medical Management, LLC is 80% owned by Collaborative Care Holdings, LLC and 20% owned by an external shareholder.
- (54) PROHEALTH FITNESS OF LAKE SUCCESS, LLC IS 82.62% owned by ProHealth Medical Management, LLC and 17.38% by an external shareholder.
- (55) Hospital Maternidade Promater Ltda is 99.99% owned by Esho – Empresa de Serviços Hospitalares S.A. and 0.00006% owned by Seisa Serviços Integrados de Saúde Ltda.
- (56) Hospital Geral e Maternidade Madre Maria Theodora Ltda. is 99.9999% owned by Esho – Empresa de Serviços Hospitalares S.A. and 0.00001% owned by Cemed Care Empresa de Atendimento Clínico Geral Ltda.
- (57) Angiografia e Hemodinâmica Madre Theodora Ltda. Is 50% owned by Esho – Empresa de Serviços Hospitalares S.A. and 50% owned by 28 individual partners.
- (58) Guardian Health Systems Limited Partnership is 99.95% owned by AxelaCare Holdings, Inc. with the remaining 0.05% interest as a limited partner being held by AxelaCare Health Solutions, LLC.

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2                               | 3                 | 4          | 5            | 6   | 7  | 8   | 9                    | 10                               | 11  | 12   | 13   | 14   | 15 |
|------------|---------------------------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|---|--|--|--|----|
| Group Code | Group Name                      | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates     | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)          | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
|            |                                 | .00000            | 98-1258208 |              |     |  | 1031387 B.C. Unlimited Liability Company        | .CAN                 | .NIA                             | OptumRx Group Holdings, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            |            |              |     |  | 1069668 B.C. Ltd.                               | .CAN                 | .NIA                             | OptumRx Group Holdings, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 27-2624551 |              |     |  | 310 Canyon Medical, LLC                         | .CA                  | .NIA                             | Monarch Management Services, Inc.                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 02-0653265 |              |     |  | Access I.V., LLC                                | .CA                  | .NIA                             | SCP Specialty Infusion, LLC                             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 41-1913523 |              |     |  | ACN Group IPA of New York, Inc.                 | .NY                  | .NIA                             | OptumHealth Care Solutions, Inc.                        | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 27-0015861 |              |     |  | ACN Group of California, Inc.                   | .CA                  | .IA                              | OptumHealth Care Solutions, Inc.                        | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 11-3485985 |              |     |  | Advanced Care Pharmacy, Inc.                    | .NY                  | .NIA                             | Advanced Care, Inc.                                     | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 11-2997132 |              |     |  | Advanced Care, Inc.                             | .NY                  | .NIA                             | AxelaCare Holdings, Inc.                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 38-3849068 |              |     |  | AHJV MSO, Inc.                                  | .DE                  | .NIA                             | AHJV, Inc.  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 38-3849066 |              |     |  | AHJV, Inc.                                      | .DE                  | .NIA                             | NAMM Holdings, Inc.                                     | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 22-3493126 |              |     |  | Alere Health Improvement Company                | .DE                  | .NIA                             | Alere Health, LLC                                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 26-2564744 |              |     |  | Alere Health, LLC                               | .DE                  | .NIA                             | OptumHealth Care Solutions, Inc.                        | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 58-2068880 |              |     |  | Alere Healthcare of Illinois, Inc.              | .GA                  | .NIA                             | Alere Women's and Children's Health, LLC                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 58-1873062 |              |     |  | Alere of New York, Inc.                         | .NY                  | .NIA                             | Alere Women's and Children's Health, LLC                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 20-0231080 |              |     |  | Alere Wellbeing, Inc.                           | .DE                  | .NIA                             | Alere Health, LLC                                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 54-1776557 |              |     |  | Alere Wellology, Inc.                           | .DE                  | .NIA                             | Alere Health, LLC                                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 58-2205984 |              |     |  | Alere Women's and Children's Health, LLC        | .DE                  | .NIA                             | Alere Health, LLC                                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | .82406            | 35-1665915 |              |     |  | All Savers Insurance Company                    | .TN                  | .IA                              | Golden Rule Financial Corporation                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | .73130            | 35-1744596 |              |     |  | All Savers Life Insurance Company of California | .CA                  | .IA                              | Golden Rule Financial Corporation                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 55-0802777 |              |     |  | Ambient Healthcare of Central Florida, Inc.     | .FL                  | .NIA                             | Ambient Healthcare, Inc.                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 55-0802779 |              |     |  | Ambient Healthcare of Georgia, Inc.             | .GA                  | .NIA                             | Ambient Healthcare, Inc.                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 20-4881413 |              |     |  | Ambient Healthcare of Northeast Florida, Inc.   | .FL                  | .NIA                             | Ambient Healthcare, Inc.                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 33-1012700 |              |     |  | Ambient Healthcare of S. Florida, Inc.          | .FL                  | .NIA                             | Ambient Healthcare, Inc.                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 55-0802774 |              |     |  | Ambient Healthcare of West Florida, Inc.        | .FL                  | .NIA                             | Ambient Healthcare, Inc.                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 65-1095227 |              |     |  | Ambient Healthcare, Inc.                        | .FL                  | .NIA                             | Ambient Holdings, Inc.                                  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 45-2161438 |              |     |  | Ambient Holdings, Inc.                          | .DE                  | .NIA                             | AxelaCare Holdings, Inc.                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 26-3738273 |              |     |  | Ambient Nursing Services, Inc.                  | .FL                  | .NIA                             | Ambient Healthcare, Inc.                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 54-1743136 |              |     |  | AmeriChoice Corporation                         | .DE                  | .NIA                             | UnitedHealth Group Incorporated                         | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | .13178            | 26-2481299 |              |     |  | AmeriChoice Health Services, Inc.               | .DE                  | .NIA                             | AmeriChoice Corporation                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | .95497            | 22-3368602 |              |     |  | AmeriChoice of Connecticut, Inc.                | .CT                  | .IA                              | AmeriChoice Corporation                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1108620 |              |     |  | AmeriChoice of New Jersey, Inc.                 | .NJ                  | .IA                              | AmeriChoice Corporation                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1108620 |              |     |  | Amico Saúde Ltda.                               | .BRA                 | .NIA                             | Amil Assistência Médica Internacional S.A.              | Ownership  | 98.879                                     | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1108620 |              |     |  | Amico Saúde Ltda.                               | .BRA                 | .NIA                             | Cemed Care - Empresa de Atendimento Clínico Geral Ltda. | Ownership  | 1.121                                      | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            |            |              |     |  | Amil Assistência Médica Internacional S.A.      | .BRA                 | .NIA                             | Polar II Fundo de Investimento em Participações         | Ownership  | 90.230                                     | UnitedHealth Group Incorporated            | 2  |
|            |                                 | .00000            | 98-1109085 |              |     |  | Amil Clinical Research Participações Ltda.      | .BRA                 | .NIA                             | Esho - Empresa de Serviços Hospitalares S.A.            | Ownership  | 99.950                                     | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1109085 |              |     |  | Amil Clinical Research Participações Ltda.      | .BRA                 | .NIA                             | Cemed Care - Empresa de Atendimento Clínico Geral Ltda. | Ownership  | 0.050                                      | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1138212 |              |     |  | AMIL International S.á.r.l.                     | .LUX                 | .NIA                             | Amil Assistência Médica Internacional S.A.              | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1110579 |              |     |  | Amil Lifesciences Participações Ltda.           | .BRA                 | .NIA                             | Amil Assistência Médica Internacional S.A.              | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2                               | 3                 | 4          | 5            | 6          | 7  | 8   | 9                    | 10                               | 11   | 12   | 13   | 14   | 15 |
|------------|---------------------------------|-------------------|------------|--------------|------------|--|---|----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name                      | NAIC Company Code | ID Number  | Federal RSSD | CIK        | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates           | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)               | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
|            |                                 | 00000             | 98-1110579 |              |            |  | Amil Lifesciences Participações Ltda. ....            | BRA                  | NIA                              | Cemed Care - Empresa de Atendimento Clínico Geral Ltda. .... | Ownership  | 0.0000                                     | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 26-4312858 |              |            |  | Angiografia e Hemodinâmica Madre Theodora Ltda. ....  | BRA                  | NIA                              | Esho - Empresa de Serviços Hospitalares S.A. ....            | Ownership  | 50.0000                                    | UnitedHealth Group Incorporated            | 2  |
|            |                                 | 00000             | 27-2068687 |              |            |  | AppleCare Medical Management, LLC                     | DE                   | NIA                              | Collaborative Care Holdings, LLC                             | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 86-0813232 |              |            |  | ARC Infusion, LLC                                     | CA                   | NIA                              | SCP Specialty Infusion, LLC                                  | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 90-0369702 |              |            |  | Arizona Physicians IPA, Inc.                          | AZ                   | IA                               | UnitedHealthcare, Inc.                                       | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 26-3878957 |              |            |  | ASI Global, LLC                                       | TX                   | NIA                              | FrontierMEDEX, Inc.  | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 47-0990056 |              |            |  | AssuranceRx, LLC                                      | AL                   | NIA                              | BriovaRx, LLC  | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 80-0368187 |              |            |  | Audax Health Solutions, LLC                           | DE                   | NIA                              | Rally Health, Inc.   | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 90-0632302 |              |            |  | Aveta Arizona, Inc.                                   | AZ                   | NIA                              | NAMM Holdings, Inc.  | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 20-4057813 |              |            |  | Aveta Health Solutions Inc.                           | DE                   | NIA                              | NAMM Holdings, Inc.  | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 27-2823524 |              |            |  | Aveta Inc.  | DE                   | NIA                              | Collaborative Care Holdings, LLC                             | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 36-4704309 |              |            |  | Aveta Kansas City, Inc.                               | KS                   | NIA                              | NAMM Holdings, Inc.  | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 26-2565032 |              |            |  | Aveta Tennessee, Inc                                  | DE                   | NIA                              | NAMM Holdings, Inc.  | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 27-3918706 |              | 0001507772 |  | AxelaCare Health Solutions, LLC                       | DE                   | NIA                              | AxelaCare Holdings, Inc.                                     | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 30-0842394 |              |            |  | AxelaCare Holdings, Inc.                              | DE                   | NIA                              | AxelaCare, LLC   | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 61-1708598 |              |            |  | AxelaCare Intermediate Holdings, LLC                  | DE                   | NIA                              | OptumRx, Inc.  | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 88-0267857 |              |            |  | AxelaCare, LLC  | DE                   | NIA                              | AxelaCare Intermediate Holdings, LLC                         | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1112673 |              |            |  | Behavioral Healthcare Options, Inc.                   | NV                   | NIA                              | Sierra Health Services, Inc.                                 | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1112673 |              |            |  | Bosque Medical Center S.A.                            | BRA                  | NIA                              | Amil Assistência Médica Internacional S.A. ....              | Ownership  | 78.2100                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 27-1930321 |              |            |  | Bosque Medical Center S.A.                            | BRA                  | NIA                              | Esho - Empresa de Serviços Hospitalares S.A. ....            | Ownership  | 21.7900                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 27-2348504 |              |            |  | BriovaRx of Georgia, LLC                              | GA                   | NIA                              | BriovaRx, LLC  | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 46-2731176 |              |            |  | BriovaRx of Hawaii, LLC                               | HI                   | NIA                              | OptumRx PBM of Illinois, Inc.                                | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 46-2790537 |              |            |  | BriovaRx of Indiana, LLC                              | IN                   | NIA                              | OptumRx PBM of Illinois, Inc.                                | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 01-0516051 |              |            |  | BriovaRx of Louisiana, LLC                            | LA                   | NIA                              | BriovaRx, LLC  | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 27-3331130 |              |            |  | BriovaRx of Maine, Inc.                               | ME                   | NIA                              | OptumRx PBM of Illinois, Inc.                                | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 45-2532834 |              |            |  | BriovaRx of Massachusetts, LLC                        | MA                   | NIA                              | OptumRx PBM of Illinois, Inc.                                | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 20-2719823 |              |            |  | BriovaRx of Nevada, LLC                               | NV                   | NIA                              | OptumRx PBM of Illinois, Inc.                                | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 55-0824381 |              |            |  | BriovaRx of Texas, Inc.                               | TX                   | NIA                              | Catamaran Home Delivery of Florida, Inc.                     | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 46-1981651 |              |            |  | BriovaRx, LLC   | AL                   | NIA                              | BriovaRx of Maine, Inc.                                      | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 20-8375685 |              |            |  | Cardio Management, Inc.                               | DE                   | NIA                              | OrthoNet Holdings, Inc.                                      | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
| 0707       | UnitedHealth Group Incorporated | 12558             | 45-4976934 |              |            |  | Care Improvement Plus Group Management, LLC           | MD                   | NIA                              | XLHealth Corporation   | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
| 0707       | UnitedHealth Group Incorporated | 12567             | 20-3888112 |              |            |  | Care Improvement Plus of Texas Insurance Company      | TX                   | IA                               | XLHealth Corporation   | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
| 0707       | UnitedHealth Group Incorporated | 14041             | 27-5038136 |              |            |  | Care Improvement Plus South Central Insurance Company | AR                   | IA                               | XLHealth Corporation   | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 20-5807941 |              |            |  | Care Improvement Plus Wisconsin Insurance Company     | WI                   | IA                               | XLHealth Corporation   | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 31-1728846 |              |            |  | Catalyst360, LLC                                      | DE                   | NIA                              | Optum Services, Inc.   | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 46-0666840 |              |            |  | Catamaran Discount Card Services, LLC                 | DE                   | NIA                              | OptumRx PBM of Illinois, Inc.                                | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 80-0870454 |              |            |  | Catamaran Health Solutions, LLC                       | DE                   | NIA                              | OptumRx Administrative Services, LLC                         | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 11-3647935 |              |            |  | Catamaran Holdings I, LLC                             | DE                   | NIA                              | 1031387 B.C. Unlimited Liability Company                     | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
| 0707       | UnitedHealth Group Incorporated | 69647             | 31-0628424 |              |            |  | Catamaran Home Delivery of Florida, Inc.              | DE                   | NIA                              | OptumRx PBM of Illinois, Inc.                                | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 20-0218027 |              |            |  | Catamaran Insurance of Ohio, Inc.                     | OH                   | IA                               | OptumRx PBM of Maryland, Inc.                                | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |            |  | Catamaran IPA III, Inc.                               | NY                   | NIA                              | Catamaran PBM of Illinois II, Inc.                           | Ownership  | 100.0000                                   | UnitedHealth Group Incorporated            |    |

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2                               | 3                 | 4          | 5            | 6   | 7  | 8  | 9                    | 10                               | 11  | 12   | 13   | 14   | 15 |
|------------|---------------------------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|---|--|--|--|----|
| Group Code | Group Name                      | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates                | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)                            | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
|            |                                 | .0000             | 27-4241298 |              |     |  | Catamaran Mail, LLC  | .DE                  | NIA                              | Catamaran Health Solutions, LLC   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             |            |              |     |  | Catamaran Newco, LLC                                       | .DE                  | NIA                              | Catamaran Holdings I, LLC   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 27-3419292 |              |     |  | Catamaran of Pennsylvania, LLC                             | .DE                  | NIA                              | Catamaran Health Solutions, LLC   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 36-4049815 |              |     |  | Catamaran PBM of Illinois II, Inc.                         | .IL                  | NIA                              | OptumRx PBM of Maryland, Inc.   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 26-1424534 |              |     |  | Catamaran PBM of Puerto Rico, LLC                          | .NV                  | NIA                              | OptumRx PBM of Maryland, Inc.   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 16-1767416 |              |     |  | Catamaran PD of Pennsylvania, LLC                          | .PA                  | NIA                              | Catamaran of Pennsylvania, LLC  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 26-1438879 |              |     |  | Catamaran PD of Puerto Rico, LLC                           | .NV                  | NIA                              | OptumRx PBM of Maryland, Inc.   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 88-0373347 |              |     |  | Catamaran Pharmacy of Nevada, Inc.                         | .NV                  | NIA                              | Catamaran Health Solutions, LLC   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 26-3633484 |              |     |  | Catamaran Rebate Management, Inc.                          | .NV                  | NIA                              | OptumRx PBM of Maryland, Inc.<br>1031387 B.C. Unlimited Liability Company | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 98-1069737 |              |     |  | Catamaran S.à.r.l.   | .LUX                 | NIA                              |   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 26-0543382 |              |     |  | Catamaran Senior Services, LLC                             | .AL                  | NIA                              | Optum Hospice Pharmacy Services, LLC                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 98-1111491 |              |     |  | Cemed Care - Empresa de Atendimento Clínico Geral Ltda.    | .BRA                 | NIA                              | Amil Assistência Médica Internacional S.A.                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 98-1111491 |              |     |  | Cemed Care - Empresa de Atendimento Clínico Geral Ltda.    | .BRA                 | NIA                              | Amico Saúde Ltda.   | Ownership  | 0.000                                      | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 98-1094627 |              |     |  | ChinaGate (Hong Kong) Limited                              | .HKG                 | NIA                              | Optum, Inc.   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             |            |              |     |  | ChinaGate Company Limited                                  | .CHN                 | NIA                              | ChinaGate (Hong Kong) Limited   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             |            |              |     |  | CMS - Central de Manipulação e Serviços Farmacêuticos S.A. | .BRA                 | NIA                              | COI - Clínicas Oncológicas Integradas S.A.                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 56-2674371 |              |     |  | Coachella Valley Physicians of PrimeCare, Inc.             | .CA                  | NIA                              | PrimeCare Medical Network, Inc.   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 27-1193028 |              |     |  | Coalition For Advanced Pharmacy Services, LLC              | .DE                  | NIA                              | Catamaran Health Solutions, LLC   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             |            |              |     |  | COI - Clínicas Oncológicas Integradas S.A.                 | .BRA                 | NIA                              | COI Participações S.A.  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             |            |              |     |  | COI Participações S.A.                                     | .BRA                 | NIA                              | Esho - Empresa de Serviços Hospitalares S.A.                              | Ownership  | 85.000                                     | UnitedHealth Group Incorporated            | 2  |
|            |                                 | .0000             | 27-2337616 |              |     |  | Collaborative Care Holdings, LLC                           | .DE                  | NIA                              | OptumHealth Holdings, LLC   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 27-2337487 |              |     |  | Collaborative Care Services, Inc.                          | .DE                  | NIA                              | Collaborative Care Holdings, LLC  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 27-3470466 |              |     |  | Collaborative Care Solutions, LLC                          | .DE                  | NIA                              | Collaborative Care Services, Inc.   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 45-2614005 |              |     |  | Collaborative Realty, LLC                                  | .NY                  | NIA                              | Collaborative Care Holdings, LLC  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 11-3647007 |              |     |  | Comfort Care Transportation, LLC                           | .TX                  | NIA                              | WellMed Medical Management, Inc.  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 61-1351358 |              |     |  | Commonwealth Administrators, LLC                           | .KY                  | NIA                              | UMR, Inc.   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 20-1825933 |              |     |  | Connexions HCl, LLC  | .FL                  | NIA                              | Connexions, Inc.  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 59-3684411 |              |     |  | Connexions, Inc.   | .FL                  | NIA                              | OptumHealth Holdings, LLC   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 20-5654789 |              |     |  | Crescent Drug Corp.  | .NY                  | NIA                              | Salveo Specialty Pharmacy, Inc.   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 26-0080565 |              |     |  | Cypress Care, Inc.   | .DE                  | NIA                              | Healthcare Solutions, Inc.  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             |            |              |     |  | Day-Op Surgery Consulting Company, LLC                     | .DE                  | NIA                              | ProHEALTH Medical Management, LLC   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 52-1811176 |              |     |  | DBP Services of New York IPA, Inc.                         | .NY                  | NIA                              | Dental Benefit Providers, Inc.  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             |            |              |     |  | Dental Benefit Providers of California, Inc.               | .CA                  | IA                               | Dental Benefit Providers, Inc.  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 52-1452809 |              |     |  | Dental Benefit Providers of Illinois, Inc.                 | .IL                  | IA                               | Dental Benefit Providers, Inc.  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 52053             | 36-4008355 |              |     |  | Dental Benefit Providers, Inc.                             | .DE                  | NIA                              | United HealthCare Services, Inc.  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 41-2014834 |              |     |  | Dental Benefit Providers, Inc.                             | .DE                  | NIA                              | Esho - Empresa de Serviços Hospitalares S.A.                              | Ownership  | 80.000                                     | UnitedHealth Group Incorporated            | 2  |
|            |                                 | .0000             | 30-0238641 |              |     |  | Dilab Medicina Nuclear Ltda.                               | .BRA                 | NIA                              | OptumHealth Holdings, LLC   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             |            |              |     |  | Distance Learning Network, Inc.                            | .DE                  | NIA                              | OptumHealth Holdings, LLC   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             |            |              |     |  | Duncan Printing Services, LLC                              | .SC                  | NIA                              | UnitedHealthcare Insurance Company  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 59-3625966 |              |     |  | DWIC of Tampa Bay, Inc.                                    | .FL                  | NIA                              | MedExpress Development, LLC   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .0000             | 84-1162764 |              |     |  | Electronic Network Systems, Inc.                           | .DE                  | NIA                              | OptumInsight, Inc.  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2                               | 3                 | 4          | 5            | 6   | 7  | 8   | 9                    | 10                               | 11   | 12   | 13   | 14   | 15 |
|------------|---------------------------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name                      | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates   | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
|            |                                 | 00000             | 98-1103713 |              |     |  | ELG FZE                                       | ARE                  | NIA                              | Frontier MEDEX Limited                         | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1111172 |              |     |  | Esho - Empresa de Serviços Hospitalares S.A.  | BRA                  | NIA                              | Amil Assistência Médica Internacional S.A.     | Ownership  | 99.206                                     | UnitedHealth Group Incorporated            | 5  |
|            |                                 | 00000             |            |              |     |  | Etho - Empresa de Tecnologia Hospitalar Ltda. | BRA                  | NIA                              | Amil Assistência Médica Internacional S.A.     | Ownership  | 71.910                                     | UnitedHealth Group Incorporated            | 2  |
|            |                                 | 00000             | 86-0964571 |              |     |  | Evercare Collaborative Solutions, Inc.        | DE                   | NIA                              | Ovations, Inc.                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1111239 |              |     |  | Excellion Serviços Biomédicos S.A.            | BRA                  | NIA                              | Esho - Empresa de Serviços Hospitalares S.A.   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 11-3669765 |              |     |  | Executive Health Resources, Inc.              | PA                   | NIA                              | OptumInsight, Inc.                             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | Exploration for Mine Clearance LLC            | IRQ                  | NIA                              | Frontier MEDEX Limited                         | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1113428 |              |     |  | Exploration Logistics B.C. Ltd.               | CAN                  | NIA                              | FrontierMEDEX Canada Limited                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 88-0223385 |              |     |  | Family Health Care Services                   | NV                   | NIA                              | Sierra Health Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 88-0257036 |              |     |  | Family Home Hospice, Inc.                     | NV                   | NIA                              | Sierra Health Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 26-4106571 |              |     |  | First Rx Specialty & Mail Services, LLC       | DE                   | NIA                              | Catamaran Health Solutions, LLC                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 35-2456267 |              |     |  | FMG Holdings, LLC                             | DE                   | NIA                              | UnitedHealth Group Incorporated                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 86-0908902 |              |     |  | FOR HEALTH OF ARIZONA, INC.                   | AZ                   | NIA                              | For Health, Inc.                               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 33-0766617 |              |     |  | For Health, Inc.                              | DE                   | NIA                              | Inspiris, Inc.                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | Frontier MEDEX Limited                        | GBR                  | NIA                              | UnitedHealthcare International I B.V.          | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | Frontier Medex Tanzania Limited               | TZA                  | NIA                              | Frontier MEDEX Limited                         | Ownership  | 99.000                                     | UnitedHealth Group Incorporated            | 4  |
|            |                                 | 00000             | 68-0679514 |              |     |  | FrontierMEDEX (RMS), Inc.                     | DE                   | NIA                              | FMG Holdings, LLC                              | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1103497 |              |     |  | FrontierMEDEX Canada Holdings Ltd.            | CAN                  | NIA                              | UnitedHealthcare International I B.V.          | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1104429 |              |     |  | FrontierMEDEX Canada Limited                  | CAN                  | NIA                              | FrontierMEDEX Canada Holdings Ltd.             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 45-5339512 |              |     |  | FrontierMEDEX Government Services, LLC        | DE                   | NIA                              | FMG Holdings, LLC                              | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1147103 |              |     |  | FrontierMEDEX Kenya Limited                   | KEN                  | NIA                              | Frontier MEDEX Limited                         | Ownership  | 99.900                                     | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1147103 |              |     |  | FrontierMEDEX Kenya Limited                   | KEN                  | NIA                              | UnitedHealthcare International I B.V.          | Ownership  | 0.100                                      | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1101521 |              |     |  | FrontierMEDEX Limited                         | IRQ                  | NIA                              | Frontier MEDEX Limited                         | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 33-1219808 |              |     |  | FrontierMEDEX US, Inc.                        | DE                   | NIA                              | FMG Holdings, LLC                              | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 52-2230470 |              |     |  | FrontierMEDEX, Inc.                           | MN                   | NIA                              | FrontierMEDEX US, Inc.                         | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 37-0920164 |              |     |  | gethealthinsurance.com Agency Inc.            | IN                   | NIA                              | Golden Rule Financial Corporation              | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 20-3420886 |              |     |  | Golden Outlook, Inc.                          | CA                   | NIA                              | Collaborative Care Holdings, LLC               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 37-0855360 |              |     |  | Golden Rule Financial Corporation             | DE                   | NIA                              | UnitedHealth Group Incorporated                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 62286             | 37-6028756 | 3057283      |     |  | Golden Rule Insurance Company                 | IN                   | IA                               | Golden Rule Financial Corporation              | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 75-2196224 |              |     |  | Guardian Health Systems Limited Partnership   | OK                   | NIA                              | AxelaCare Holdings, Inc.                       | Ownership  | 99.950                                     | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 75-2196224 |              |     |  | Guardian Health Systems Limited Partnership   | OK                   | NIA                              | AxelaCare Health Solutions, LLC                | Ownership  | 0.050                                      | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 79480             | 35-1279304 |              |     |  | H&W Indemnity (SPC), Ltd.                     | CYM                  | NIA                              | UnitedHealth Group Incorporated                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 23-2171049 |              |     |  | Harken Health Insurance Company               | WI                   | IA                               | UnitedHealthcare, Inc.                         | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 43893             | 13-3584296 |              |     |  | Health Business Systems, Inc.                 | PA                   | NIA                              | OptumRx Administrative Services, LLC           | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-0153069 |              |     |  | Health Net Insurance of New York, Inc.        | NY                   | IA                               | Oxford Health Plans LLC                        | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 96342             | 88-0201035 |              |     |  | Health Net Services (Bermuda) Ltd.            | BMU                  | NIA                              | Oxford Health Plans LLC                        | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1098167 |              |     |  | Health Plan of Nevada, Inc.                   | NV                   | IA                               | Sierra Health Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 95-4763349 |              |     |  | Health Technology Analysts Pty Limited        | AUS                  | NIA                              | OptumInsight, Inc.                             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 77-0693060 |              |     |  | HealthAllies, Inc.                            | DE                   | NIA                              | OptumHealth Holdings, LLC                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 84-1472832 |              |     |  | Healthcare Solutions, Inc.                    | DE                   | NIA                              | OptumRx Administrative Services, LLC           | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 93-1103256 |              |     |  | Highlands Ranch Healthcare, LLC               | CO                   | NIA                              | Urgent Care MSO, LLC                           | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 27-0668812 |              |     |  | Home Care I.V. of Bend, LLC                   | OR                   | NIA                              | SCP Specialty Infusion, LLC                    | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 20-8910978 |              |     |  | Home Infusion With Heart, LLC                 | NE                   | NIA                              | AxelaCare Holdings, Inc.                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | Hospice Inspiris Holdings, Inc.               | TN                   | NIA                              | Inspiris, Inc.                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | Hospitals Associados de Pernambuco Ltda.      | BRA                  | NIA                              | Esho - Empresa de Serviços Hospitalares S.A.   | Ownership  | 90.000                                     | UnitedHealth Group Incorporated            | 2  |

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2                               | 3                 | 4          | 5            | 6   | 7  | 8   | 9                    | 10                               | 11   | 12   | 13   | 14   | 15 |
|------------|---------------------------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name                      | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates             | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)     | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
|            |                                 | .00000            | 98-1111920 |              |     |  | Hospital Alvorada de Taguatinga Ltda.                   | .BRA                 | .NIA                             | Amil Assistência Médica Internacional S.A.         | Ownership  | .74.397                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1111920 |              |     |  | Hospital Alvorada de Taguatinga Ltda.                   | .BRA                 | .NIA                             | Bosque Medical Center S.A.                         | Ownership  | .25.603                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1202916 |              |     |  | Hospital AMA S.A.                                       | .BRA                 | .NIA                             | Esho – Empresa de Serviços Hospitalares S.A.       | Ownership  | .50.480                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1202916 |              |     |  | Hospital AMA S.A.                                       | .BRA                 | .NIA                             | Seisa Serviços Integrados de Saúde Ltda.           | Ownership  | .49.520                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1203135 |              |     |  | Hospital Carlos Chagas S.A.                             | .BRA                 | .NIA                             | Esho – Empresa de Serviços Hospitalares S.A.       | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            |            |              |     |  | Hospital Maternidade Promater Ltda.                     | .BRA                 | .NIA                             | Esho – Empresa de Serviços Hospitalares S.A.       | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            |            |              |     |  | Hospital Maternidade Promater Ltda.                     | .BRA                 | .NIA                             | Seisa Serviços Integrados de Saúde Ltda.           | Ownership  | .0.000                                     | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 26-2912304 |              |     |  | Humedica, Inc.  | .DE                  | .NIA                             | United HealthCare Services, Inc.                   | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 36-4331825 |              |     |  | Hygeia Corporation                                      | .DE                  | .NIA                             | UnitedHealth International, Inc.                   | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1099968 |              |     |  | Hygeia Corporation                                      | .CAN                 | .NIA                             | UnitedHealth Group International L.P.              | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            |            |              |     |  | Imed Star – Serviços de Desempenho Organizacional Ltda. | .BRA                 | .NIA                             | Optum Health & Technology Serviços do Brasil Ltda. | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            |            |              |     |  | Imed Star – Serviços de Desempenho Organizacional Ltda. | .BRA                 | .NIA                             | UHG Brasil Participações S.A.                      | Ownership  | .0.000                                     | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 47-0941801 |              |     |  | Infusource, LLC   | .CA                  | .NIA                             | SCP Specialty Infusion, LLC                        | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 62-1641102 |              |     |  | Ingram & Associates, LLC                                | .TN                  | .NIA                             | Optum360, LLC                                      | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 88-0482274 |              |     |  | inPharmative, Inc.                                      | .NV                  | .NIA                             | Catamaran Health Solutions, LLC                    | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 13-4138668 |              |     |  | INSPIRIS of New York IPA, Inc.                          | .NY                  | .NIA                             | Inspiris, Inc.                                     | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 13-4138665 |              |     |  | INSPIRIS of New York Management, Inc.                   | .NY                  | .NIA                             | Inspiris, Inc.                                     | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 20-5355196 |              |     |  | Inspiris of Tennessee, Inc.                             | .TN                  | .NIA                             | Inspiris, Inc.                                     | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 26-2885572 |              |     |  | INSPIRIS of Texas Physician Group                       | .TX                  | .NIA                             | Inspiris Services Company                          | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 26-0683057 |              |     |  | Inspiris Services Company                               | .TN                  | .NIA                             | Inspiris, Inc.                                     | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 33-0766366 |              |     |  | Inspiris, Inc.  | .DE                  | .NIA                             | Collaborative Care Holdings, LLC                   | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1097022 |              |     |  | International Psychological Services Pty Limited        | .AUS                 | .NIA                             | Optum Health & Technology (Australia) Pty Ltd      | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            |            |              |     |  | IRX Financing I LLC                                     | .DE                  | .NIA                             | OptumRx Administrative Services, LLC               | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 57-1089983 |              |     |  | IV Specialists, Inc.                                    | .SC                  | .NIA                             | Ambient Healthcare, Inc.                           | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 32-0409538 |              |     |  | Lifeprint Accountable Care Organization, LLC            | .DE                  | .NIA                             | Collaborative Care Holdings, LLC                   | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 45-3143218 |              |     |  | Lifeprint East, Inc.                                    | .DE                  | .NIA                             | Collaborative Care Holdings, LLC                   | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 27-2309024 |              |     |  | LifePrint Health, Inc.                                  | .DE                  | .NIA                             | Collaborative Care Holdings, LLC                   | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 39-1974851 |              |     |  | Logistics Health, Inc.                                  | .WI                  | .NIA                             | OptumHealth Holdings, LLC                          | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1137620 |              |     |  | Lusíadas – Parcerias Cascais, S.A.                      | .PRT                 | .NIA                             | Lusíadas, SGPS, S.A.                               | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1139095 |              |     |  | Lusíadas A.C.E.   | .PRT                 | .NIA                             | Lusíadas, SGPS, S.A.                               | Ownership  | .70.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1139095 |              |     |  | Lusíadas A.C.E.   | .PRT                 | .NIA                             | Lusíadas, S.A.                                     | Ownership  | .20.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1139095 |              |     |  | Lusíadas A.C.E.   | .PRT                 | .NIA                             | Lusíadas – Parcerias Cascais, S.A.                 | Ownership  | .10.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1139089 |              |     |  | Lusíadas, S.A.  | .PRT                 | .NIA                             | Lusíadas, SGPS, S.A.                               | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1138570 |              |     |  | Lusíadas, SGPS, S.A.                                    | .PRT                 | .NIA                             | Amil International S.á.r.l.                        | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 52-2129787 |              |     |  | MAMSI Insurance Resources, LLC                          | .MD                  | .NIA                             | OneNet PPO, LLC                                    | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | .60321            | 52-1803283 |              |     |  | MAMSI Life and Health Insurance Company                 | .MD                  | .IA                              | United HealthCare Services, Inc.                   | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 14-1782475 |              |     |  | Managed Physical Network, Inc.                          | .NY                  | .NIA                             | OptumHealth Care Solutions, Inc.                   | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 20-2880404 |              |     |  | March Holdings, Inc.                                    | .CA                  | .NIA                             | Specialty Benefits, LLC                            | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 20-3042852 |              |     |  | March Vision Care, Inc.                                 | .CA                  | .IA                              | March Holdings, Inc.                               | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 42-1741584 |              |     |  | MD Ops, Inc.  | .CA                  | .NIA                             | North American Medical Management California, Inc. | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2                               | 3                 | 4          | 5            | 6   | 7  | 8  | 9                    | 10                               | 11   | 12   | 13   | 14   | 15 |
|------------|---------------------------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name                      | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates          | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)     | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
| ..0707     | UnitedHealth Group Incorporated | 96310             | 52-1169135 |              |     |  | MD-Individual Practice Association, Inc.             | ..MD                 | ..IA                             | United HealthCare Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | Medalliance Net Ltda.                                | ..BRA                | ..NIA                            | Optum Health & Technology Serviços do Brasil Ltda. | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 52-2178531 |              |     |  | MEDEX Insurance Services, Inc.                       | ..MD                 | ..NIA                            | FrontierMEDEX, Inc.                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 20-3824377 |              |     |  | MedExpress Development, LLC                          | ..FL                 | ..NIA                            | Urgent Care MSO, LLC                               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 20-2545363 |              |     |  | MedExpress Urgent Care of Boynton Beach, LLC         | ..FL                 | ..NIA                            | MedExpress Development, LLC                        | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | MedExpress Urgent Care, Inc. - Ohio                  | ..OH                 | ..NIA                            | Urgent Care Holdings, Inc.                         | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| ..0707     | UnitedHealth Group Incorporated | 12756             | 20-3391186 |              |     |  | Medica Health Plans of Florida, Inc.                 | ..FL                 | ..IA                             | United HealthCare Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| ..0707     | UnitedHealth Group Incorporated | 12155             | 01-0788576 |              |     |  | Medica HealthCare Plans, Inc.                        | ..FL                 | ..IA                             | United HealthCare Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 26-4808018 |              |     |  | Medical Preparatory School of Allied Health, LLC     | ..TX                 | ..NIA                            | WellMed Medical Management, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 32-0037402 |              |     |  | Medical Transportation Services, LLC                 | ..FL                 | ..NIA                            | United HealthCare Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 75-2682287 |              |     |  | MedSynergies North Texas, Inc.                       | ..TX                 | ..NIA                            | MedSynergies, Inc.                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 75-2515691 |              |     |  | MedSynergies, Inc.                                   | ..DE                 | ..NIA                            | Mustang Razorback Holdings, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 27-2252446 |              |     |  | MHC Real Estate Holdings, LLC                        | ..CA                 | ..NIA                            | Monarch Management Services, Inc.                  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 20-4515146 |              |     |  | Mission Road Pharmacy, Inc.                          | ..CA                 | ..NIA                            | Salveo Specialty Pharmacy, Inc.                    | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 46-3949765 |              |     |  | MN Waypoint Sports Physical Therapy, Inc.            | ..DE                 | ..NIA                            | Orthology, Inc.                                    | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | Mobile Medical Professionals                         | ..IA                 | ..NIA                            | TeamMD Iowa, Inc.                                  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 31-1191553 |              |     |  | Modern Medical, Inc.                                 | ..OH                 | ..NIA                            | Healthcare Solutions, Inc.                         | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 45-3142852 |              |     |  | Monarch Management Services, Inc.                    | ..DE                 | ..NIA                            | Collaborative Care Holdings, LLC                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | MSLA Management LLC                                  | ..DE                 | ..NIA                            | Logistics Health, Inc.                             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 47-1935798 |              |     |  | Mustang Razorback Holdings, Inc.                     | ..DE                 | ..NIA                            | OptumInsight, Inc.                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 20-3236839 |              |     |  | NAMM Holdings, Inc.                                  | ..DE                 | ..NIA                            | Aveta Inc.   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| ..0707     | UnitedHealth Group Incorporated | 95251             | 76-0196559 |              |     |  | National Pacific Dental, Inc.                        | ..TX                 | ..IA                             | Dental Benefit Providers, Inc.                     | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| ..0707     | UnitedHealth Group Incorporated | 95123             | 65-0996107 |              |     |  | Neighborhood Health Partnership, Inc.                | ..FL                 | ..IA                             | UnitedHealthcare, Inc.                             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 20-4755277 |              |     |  | Netwerkes, LLC                                       | ..TN                 | ..NIA                            | Payment Resolution Services, LLC                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 46-3584152 |              |     |  | Nevada Medical Services LLC                          | ..NV                 | ..NIA                            | Collaborative Care Services, Inc.                  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| ..0707     | UnitedHealth Group Incorporated | 95758             | 88-0228572 |              |     |  | Nevada Pacific Dental                                | ..NV                 | ..IA                             | Dental Benefit Providers, Inc.                     | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 36-3984647 |              |     |  | North American Medical Management - Illinois, Inc.   | ..IL                 | ..NIA                            | NAMM Holdings, Inc.                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | North American Medical Management California, Inc.   | ..TN                 | ..NIA                            | NAMM Holdings, Inc.                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 33-0673955 |              |     |  | Northern Nevada Health Network, Inc.                 | ..NV                 | ..NIA                            | Sierra Health Services, Inc.                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 88-0245121 |              |     |  | Nutritional/Parenteral Home Care of Decatur, Inc.    | ..AL                 | ..NIA                            | Nutritional/Parenteral Home Care, Inc.             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 63-0954765 |              |     |  | Nutritional/Parenteral Home Care of Huntsville, Inc. | ..AL                 | ..NIA                            | Nutritional/Parenteral Home Care, Inc.             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 63-1284325 |              |     |  | Nutritional/Parenteral Home Care, Inc.               | ..AL                 | ..NIA                            | Ambient Healthcare, Inc.                           | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 52-2129786 |              |     |  | OneNet PPO, LLC                                      | ..MD                 | ..NIA                            | UnitedHealthcare Insurance Company                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| ..0707     | UnitedHealth Group Incorporated | 96940             | 52-1518174 |              |     |  | Optimum Choice, Inc.                                 | ..MD                 | ..IA                             | United HealthCare Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 47-0858534 | 3202702      |     |  | Optum Bank, Inc.                                     | ..UT                 | ..NIA                            | OptumHealth Financial Services, Inc.               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 36-3437660 |              |     |  | Optum Biometrics, Inc.                               | ..IL                 | ..NIA                            | OptumHealth Care Solutions, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 45-3142512 |              |     |  | Optum Clinical Services, Inc.                        | ..DE                 | ..NIA                            | Collaborative Care Holdings, LLC                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 37-1782217 |              |     |  | Optum Clinics Holdings, Inc.                         | ..DE                 | ..NIA                            | Collaborative Care Holdings, LLC                   | Ownership  | 97.200                                     | UnitedHealth Group Incorporated            | 2  |
|            |                                 | 00000             | 38-3969193 |              |     |  | Optum Clinics Intermediate Holdings, Inc.            | ..DE                 | ..NIA                            | Optum Clinics Holdings, Inc.                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | Optum Global Solutions (Ireland) Limited             | ..JRL                | ..NIA                            | UnitedHealthcare International IV S.á.r.l.         | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1201187 |              |     |  | Optum Global Solutions International B.V.            | ..NLD                | ..NIA                            | Optum Technology, Inc.                             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 04-3574101 |              |     |  | Optum Government Solutions, Inc.                     | ..DE                 | ..NIA                            | OptumInsight, Inc.                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2          | 3                 | 4          | 5            | 6   | 7  | 8  | 9                    | 10                               | 11   | 12   | 13   | 14   | 15 |
|------------|------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates                        | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
|            |            | .00000            |            |              |     |  | Optum Health & Technology (Australia) Pty Ltd                      | .AUS                 | .NIA                             | Optum UK Solutions Group Limited               | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 98-1095799 |              |     |  | Optum Health & Technology (India) Private Limited                  | .IND                 | .NIA                             | OptumHealth International B.V.                 | Ownership  | .99.996                                    | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 98-1095799 |              |     |  | Optum Health & Technology (India) Private Limited                  | .IND                 | .NIA                             | United Behavioral Health                       | Ownership  | .0.004                                     | UnitedHealth Group Incorporated            |    |
|            |            | .00000            |            |              |     |  | Optum Health & Technology (Singapore) Pte. Ltd.                    | .SGP                 | .NIA                             | OptumHealth International B.V.                 | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 98-1095879 |              |     |  | Optum Health & Technology (UK) Limited                             | .GBR                 | .NIA                             | Optum UK Solutions Group Limited               | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 20-2149493 |              |     |  | Optum Health & Technology (US), LLC                                | .MO                  | .NIA                             | United Behavioral Health                       | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 88-0492251 |              |     |  | Optum Health & Technology FZ-LLC                                   | .ARE                 | .NIA                             | Optum Global Solutions International B.V.      | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 43-1747235 |              |     |  | Optum Health & Technology Holdings (US), LLC                       | .MO                  | .NIA                             | Optum, Inc.                                    | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 98-1184561 |              |     |  | Optum Health & Technology Serviços do Brasil Ltda.                 | .BRA                 | .NIA                             | OptumHealth International B.V.                 | Ownership  | .99.996                                    | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 98-1184561 |              |     |  | Optum Health & Technology Serviços do Brasil Ltda.                 | .BRA                 | .NIA                             | OptumInsight, Inc.                             | Ownership  | .0.004                                     | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 98-1097921 |              |     |  | Optum Health Services (Canada) Ltd.                                | .CAN                 | .NIA                             | Optum Health & Technology Holdings (US), LLC   | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 98-1147355 |              |     |  | Optum Health Solutions (UK) Limited                                | .GBR                 | .NIA                             | Optum UK Solutions Group Limited               | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 20-0212381 |              |     |  | Optum Hospice Pharmacy Services, LLC                               | .DE                  | .NIA                             | Catamaran Health Solutions, LLC                | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 46-4734521 |              |     |  | Optum Labs Dimensions, Inc.  | .DE                  | .NIA                             | Optum Labs, Inc.                               | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 98-1249178 |              |     |  | Optum Labs International (UK) Ltd.                                 | .GBR                 | .NIA                             | Optum, Inc.                                    | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 46-1615964 |              |     |  | Optum Labs, Inc.   | .DE                  | .NIA                             | Optum, Inc.                                    | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 98-1209730 |              |     |  | Optum Life Sciences (Canada) Inc.                                  | .CAN                 | .NIA                             | OptumInsight Life Sciences, Inc.               | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 98-1098190 |              |     |  | Optum Management Consulting (Shanghai) Co., Ltd.                   | .CHN                 | .NIA                             | Optum Health & Technology Holdings (US), LLC   | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 90-1001805 |              |     |  | Optum Nevada Accountable Care Organization LLC                     | .DE                  | .NIA                             | Collaborative Care Holdings, LLC               | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 20-8911466 |              |     |  | Optum Palliative and Hospice Care of Pennsylvania, Inc.            | .TN                  | .NIA                             | Hospice Inspiris Holdings, Inc.                | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 20-8911303 |              |     |  | Optum Palliative and Hospice Care of Texas, Inc.                   | .TN                  | .NIA                             | Hospice Inspiris Holdings, Inc.                | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 30-0226127 |              |     |  | Optum Palliative and Hospice Care, Inc.                            | .DE                  | .NIA                             | Collaborative Care Holdings, LLC               | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 20-4581265 |              |     |  | Optum Public Sector Solutions, Inc.                                | .DE                  | .NIA                             | OptumInsight, Inc.                             | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 46-3328009 |              |     |  | Optum Rocket, Inc.   | .DE                  | .NIA                             | OptumInsight, Inc.                             | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 45-4683454 |              |     |  | Optum Services, Inc.   | .DE                  | .NIA                             | Optum, Inc.                                    | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            |            |              |     |  | Optum Solutions do Brasil – Tecnologia e Serviços de Suporte Ltda. | .BRA                 | .NIA                             | Optum Global Solutions International B.V.      | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            |            |              |     |  | Optum Solutions do Brasil – Tecnologia e Serviços de Suporte Ltda. | .BRA                 | .NIA                             | OptumHealth International B.V.                 | Ownership  | .0.000                                     | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 98-0644599 |              |     |  | Optum Solutions UK Holdings Limited                                | .GBR                 | .NIA                             | Optum, Inc.                                    | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 46-5713629 |              |     |  | Optum Technology, Inc.   | .DE                  | .NIA                             | Optum, Inc.                                    | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 98-1097769 |              |     |  | Optum UK Solutions Group Limited                                   | .GBR                 | .NIA                             | Optum Solutions UK Holdings Limited            | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 30-0580620 | 3119994      |     |  | Optum, Inc.  | .DE                  | .NIA                             | United HealthCare Services, Inc.               | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 46-3983926 |              |     |  | Optum360 Services, Inc.  | .DE                  | .NIA                             | Optum Rocket, Inc.                             | Ownership  | .69.000                                    | UnitedHealth Group Incorporated            | 2  |
|            |            | .00000            | 46-3328307 |              |     |  | Optum360, LLC  | .DE                  | .NIA                             | Optum Rocket, Inc.                             | Ownership  | .75.000                                    | UnitedHealth Group Incorporated            | 2  |
|            |            | .00000            | 41-1591944 |              |     |  | OptumHealth Care Solutions, Inc.                                   | .MN                  | .NIA                             | OptumHealth Holdings, LLC                      | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 47-0858530 |              |     |  | OptumHealth Financial Services, Inc.                               | .DE                  | .NIA                             | OptumHealth Holdings, LLC                      | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 47-1192395 |              |     |  | OptumHealth Holdings, LLC  | .DE                  | .NIA                             | Optum, Inc.                                    | Ownership  | .100.000                                   | UnitedHealth Group Incorporated            |    |

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2                               | 3                 | 4          | 5            | 6   | 7  | 8  | 9                    | 10                               | 11   | 12   | 13   | 14   | 15 |
|------------|---------------------------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name                      | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates  | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)     | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
|            |                                 | .00000            | 98-1106868 |              |     |  | OptumHealth International B.V.               | NLD                  | NIA                              | Optum, Inc.  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            |            |              |     |  | OptumInsight Holdings, LLC                   | DE                   | NIA                              | Optum, Inc.  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 04-3383745 |              |     |  | OptumInsight Life Sciences, Inc.             | DE                   | NIA                              | OptumInsight, Inc.                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 41-1858498 |              |     |  | OptumInsight, Inc.                           | DE                   | NIA                              | OptumInsight Holdings, LLC                         | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 75-2578509 |              |     |  | OptumRx Administrative Services, LLC         | TX                   | NIA                              | Catamaran Holdings I, LLC                          | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 47-4734235 |              |     |  | OptumRx Group Holdings, Inc.                 | DE                   | NIA                              | Optum, Inc.  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            |            |              |     |  | OptumRx Holdings, LLC                        | DE                   | NIA                              | Optum, Inc.  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 47-1734077 |              |     |  | OptumRx Home Delivery of Illinois, LLC       | IL                   | NIA                              | OptumRx PBM of Illinois, Inc.                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 34-1472211 |              |     |  | OptumRx Home Delivery of Ohio, Inc.          | OH                   | NIA                              | First Rx Specialty & Mail Services, LLC            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 20-0151096 |              |     |  | OptumRx NY IPA, Inc.                         | NY                   | NIA                              | OptumRx, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 11-2581812 |              |     |  | OptumRx PBM of Illinois, Inc.                | DE                   | NIA                              | OptumRx Administrative Services, LLC               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 88-0361447 |              |     |  | OptumRx PBM of Maryland, Inc.                | NV                   | NIA                              | Catamaran Health Solutions, LLC                    | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 03-0592263 |              |     |  | OptumRx PBM of Pennsylvania, LLC             | PA                   | NIA                              | Catamaran of Pennsylvania, LLC                     | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 38-3693753 |              |     |  | OptumRx PBM of Wisconsin, LLC                | WI                   | NIA                              | OptumRx PBM of Illinois, Inc.                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 61-1485410 |              |     |  | OptumRx PD of Maryland, Inc.                 | NV                   | NIA                              | OptumRx PBM of Maryland, Inc.                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 47-3146510 |              |     |  | OptumRx Pharmacy, Inc.                       | DE                   | NIA                              | OptumRx, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 33-0441200 |              |     |  | OptumRx, Inc.                                | CA                   | NIA                              | OptumRx Holdings, LLC                              | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 46-2881462 |              |     |  | Orthology Mid-Atlantic, Inc.                 | DE                   | NIA                              | Orthology, Inc.                                    | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 46-2742615 |              |     |  | Orthology, Inc.                              | DE                   | NIA                              | UnitedHealth Group Ventures, LLC                   | Ownership  | 80.000                                     | UnitedHealth Group Incorporated            | 1  |
|            |                                 | .00000            | 13-3960641 |              |     |  | OrthoNet Holdings, Inc.                      | DE                   | NIA                              | OptumHealth Care Solutions, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 13-3818652 |              |     |  | OrthoNet LLC                                 | NY                   | NIA                              | OrthoNet Holdings, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 13-4025898 |              |     |  | OrthoNet New York IPA, Inc.                  | NY                   | NIA                              | OrthoNet Holdings, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 30-0029448 |              |     |  | OrthoNet of the Mid-Atlantic, Inc.           | DE                   | IA                               | OrthoNet Holdings, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 26-2884306 |              |     |  | OrthoNet of the South, Inc.                  | DE                   | NIA                              | OrthoNet Holdings, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 46-1581769 |              |     |  | OrthoNet Services, Inc.                      | DE                   | NIA                              | OrthoNet Holdings, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 20-0221966 |              |     |  | OrthoNet West, Inc.                          | DE                   | NIA                              | OrthoNet Holdings, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 41-1921007 |              |     |  | Ovations, Inc.                               | DE                   | NIA                              | United HealthCare Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 06-1587795 |              |     |  | Oxford Benefit Management, Inc.              | CT                   | NIA                              | Oxford Health Plans LLC                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 78026             | 22-2797560 |              |     |  | Oxford Health Insurance, Inc.                | NY                   | IA                               | UnitedHealthcare Insurance Company                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 96798             | 06-1181201 |              |     |  | Oxford Health Plans (CT), Inc.               | CT                   | IA                               | Oxford Health Plans LLC                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95506             | 22-2745725 |              |     |  | Oxford Health Plans (NJ), Inc.               | NJ                   | IA                               | Oxford Health Plans LLC                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95479             | 06-1181200 |              |     |  | Oxford Health Plans (NY), Inc.               | NY                   | IA                               | Oxford Health Plans LLC                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 52-2443751 |              |     |  | Oxford Health Plans LLC                      | DE                   | NIA                              | UnitedHealth Group Incorporated                    | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 46-3531389 |              |     |  | P2 Lower Acquisition, LLC                    | DE                   | NIA                              | Progressive Enterprises Holdings, Inc.             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | .70785            | 35-1137395 |              |     |  | PacifiCare Life and Health Insurance Company | IN                   | IA                               | United HealthCare Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 84506             | 95-2829463 |              |     |  | PacifiCare Life Assurance Company            | CO                   | IA                               | United HealthCare Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95617             | 94-3267522 |              |     |  | PacifiCare of Arizona, Inc.                  | AZ                   | IA                               | United HealthCare Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95434             | 84-1011378 |              |     |  | PacifiCare of Colorado, Inc.                 | CO                   | IA                               | United HealthCare Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95685             | 86-0875231 |              |     |  | PacifiCare of Nevada, Inc.                   | NV                   | IA                               | United HealthCare Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 62-1451147 |              |     |  | Payment Resolution Services, LLC             | TN                   | NIA                              | OptumInsight, Inc.                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 75-3265056 |              |     |  | PCCCV, Inc.                                  | CA                   | NIA                              | PrimeCare Medical Network, Inc.                    | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 20-2447772 |              |     |  | PCN DE Corp.                                 | DE                   | NIA                              | OptumRx PBM of Illinois, Inc.                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 68-0044962 |              |     |  | Pharmaceutical Care Network                  | CA                   | NIA                              | PCN DE Corp.                                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 04-3722897 |              |     |  | Pharmacy Review Services, LLC                | FL                   | NIA                              | Tmesys, LLC  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 35-2288416 |              |     |  | PHC Subsidiary Holdings, LLC                 | TX                   | NIA                              | United HealthCare Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 20-8016933 |              |     |  | PHYS Holding Corp.                           | DE                   | NIA                              | MedSynergies, Inc.                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 20-8016984 |              |     |  | PhyServe Holdings, Inc.                      | DE                   | NIA                              | MedSynergies, Inc.                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 80-0654665 |              |     |  | Physician Care Partners, Inc.                | IL                   | NIA                              | North American Medical Management - Illinois, Inc. | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 11494             | 04-3677255 |              |     |  | Physicians Health Choice of Texas, LLC       | TX                   | IA                               | PHC Subsidiary Holdings, LLC                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2                               | 3                 | 4          | 5            | 6   | 7  | 8   | 9                    | 10                               | 11   | 12   | 13   | 14   | 15 |
|------------|---------------------------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name                      | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates     | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
|            |                                 | .00000            | 52-1162824 |              |     |  | Physicians Health Plan of Maryland, Inc.        | .MD                  | NIA                              | United HealthCare Services, Inc.               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            |            |              |     |  | Plus One Health Management Puerto Rico, Inc.    | .PR                  | NIA                              | Plus One Holdings, Inc.                        | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 13-3613705 |              |     |  | Plus One Holdings, Inc.                         | .DE                  | NIA                              | OptumHealth Care Solutions, Inc.               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 80-0670247 |              |     |  | PMI Acquisition, LLC                            | .DE                  | NIA                              | Progressive Solutions, LLC                     | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 27-0920536 |              |     |  | PMSI Holdco II, LLC                             | .DE                  | NIA                              | P2 Lower Acquisition, LLC                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 26-3148744 |              |     |  | PMSI Holdings, LLC                              | .DE                  | NIA                              | PMSI Holdco II, LLC                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 59-3166848 |              |     |  | PMSI Settlement Solutions, LLC                  | .FL                  | NIA                              | PMSI Holdings, LLC                             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 56-2422696 |              |     |  | PMSI, LLC                                       | .FL                  | NIA                              | PMSI Holdings, LLC                             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1083164 |              |     |  | Polar II Fundo de Investimento em Participações | .BRA                 | NIA                              | UnitedHealthcare International IV S.á.r.l.     | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            |            |              |     |  | Pollo Holdco, LLC                               | .DE                  | NIA                              | Collaborative Care Holdings, LLC               | Ownership  | 80.100                                     | UnitedHealth Group Incorporated            | 2  |
|            |                                 | .00000            | 75-2741619 |              |     |  | ppoONE, Inc.                                    | .DE                  | NIA                              | United HealthCare Services, Inc.               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 65-0683927 |              |     |  | Preferred Care Partners Holding, Corp.          | .FL                  | NIA                              | United HealthCare Services, Inc.               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 26-1845018 |              |     |  | Preferred Care Partners Medical Group, Inc.     | .FL                  | NIA                              | Preferred Care Partners Holding, Corp.         | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | .11176            | 65-0885893 |              |     |  | Preferred Care Partners, Inc.                   | .FL                  | IA                               | Preferred Care Partners Holding, Corp.         | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 75-3265059 |              |     |  | Premier Choice ACO, Inc.                        | .CA                  | NIA                              | PrimeCare Medical Network, Inc.                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 88-0253112 |              |     |  | Prime Health, Inc.                              | .NV                  | NIA                              | Sierra Health Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 33-0607478 |              |     |  | PrimeCare Medical Network, Inc.                 | .CA                  | IA                               | NAAM Holdings, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 87-0757397 |              |     |  | PrimeCare of Citrus Valley, Inc.                | .CA                  | NIA                              | PrimeCare Medical Network, Inc.                | Ownership  | 80.000                                     | UnitedHealth Group Incorporated            | 2  |
|            |                                 | .00000            | 33-0674407 |              |     |  | PrimeCare of Corona, Inc.                       | .CA                  | NIA                              | PrimeCare Medical Network, Inc.                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 33-0674401 |              |     |  | PrimeCare of Hemet Valley, Inc.                 | .CA                  | NIA                              | PrimeCare Medical Network, Inc.                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 33-0674408 |              |     |  | PrimeCare of Inland Valley, Inc.                | .CA                  | NIA                              | PrimeCare Medical Network, Inc.                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 33-0674402 |              |     |  | PrimeCare of Moreno Valley, Inc.                | .CA                  | NIA                              | PrimeCare Medical Network, Inc.                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 33-0674400 |              |     |  | PrimeCare of Redlands, Inc.                     | .CA                  | NIA                              | PrimeCare Medical Network, Inc.                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 33-0674404 |              |     |  | PrimeCare of Riverside, Inc.                    | .CA                  | NIA                              | PrimeCare Medical Network, Inc.                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 14-1915328 |              |     |  | PrimeCare of San Bernardino, Inc.               | .CA                  | NIA                              | PrimeCare Medical Network, Inc.                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 33-0698439 |              |     |  | PrimeCare of Sun City, Inc.                     | .CA                  | NIA                              | PrimeCare Medical Network, Inc.                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 33-0674409 |              |     |  | PrimeCare of Temecula, Inc.                     | .CA                  | NIA                              | PrimeCare Medical Network, Inc.                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 14-1873402 |              |     |  | Procura Management, Inc.                        | .DE                  | NIA                              | Healthcare Solutions, Inc.                     | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 27-4371197 |              |     |  | Progressive Enterprises Holdings, Inc.          | .DE                  | NIA                              | OptumRx, Inc.                                  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 31-1192384 |              |     |  | Progressive Medical, LLC                        | .OH                  | NIA                              | PMI Acquisition, LLC                           | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 90-0642980 |              |     |  | Progressive Solutions, LLC                      | .DE                  | NIA                              | P2 Lower Acquisition, LLC                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 32-0229091 |              |     |  | ProHEALTH Fitness of Lake Success, LLC          | .NY                  | NIA                              | ProHealth Medical Management, LLC              | Ownership  | 82.620                                     | UnitedHealth Group Incorporated            | 2  |
|            |                                 | .00000            | 47-1049961 |              |     |  | ProHealth Medical Management, LLC               | .DE                  | NIA                              | Collaborative Care Holdings, LLC               | Ownership  | 80.000                                     | UnitedHealth Group Incorporated            | 2  |
|            |                                 | .00000            | 45-5470737 |              |     |  | ProHealth Physicians, ACO, LLC                  | .CT                  | NIA                              | ProHealth Physicians, Inc.                     | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 06-1446075 |              |     |  | ProHealth Physicians, Inc.                      | .CT                  | NIA                              | Polo Holdco, LLC                               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 32-0455430 |              |     |  | ProHealth Proton Center Management, LLC         | .DE                  | NIA                              | ProHealth Medical Management, LLC              | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 57-0861358 |              |     |  | Pronetics Health Care Group, Inc.               | .SC                  | NIA                              | Ambient Healthcare, Inc.                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 98-1103015 |              |     |  | QSSI Technologies India Private Limited         | .IND                 | NIA                              | Quality Software Services, Inc.                | Ownership  | 99.900                                     | UnitedHealth Group Incorporated            | 2  |
|            |                                 | .00000            | 52-2016292 |              |     |  | Quality Software Services, Inc.                 | .MD                  | NIA                              | OptumInsight, Inc.                             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 26-3168754 |              |     |  | R&H Family Fitness Unlimited LLC                | .TX                  | NIA                              | WellMed Medical Management, Inc.               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 35-2493256 |              |     |  | Rally Health, Inc.                              | .DE                  | NIA                              | Optum Services, Inc.                           | Ownership  | 74.000                                     | UnitedHealth Group Incorporated            | 3  |
|            |                                 | .00000            | 80-0947972 |              |     |  | Real Appeal, Inc.                               | .DE                  | NIA                              | UnitedHealth Group Ventures, LLC               | Ownership  | 98.000                                     | UnitedHealth Group Incorporated            | 4  |
|            |                                 | .00000            | 74-3103518 |              |     |  | RxCare Providers Corp.                          | .NY                  | NIA                              | Salveo Specialty Pharmacy, Inc.                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 45-2219585 |              |     |  | Salveo Specialty Pharmacy, Inc.                 | .DE                  | NIA                              | OptumRx Administrative Services, LLC           | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 27-2635371 |              |     |  | SCP Specialty Infusion, LLC                     | .DE                  | NIA                              | AxelaCare Holdings, Inc.                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            | 88-0492251 |              |     |  | ScriptNet, LLC                                  | .DE                  | NIA                              | Healthcare Solutions, Inc.                     | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | .00000            |            |              |     |  | ScriptSwitch Limited                            | .GBR                 | NIA                              | Optum UK Solutions Group Limited               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2                               | 3                 | 4          | 5            | 6   | 7  | 8  | 9                    | 10                               | 11  | 12   | 13   | 14   | 15 |
|------------|---------------------------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|---|--|--|--|----|
| Group Code | Group Name                      | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates    | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)          | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
|            |                                 | 00000             | 98-1202716 |              |     |  | Seisa Serviços Integrados de Saúde Ltda.       | BRA                  | NIA                              | Amil Assistência Médica Internacional S.A.              | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1202716 |              |     |  | Seisa Serviços Integrados de Saúde Ltda.       | BRA                  | NIA                              | Cemed Care - Empresa de Atendimento Clínico Geral Ltda. | Ownership  | 0.000                                      | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 20-4763091 |              |     |  | Senior Care Partners, Inc.                     | IL                   | NIA                              | North American Medical Management - Illinois, Inc.      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 27-1533951 |              |     |  | Serquinox Holdings LLC                         | DE                   | NIA                              | AxelaCare Holdings, Inc.                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 27-1533840 |              |     |  | Serquinox LLC                                  | DE                   | NIA                              | Serquinox Holdings LLC                                  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 71420             | 94-0734860 |              |     |  | Sierra Health and Life Insurance Company, Inc. | NV                   | IA                               | Sierra Health Services, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 88-0200415 |              |     |  | Sierra Health Services, Inc.                   | NV                   | NIA                              | UnitedHealthcare, Inc.                                  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 88-0254322 |              |     |  | Sierra Health-Care Options, Inc.               | NV                   | NIA                              | Sierra Health Services, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 88-0385705 |              |     |  | Sierra Home Medical Products, Inc.             | NV                   | NIA                              | Sierra Health Services, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 88-0264562 |              |     |  | Sierra Nevada Administrators, Inc.             | NV                   | NIA                              | Sierra Health Services, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 20-3741084 |              |     |  | Sirona Infusion, L.L.C.                        | AZ                   | NIA                              | SCP Specialty Infusion, LLC                             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 88-0201420 |              |     |  | Southwest Medical Associates, Inc.             | NV                   | NIA                              | Sierra Health Services, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 38-2609888 |              |     |  | Southwest Michigan Health Network Inc.         | MI                   | NIA                              | UnitedHealthcare, Inc.                                  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 41-1921983 |              |     |  | Specialty Benefits, LLC                        | DE                   | NIA                              | United HealthCare Services, Inc.                        | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 71-0886811 |              |     |  | Spectera of New York, IPA, Inc.                | NY                   | NIA                              | Spectera, Inc.  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 52-1260282 |              |     |  | Spectera, Inc.                                 | MD                   | NIA                              | Specialty Benefits, LLC                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 46-5587702 |              |     |  | Spotlite, Inc.                                 | DE                   | NIA                              | Rally Health, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 27-0008097 |              |     |  | StoneRiver P2P Link, LLC                       | DE                   | NIA                              | StoneRiver Pharmacy Solutions, LLC                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 62-1770924 |              |     |  | StoneRiver Pharmacy Solutions, LLC             | DE                   | NIA                              | Progressive Solutions, LLC                              | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 90-0884047 |              |     |  | Summit Home Infusion, LLC                      | DE                   | NIA                              | AxelaCare Holdings, Inc.                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | SXC Comet, LLC                                 | DE                   | NIA                              | OptumRx Administrative Services, LLC                    | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 46-1536748 |              |     |  | Symphonix Health Holdings, LLC                 | DE                   | NIA                              | United HealthCare Services, Inc.                        | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 84549             | 38-2044243 |              |     |  | Symphonix Health Insurance, Inc.               | IL                   | IA                               | Symphonix Health Holdings, LLC                          | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | TeamMD Holdings, Inc.                          | DE                   | NIA                              | UnitedHealth Group Ventures, LLC                        | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | TeamMD Iowa, Inc.                              | DE                   | NIA                              | TeamMD Holdings, Inc.                                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 56-1970224 |              |     |  | The Lewin Group, Inc.                          | NC                   | NIA                              | Optum Public Sector Solutions, Inc.                     | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 25-1825549 |              |     |  | Three Rivers Holdings, Inc.                    | DE                   | NIA                              | AmeriChoice Corporation                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 59-3143128 |              |     |  | Tmesys, LLC                                    | FL                   | NIA                              | PMSI Holdings, LLC                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | Topimagem Diagnóstico por Imagem Ltda.         | BRA                  | NIA                              | Esho - Empresa de Serviços Hospitalares S.A.            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 52-1431155 |              |     |  | Travel Express Incorporated                    | MD                   | NIA                              | FrontierMEDEX, Inc.                                     | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 20-4963945 |              |     |  | Trinity Infusion, Inc.                         | NC                   | NIA                              | Ambient Healthcare, Inc.                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 94-3077084 |              |     |  | U.S. Behavioral Health Plan, California        | CA                   | IA                               | United Behavioral Health                                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 41-1913059 |              |     |  | UHC International Services, Inc.               | DE                   | NIA                              | UnitedHealth Group Incorporated                         | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 95-2931460 |              |     |  | UHC of California                              | CA                   | IA                               | United HealthCare Services, Inc.                        | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | UHG Brasil Participações S.A.                  | BRA                  | NIA                              | Polar II Fundo de Investimento em Participações         | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 41-1921008 |              |     |  | UHC Holdings, Inc.                             | DE                   | NIA                              | United HealthCare Services, Inc.                        | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 14-1892398 |              |     |  | Ultima Rx, LLC                                 | FL                   | NIA                              | United HealthCare Services, Inc.                        | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 39-1995276 |              |     |  | UMR, Inc.                                      | DE                   | NIA                              | United HealthCare Services, Inc.                        | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 91529             | 52-1996029 |              |     |  | Unimerica Insurance Company                    | WI                   | IA                               | OptumHealth Holdings, LLC                               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             |            |              |     |  | Unimerica Life Insurance Company of New York   | NY                   | IA                               | UnitedHealthcare Insurance Company                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 11596             | 01-0637149 |              |     |  | Unison Administrative Services, LLC            | PA                   | NIA                              | Three Rivers Holdings, Inc.                             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 25-1877716 |              |     |  | Unison Health Plan of Delaware, Inc.           | DE                   | IA                               | Three Rivers Holdings, Inc.                             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 20-5917714 |              |     |  | Unison Health Plan of the Capital Area, Inc.   | DC                   | IA                               | Three Rivers Holdings, Inc.                             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 13032             | 26-0651931 |              |     |  |  |                      |                                  |   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2                               | 3                 | 4          | 5            | 6          | 7  | 8  | 9                    | 10                               | 11   | 12   | 13   | 14   | 15 |
|------------|---------------------------------|-------------------|------------|--------------|------------|--|--|----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name                      | NAIC Company Code | ID Number  | Federal RSSD | CIK        | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates                          | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
|            |                                 | 00000             | 94-2649097 |              |            |  | United Behavioral Health   | CA                   | NIA                              | OptumHealth Holdings, LLC                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 41-1868911 |              |            |  | United Behavioral Health of New York, I.P.A., Inc.                   | NY                   | NIA                              | United Behavioral Health                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 41-1941615 |              |            |  | United Health Foundation   | MN                   | NIA                              | UnitedHealth Group Incorporated                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 41-1289245 | 3410132      |            |  | United HealthCare Services, Inc.                                     | MN                   | UIP                              | UnitedHealth Group Incorporated                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 30-0318238 |              |            |  | United Resource Networks IPA of New York, Inc.                       | NY                   | NIA                              | OptumHealth Care Solutions, Inc.               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 01-0538317 |              |            |  | UnitedHealth Advisors, LLC   | ME                   | NIA                              | United HealthCare Services, Inc.               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1097761 |              |            |  | UnitedHealth Group Global Healthcare Services Limited                | JRL                  | NIA                              | Optum Global Solutions International B.V.      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1097776 |              |            |  | UnitedHealth Group Global Services, Inc.                             | PHL                  | NIA                              | Optum Global Solutions International B.V.      | Ownership  | 99.992                                     | UnitedHealth Group Incorporated            | 4  |
|            |                                 | 00000             | 41-1321939 |              | 0000731766 | New York Stock Exchange  | UnitedHealth Group Incorporated                                      | DE                   | UIP                              |  |  | 0.000                                      |  |    |
|            |                                 | 00000             | 98-1093259 |              |            |  | UnitedHealth Group Information Services Private Limited              | JND                  | NIA                              | Optum Global Solutions International B.V.      | Ownership  | 99.370                                     | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1093259 |              |            |  | UnitedHealth Group Information Services Private Limited              | JND                  | NIA                              | UnitedHealth International, Inc.               | Ownership  | 0.630                                      | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1079826 |              |            |  | UnitedHealth Group International GP                                  | CYM                  | NIA                              | UnitedHealth Group Incorporated                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1080118 |              |            |  | UnitedHealth Group International L.P.                                | CYM                  | NIA                              | UnitedHealth Group International GP            | Ownership  | 84.984                                     | UnitedHealth Group Incorporated            | 6  |
|            |                                 | 00000             | 98-1080118 |              |            |  | UnitedHealth Group International L.P.                                | CYM                  | NIA                              | FMG Holdings, LLC                              | Ownership  | 14.815                                     | UnitedHealth Group Incorporated            | 6  |
|            |                                 | 00000             | 98-1080118 |              |            |  | UnitedHealth Group International L.P.                                | CYM                  | NIA                              | Hygeia Corporation                             | Ownership  | 0.201                                      | UnitedHealth Group Incorporated            | 6  |
|            |                                 | 00000             | 46-3311984 |              |            |  | UnitedHealth Group Ventures, LLC                                     | DE                   | NIA                              | UnitedHealth Group Incorporated                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 41-1917398 |              |            |  | UnitedHealth International, Inc.                                     | DE                   | NIA                              | UnitedHealth Group Incorporated                | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 26-2574977 |              |            |  | UnitedHealth Military & Veterans Services, LLC                       | DE                   | NIA                              | United HealthCare Services, Inc.               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-0559902 |              |            |  | UnitedHealth UK Limited  | GBR                  | NIA                              | Optum Solutions UK Holdings Limited            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| 0707       | UnitedHealth Group Incorporated | 95174             | 33-0115163 |              |            |  | UnitedHealthcare Benefits of Texas, Inc.                             | TX                   | IA                               | United HealthCare Services, Inc.               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 47-3221444 |              |            |  | UnitedHealthcare Benefits Plan of California                         | CA                   | IA                               | United HealthCare Services, Inc.               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 46-4348775 |              |            |  | UnitedHealthcare Community Plan of California, Inc.                  | CA                   | IA                               | United HealthCare Services, Inc.               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| 0707       | UnitedHealth Group Incorporated | 13168             | 26-2688274 |              |            |  | UnitedHealthcare Community Plan of Georgia, Inc.                     | GA                   | IA                               | AmeriChoice Corporation                        | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| 0707       | UnitedHealth Group Incorporated | 12323             | 56-2451429 |              |            |  | UnitedHealthcare Community Plan of Ohio, Inc.                        | OH                   | IA                               | Three Rivers Holdings, Inc.                    | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| 0707       | UnitedHealth Group Incorporated | 11141             | 91-2008361 |              |            |  | UnitedHealthcare Community Plan of Texas, L.L.C.                     | TX                   | IA                               | Ovations, Inc.                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| 0707       | UnitedHealth Group Incorporated | 95467             | 38-3204052 |              |            |  | UnitedHealthcare Community Plan, Inc.                                | MI                   | IA                               | AmeriChoice Corporation                        | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1200034 |              |            |  | UnitedHealthcare Consulting & Assistance Service (Beijing) Co., Ltd. | CHN                  | NIA                              | UnitedHealthcare International I B.V.          | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1199879 |              |            |  | UnitedHealthcare Europe S.á.r.l.                                     | LUX                  | NIA                              | UnitedHealthcare International V S.á.r.l.      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1099116 |              |            |  | UnitedHealthcare India Private Limited                               | JND                  | NIA                              | UnitedHealthcare International II B.V.         | Ownership  | 99.994                                     | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1099116 |              |            |  | UnitedHealthcare India Private Limited                               | JND                  | NIA                              | UnitedHealth International, Inc.               | Ownership  | 0.007                                      | UnitedHealth Group Incorporated            |    |
| 0707       | UnitedHealth Group Incorporated | 79413             | 36-2739571 |              |            |  | UnitedHealthcare Insurance Company                                   | CT                   | IA                               | UHC Holdings, Inc.                             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| 0707       | UnitedHealth Group Incorporated | 60318             | 36-3800349 |              |            |  | UnitedHealthcare Insurance Company of Illinois                       | IL                   | IA                               | UnitedHealthcare Insurance Company             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| 0707       | UnitedHealth Group Incorporated | 60093             | 11-3283886 |              |            |  | UnitedHealthcare Insurance Company of New York                       | NY                   | IA                               | UnitedHealthcare Insurance Company             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |

16.10

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2                               | 3                 | 4          | 5            | 6   | 7  | 8   | 9                    | 10                               | 11  | 12   | 13   | 14   | 15 |
|------------|---------------------------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|---|--|--|--|----|
| Group Code | Group Name                      | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates                 | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)              | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
| ...0707    | UnitedHealth Group Incorporated | 12231             | 20-1902768 |              |     |  | UnitedHealthcare Insurance Company of the River Valley      | IL                   | IA                               | UnitedHealthcare Services Company of the River Valley, Inc. | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 86-0618309 |              |     |  | UnitedHealthcare Integrated Services, Inc.                  | AZ                   | NIA                              | Ovations, Inc.  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 41-1988797 |              |     |  | UnitedHealthcare International Asia, LLC                    | DE                   | NIA                              | UnitedHealth Group Incorporated                             | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1100512 |              |     |  | UnitedHealthcare International I B.V.                       | NLD                  | NIA                              | UnitedHealth Group International L.P.                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1079595 |              |     |  | UnitedHealthcare International I S.á.r.l.                   | LUX                  | NIA                              | UnitedHealth Group International L.P.                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1100980 |              |     |  | UnitedHealthcare International II B.V.                      | NLD                  | NIA                              | UnitedHealthcare International I B.V.                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1079459 |              |     |  | UnitedHealthcare International II S.á.r.l.                  | LUX                  | NIA                              | UnitedHealthcare International I S.á.r.l.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1077436 |              |     |  | UnitedHealthcare International III S.á.r.l.                 | LUX                  | NIA                              | UnitedHealthcare International IV S.á.r.l.                  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1080926 |              |     |  | UnitedHealthcare International IV S.á.r.l.                  | LUX                  | NIA                              | UnitedHealthcare International II S.á.r.l.                  | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 98-1257473 |              |     |  | UnitedHealthcare International V S.á.r.l.                   | LUX                  | NIA                              | UnitedHealth Group International L.P.                       | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 97179             | 86-0207231 |              |     |  | UnitedHealthcare Life Insurance Company                     | WI                   | IA                               | Golden Rule Financial Corporation                           | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95784             | 63-0899562 |              |     |  | UnitedHealthcare of Alabama, Inc.                           | AL                   | IA                               | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 96016             | 86-0507074 |              |     |  | UnitedHealthcare of Arizona, Inc.                           | AZ                   | IA                               | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95446             | 63-1036819 |              |     |  | UnitedHealthcare of Arkansas, Inc.                          | AR                   | IA                               | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95090             | 84-1004639 |              |     |  | UnitedHealthcare of Colorado, Inc.                          | CO                   | IA                               | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95264             | 59-1293865 |              |     |  | UnitedHealthcare of Florida, Inc.                           | FL                   | IA                               | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95850             | 58-1653544 |              |     |  | UnitedHealthcare of Georgia, Inc.                           | GA                   | IA                               | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95776             | 36-3280214 |              |     |  | UnitedHealthcare of Illinois, Inc.                          | IL                   | IA                               | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 96644             | 62-1240316 |              |     |  | UnitedHealthcare of Kentucky, Ltd.                          | KY                   | IA                               | United HealthCare Services, Inc.                            | Ownership  | 94.180                                     | UnitedHealth Group Incorporated            | 7  |
| .0707      | UnitedHealth Group Incorporated | 96644             | 62-1240316 |              |     |  | UnitedHealthcare of Kentucky, Ltd.                          | KY                   | IA                               | UnitedHealthcare, Inc.                                      | Ownership  | 5.820                                      | UnitedHealth Group Incorporated            | 7  |
| .0707      | UnitedHealth Group Incorporated | 95833             | 72-1074008 |              |     |  | UnitedHealthcare of Louisiana, Inc.                         | LA                   | IA                               | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95716             | 63-1036817 |              |     |  | UnitedHealthcare of Mississippi, Inc.                       | MS                   | IA                               | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95149             | 05-0413469 |              |     |  | UnitedHealthcare of New England, Inc.                       | RI                   | IA                               | United HealthCare Services, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 13214             | 26-2697886 |              |     |  | UnitedHealthcare of New Mexico, Inc.                        | NM                   | IA                               | UnitedHealthcare Insurance Company                          | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95085             | 06-1172891 |              |     |  | UnitedHealthcare of New York, Inc.                          | NY                   | IA                               | AmeriChoice Corporation                                     | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95103             | 56-1461010 |              |     |  | UnitedHealthcare of North Carolina, Inc.                    | NC                   | IA                               | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95186             | 31-1142815 |              |     |  | UnitedHealthcare of Ohio, Inc.                              | OH                   | IA                               | United HealthCare Services, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 96903             | 33-0115166 |              |     |  | UnitedHealthcare of Oklahoma, Inc.                          | OK                   | IA                               | United HealthCare Services, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95893             | 93-0938819 |              |     |  | UnitedHealthcare of Oregon, Inc.                            | OR                   | IA                               | United HealthCare Services, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95220             | 25-1756858 |              |     |  | UnitedHealthcare of Pennsylvania, Inc.                      | PA                   | IA                               | Three Rivers Holdings, Inc.                                 | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95765             | 95-3939697 |              |     |  | UnitedHealthcare of Texas, Inc.                             | TX                   | IA                               | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 |                   |            |              |     |  | UnitedHealthcare of the Mid-Atlantic, Inc.                  | MD                   | IA                               | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95025             | 52-1130183 |              |     |  | UnitedHealthcare of the Midlands, Inc.                      | NE                   | RE                               | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95591             | 47-0676824 |              |     |  | UnitedHealthcare of the Midwest, Inc.                       | MO                   | IA                               | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 96385             | 43-1361841 |              |     |  | UnitedHealthcare of Utah, Inc.                              | UT                   | IA                               | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95501             | 41-1488563 |              |     |  | UnitedHealthcare of Washington, Inc.                        | WA                   | IA                               | United HealthCare Services, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 48038             | 91-1312551 |              |     |  | UnitedHealthcare of Wisconsin, Inc.                         | WI                   | IA                               | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 |                   |            |              |     |  | UnitedHealthcare Plan of the River Valley, Inc.             | IL                   | IA                               | UnitedHealthcare Services Company of the River Valley, Inc. | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
| .0707      | UnitedHealth Group Incorporated | 95378             | 36-3379945 |              |     |  | UnitedHealthcare Service LLC                                | DE                   | NIA                              | UnitedHealthcare Insurance Company                          | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 47-0854646 |              |     |  | UnitedHealthcare Services Company of the River Valley, Inc. | DE                   | NIA                              | UnitedHealthcare, Inc.                                      | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 36-3355110 |              |     |  | UnitedHealthcare Specialty Benefits, LLC                    | ME                   | NIA                              | Specialty Benefits, LLC                                     | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 01-0518346 |              |     |  | UnitedHealthcare, Inc.                                      | DE                   | UDP                              | United HealthCare Services, Inc.                            | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |                                 | 00000             | 41-1922511 |              |     |  |   |                      |                                  |   |  |  |  |    |

16.11

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2          | 3                 | 4          | 5            | 6   | 7  | 8  | 9                    | 10                               | 11   | 12   | 13   | 14   | 15 |
|------------|------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates  | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)     | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
|            |            | .00000            | 26-0382877 |              |     |  | Urgent Care Holdings, Inc.                   | DE                   | NIA                              | Optum Clinics Intermediate Holdings, Inc.          | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 26-3667220 |              |     |  | Urgent Care MSO, LLC                         | DE                   | NIA                              | Urgent Care Holdings, Inc.                         | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 87-0757396 |              |     |  | Valley Physicians Network, Inc.              | CA                   | NIA                              | PrimeCare Medical Network, Inc.                    | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 74-2797745 |              |     |  | WellMed Medical Management of Florida, Inc.  | FL                   | NIA                              | WellMed Medical Management, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 74-2786364 |              |     |  | WellMed Medical Management, Inc.             | TX                   | NIA                              | Collaborative Care Holdings, LLC                   | Ownership  | 80.000                                     | UnitedHealth Group Incorporated            | 2  |
|            |            | .00000            | 45-0636596 |              |     |  | WESTMED Practice Partners LLC                | DE                   | NIA                              | Collaborative Care Holdings, LLC                   | Ownership  | 86.150                                     | UnitedHealth Group Incorporated            | 2  |
|            |            | .00000            | 52-2102846 |              |     |  | XLHealth Corporation                         | MD                   | NIA                              | United HealthCare Services, Inc.                   | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 98-1107695 |              |     |  | XLHealth Corporation India Private Limited   | IND                  | NIA                              | XLHealth Corporation                               | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 11-3764012 |              |     |  | Your Health Options Insurance Services, Inc. | CA                   | NIA                              | PrimeCare Medical Network, Inc.                    | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |
|            |            | .00000            | 27-0172594 |              |     |  | Your Partner in Health Services, Inc.        | IL                   | NIA                              | North American Medical Management - Illinois, Inc. | Ownership  | 100.000                                    | UnitedHealth Group Incorporated            |    |

| Asterisk | Explanation  |
|----------|--|
| 1        | The remaining 20% is owned by external shareholders. Corporate secretarial services for this entity are the responsibility of the portfolio company.   |
| 2        | The remaining percentage is owned by one or more external third party(ies) and/or shareholder(s) which consist of individuals or companies.  |
| 3        | The remaining 26% is owned by internal and external investors.   |
| 4        | The remaining percentage is owned by company management, officers and/or directors.  |
| 5        | The remaining 0.75904% owned by external shareholders and 0.03490% owned by Treasury Shares.   |
| 6        | The limited partners of UnitedHealth Group International, L.P. include FMG Holdings, LLC (14.8145%), Hygeia Corporation (DE) (0.2012%) and UnitedHealth Group Incorporated (84.9843%). UnitedHealth Group International GP is the general partner of UnitedHealth Group International, L.P.          |
| 7        | The general partnership interest of 89.77% is held by United HealthCare Services, Inc. (UHS) and 10.23% is held by UnitedHealthcare, Inc. (UHC). UHS also holds 100% of the limited partnership interests. When combining general and limited partner interests, UHS owns 94.18% and UHC owns 5.82%. |

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

|   | Response |
|---|----------|
| 1. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? ..... | NO       |

Explanation:

1.

Bar Code:

1. Medicare Part D Coverage Supplement [Document Identifier 365]



**OVERFLOW PAGE FOR WRITE-INS**

**NONE**

**SCHEDULE A - VERIFICATION**

Real Estate

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                           |                   |                                      |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition .....   |                   |                                      |
| 2.2 Additional investment made after acquisition .....                                     |                   |                                      |
| 3. Current year change in encumbrances .....   |                   |                                      |
| 4. Total gain (loss) on disposals .....  |                   |                                      |
| 5. Deduct amounts received on disposals .....  |                   |                                      |
| 6. Total foreign exchange change in book/adjusted carrying value .....                     |                   |                                      |
| 7. Deduct current year's other than temporary impairment recognized .....                  |                   |                                      |
| 8. Deduct current year's depreciation .....  |                   |                                      |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) ..... |                   |                                      |
| 10. Deduct total nonadmitted amounts .....   |                   |                                      |
| 11. Statement value at end of current period (Line 9 minus Line 10) .....                  |                   |                                      |

**NONE**

**SCHEDULE B - VERIFICATION**

Mortgage Loans

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....                             |                   |                                      |
| 2. Cost of acquired:  |                   |                                      |
| 2.1 Actual cost at time of acquisition .....  |                   |                                      |
| 2.2 Additional investment made after acquisition .....  |                   |                                      |
| 3. Capitalized deferred interest and other .....  |                   |                                      |
| 4. Accrual of discount .....  |                   |                                      |
| 5. Unrealized valuation increase (decrease) .....   |                   |                                      |
| 6. Total gain (loss) on disposals .....   |                   |                                      |
| 7. Deduct amounts received on disposals .....   |                   |                                      |
| 8. Deduct amortization of premium and mortgage interest points and commitment fees .....                                  |                   |                                      |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....                       |                   |                                      |
| 10. Deduct current year's other than temporary impairment recognized .....  |                   |                                      |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... |                   |                                      |
| 12. Total valuation allowance .....   |                   |                                      |
| 13. Subtotal (Line 11 plus Line 12) .....   |                   |                                      |
| 14. Deduct total nonadmitted amounts .....  |                   |                                      |
| 15. Statement value at end of current period (Line 13 minus Line 14) .....  |                   |                                      |

**NONE**

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                             |                   |                                      |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition .....   |                   |                                      |
| 2.2 Additional investment made after acquisition .....                                       |                   |                                      |
| 3. Capitalized deferred interest and other .....   |                   |                                      |
| 4. Accrual of discount .....   |                   |                                      |
| 5. Unrealized valuation increase (decrease) .....  |                   |                                      |
| 6. Total gain (loss) on disposals .....  |                   |                                      |
| 7. Deduct amounts received on disposals .....  |                   |                                      |
| 8. Deduct amortization of premium and depreciation .....                                     |                   |                                      |
| 9. Total foreign exchange change in book/adjusted carrying value .....                       |                   |                                      |
| 10. Deduct current year's other than temporary impairment recognized .....                   |                   |                                      |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... |                   |                                      |
| 12. Deduct total nonadmitted amounts .....   |                   |                                      |
| 13. Statement value at end of current period (Line 11 minus Line 12) .....                   |                   |                                      |

**NONE**

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....      | 45,324,489        | 43,834,896                           |
| 2. Cost of bonds and stocks acquired .....  | 36,090,182        | 14,171,392                           |
| 3. Accrual of discount .....  | 6,960             | 31,385                               |
| 4. Unrealized valuation increase (decrease) .....   | 0                 | 0                                    |
| 5. Total gain (loss) on disposals .....   | 48,620            | 397,674                              |
| 6. Deduct consideration for bonds and stocks disposed of .....                            | 4,838,632         | 12,874,897                           |
| 7. Deduct amortization of premium .....   | 64,211            | 235,961                              |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    | 0                 | 0                                    |
| 9. Deduct current year's other than temporary impairment recognized .....                 | 0                 | 0                                    |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 76,567,408        | 45,324,489                           |
| 11. Deduct total nonadmitted amounts .....  | 0                 | 0                                    |
| 12. Statement value at end of current period (Line 10 minus Line 11) .....                | 76,567,408        | 45,324,489                           |

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

| NAIC Designation                    | 1<br>Book/Adjusted<br>Carrying Value<br>Beginning<br>of Current Quarter | 2<br>Acquisitions<br>During<br>Current Quarter | 3<br>Dispositions<br>During<br>Current Quarter | 4<br>Non-Trading Activity<br>During<br>Current Quarter | 5<br>Book/Adjusted<br>Carrying Value<br>End of<br>First Quarter | 6<br>Book/Adjusted<br>Carrying Value<br>End of<br>Second Quarter | 7<br>Book/Adjusted<br>Carrying Value<br>End of<br>Third Quarter | 8<br>Book/Adjusted<br>Carrying Value<br>December 31<br>Prior Year |
|-------------------------------------|---|--|--|--|---|--|---|---|
| <b>BONDS</b>                        |   |  |  |  |   |  |   |   |
| 1. NAIC 1 (a) .....                 | 57,803,382  | 214,017,509                                    | 165,506,636                                    | (326,984)  | 105,987,271   | 0  | 0   | 57,803,382  |
| 2. NAIC 2 (a) .....                 | 4,479,864   | 849,412  | 280,538  | 269,886  | 5,318,624   | 0  | 0   | 4,479,864   |
| 3. NAIC 3 (a) .....                 | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 4. NAIC 4 (a) .....                 | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 5. NAIC 5 (a) .....                 | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 6. NAIC 6 (a) .....                 | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 7. Total Bonds                      | 62,283,246  | 214,866,921                                    | 165,787,174                                    | (57,098)   | 111,305,895   | 0  | 0   | 62,283,246  |
| <b>PREFERRED STOCK</b>              |   |  |  |  |   |  |   |   |
| 8. NAIC 1 .....                     | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 9. NAIC 2 .....                     | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 10. NAIC 3 .....                    | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 11. NAIC 4 .....                    | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 12. NAIC 5 .....                    | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 13. NAIC 6 .....                    | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 14. Total Preferred Stock           | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 15. Total Bonds and Preferred Stock | 62,283,246  | 214,866,921                                    | 165,787,174                                    | (57,098)   | 111,305,895   | 0  | 0   | 62,283,246  |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ .....0 ; NAIC 2 \$ .....0 ; NAIC 3 \$ .....0 ; NAIC 4 \$ .....0 ; NAIC 5 \$ .....0 ; NAIC 6 \$ .....0

S102

**SCHEDULE DA - PART 1**

## Short-Term Investments

|                | 1                               | 2         | 3           | 4                                  | 5  |
|----------------|---------------------------------|-----------|-------------|------------------------------------|--|
|                | Book/Adjusted<br>Carrying Value | Par Value | Actual Cost | Interest Collected<br>Year-to-Date | Paid for<br>Accrued Interest<br>Year-to-Date |
| 9199999 Totals | 34,738,487                      | xxx       | 34,738,487  | 26,029                             | 0  |

**SCHEDULE DA - VERIFICATION**

## Short-Term Investments

|   | 1            | 2                               |
|---|--------------|---------------------------------|
|   | Year To Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 16,808,763   | 6,095,962                       |
| 2. Cost of short-term investments acquired .....  | 178,376,888  | 312,065,747                     |
| 3. Accrual of discount .....  | 0            | 0                               |
| 4. Unrealized valuation increase (decrease) .....   | 0            | 0                               |
| 5. Total gain (loss) on disposals .....   | 0            | 0                               |
| 6. Deduct consideration received on disposals .....                                       | 160,447,164  | 301,352,946                     |
| 7. Deduct amortization of premium .....   | 0            | 0                               |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    | 0            | 0                               |
| 9. Deduct current year's other than temporary impairment recognized .....                 | 0            | 0                               |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 34,738,487   | 16,808,763                      |
| 11. Deduct total nonadmitted amounts .....  | 0            | 0                               |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 34,738,487   | 16,808,763                      |

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

**SCHEDULE E - VERIFICATION**

(Cash Equivalents)

|   | 1            | 2                               |
|---|--------------|---------------------------------|
|   | Year To Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 149,996      | 0                               |
| 2. Cost of cash equivalents acquired .....  | 399,851      | 6,116,273                       |
| 3. Accrual of discount .....  | 153          | 723                             |
| 4. Unrealized valuation increase (decrease) .....   | 0            | 0                               |
| 5. Total gain (loss) on disposals .....   | 0            | 0                               |
| 6. Deduct consideration received on disposals .....                                       | 550,000      | 5,967,000                       |
| 7. Deduct amortization of premium .....   | 0            | 0                               |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    | 0            | 0                               |
| 9. Deduct current year's other than temporary impairment recognized .....                 | 0            | 0                               |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 0            | 149,996                         |
| 11. Deduct total nonadmitted amounts .....  | 0            | 0                               |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 0            | 149,996                         |

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**N O N E**

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**N O N E**

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

| 1   | 2   | 3       | 4             | 5                              | 6                         | 7                 | 8                 | 9                                       | 10                                       |
|---|---|---------|---------------|--------------------------------|---------------------------|-------------------|-------------------|---|--|
| CUSIP Identification  | Description   | Foreign | Date Acquired | Name of Vendor                 | Number of Shares of Stock | Actual Cost       | Par Value         | Paid for Accrued Interest and Dividends | NAIC Designation or Market Indicator (a) |
| 36179M-X4-7   | GNMA Pool G2 MA0699 3.500% 01/20/43                     |         | 03/30/2016    | Goldman Sachs                  |                           | 854,565           | 808,757           | 1,494                                   | 1FE                                      |
| 36181C-CF-3   | GNMA Pool AE8170 MBS 4.000% 02/15/44                    |         | 03/10/2016    | Goldman Sachs                  |                           | 444,907           | 413,626           | 965                                     | 1  |
| 36181C-K8-0   | GNMA Pool AE8419 MBS 4.000% 06/15/44                    |         | 03/11/2016    | Barclays Capital Inc           |                           | 481,275           | 445,818           | 644                                     | 1  |
| 36202F-LN-4   | GNMA G2 4833 SF MBS 4.000% 10/20/40                     |         | 03/11/2016    | Various                        |                           | 922,063           | 860,547           | 2,008                                   | 1  |
| 3622A2-RN-4   | GNMA Pool 784093 MBS 5.000% 06/15/40                    |         | 03/30/2016    | JP Morgan Chase                |                           | 856,563           | 774,732           | 3,228                                   | 1  |
| 912828-J5-0   | US Treasury Note 1.375% 02/29/20                        |         | 03/10/2016    | Nomura Securities              |                           | 1,001,172         | 1,000,000         | 411                                     | 1  |
| 912828-ND-8   | US Treasury Note 3.500% 05/15/20                        |         | 03/28/2016    | Bank New York Mellon           |                           | 327,094           | 300,000           | 3,894                                   | 1  |
| 912828-P7-9   | US Treasury Note 1.500% 02/28/23                        |         | 03/10/2016    | Nomura Securities              |                           | 1,475,279         | 1,500,000         | 673                                     | 1  |
| 912828-P8-7   | US Treasury Note 1.125% 02/28/21                        |         | 03/21/2016    | Jefferys and Company           |                           | 988,125           | 1,000,000         | 673                                     | 1  |
| 912828-P9-5   | US Treasury Note 1.000% 03/15/19                        |         | 03/23/2016    | CitiGroup                      |                           | 1,996,491         | 2,000,000         | 489                                     | 1  |
| <b>0599999. Subtotal - Bonds - U.S. Governments</b>   |   |         |               |                                |                           | <b>9,347,534</b>  | <b>9,103,480</b>  | <b>14,479</b>                           | <b>XXX</b>                               |
| 30382A-ET-5   | FAIRFAX CNTY VA GO Cont Call 5.000% 10/01/31            |         | 01/27/2016    | Morgan Stanley                 |                           | 605,852           | 485,000           | 0                                       | 1FE                                      |
| 517845-AM-5   | LAS VEGAS VLY NV GO Cont Call 5.000% 06/01/28           |         | 03/11/2016    | CitiGroup                      |                           | 324,871           | 265,000           | 0                                       | 1FE                                      |
| 517845-AN-3   | LAS VEGAS VLY NV GO Cont Call 5.000% 06/01/29           |         | 03/11/2016    | CitiGroup                      |                           | 547,605           | 450,000           | 0                                       | 1FE                                      |
| 544646-3P-5   | LOS ANGELES CA U GO Cont Call 5.000% 07/01/28           |         | 03/02/2016    | CitiGroup                      |                           | 297,837           | 255,000           | 0                                       | 1FE                                      |
| 544646-3Q-3   | LOS ANGELES CA U GO Cont Call 5.000% 07/01/29           |         | 03/02/2016    | CitiGroup                      |                           | 279,398           | 240,000           | 0                                       | 1FE                                      |
| 952347-K7-6   | W CONTRA COSTA C GO Cont Call 5.000% 08/01/29           |         | 03/02/2016    | Piper Jaffray                  |                           | 145,049           | 120,000           | 0                                       | 1FE                                      |
| 952347-K8-4   | W CONTRA COSTA C GO Cont Call 5.000% 08/01/30           |         | 03/02/2016    | Piper Jaffray                  |                           | 150,396           | 125,000           | 0                                       | 1FE                                      |
| 952347-N8-1   | W CONTRA COSTA C GO Cont Call 5.000% 08/01/29           |         | 03/02/2016    | Piper Jaffray                  |                           | 568,108           | 470,000           | 0                                       | 1FE                                      |
| 952347-N9-9   | W CONTRA COSTA C GO Cont Call 5.000% 08/01/30           |         | 03/02/2016    | Piper Jaffray                  |                           | 595,569           | 495,000           | 0                                       | 1FE                                      |
| <b>2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b> |   |         |               |                                |                           | <b>3,514,685</b>  | <b>2,905,000</b>  | <b>0</b>                                | <b>XXX</b>                               |
| 13077C-3M-4   | CALIFORNIA ST UN Rev Bond Cont Call 5.000% 11/01/30     |         | 03/31/2016    | Barclays Group Inc.            |                           | 618,285           | 500,000           | 0                                       | 1FE                                      |
| 153476-AP-1   | CENTRAL FLORIDA Rev Bond Cont Call 5.000% 07/01/29      |         | 03/30/2016    | Merrill Lynch                  |                           | 1,826,130         | 1,500,000         | 0                                       | 1FE                                      |
| 29270C-Q7-3   | ENERGY N W WA EL Rev Bond Cont Call 5.000% 07/01/28     |         | 03/31/2016    | RBC Capital Markets            |                           | 1,891,095         | 1,500,000         | 0                                       | 1FE                                      |
| 3135G0-J6-1   | FNMA Note Non Call 0.875% 03/28/18                      |         | 03/02/2016    | CitiGroup                      |                           | 598,800           | 600,000           | 0                                       | 1  |
| 3137EA-DZ-9   | FHLMC Note Non Call 1.125% 04/15/19                     |         | 03/18/2016    | Morgan Stanley                 |                           | 599,802           | 600,000           | 0                                       | 1  |
| 3138ET-BA-3   | FNMA Pool AL8132 MBS 4.000% 01/01/43                    |         | 03/04/2016    | Pershing                       |                           | 422,457           | 394,877           | 570                                     | 1  |
| 3138WG-LA-0   | FNMA Pool AS8620 MBS 3.500% 02/01/46                    |         | 02/24/2016    | Merrill Lynch                  |                           | 522,740           | 497,477           | 629                                     | 1  |
| 3138XS-6J-1   | FNMA Pool FN AW3572 MBS 2.854% 07/01/44                 |         | 02/23/2016    | Stifel Nicolaus & Co.          |                           | 250,725           | 241,663           | 479                                     | 1  |
| 3140E7-PC-8   | FNMA Pool BA3118 MBS 3.500% 02/01/46                    |         | 02/24/2016    | Pershing                       |                           | 420,064           | 399,348           | 505                                     | 1  |
| 3140EW-XG-5   | FNMA Pool BC2478 MBS 4.000% 02/01/46                    |         | 03/04/2016    | Morgan Stanley                 |                           | 321,726           | 299,541           | 433                                     | 1  |
| 31417A-JW-0   | FNMA Pool AB3876 MBS 4.000% 11/01/41                    |         | 02/26/2016    | JP Morgan Chase                |                           | 1,028,125         | 960,724           | 1,388                                   | 1  |
| 31417E-N9-8   | FNMA Pool AB7615 MBS 3.500% 01/01/43                    |         | 02/24/2016    | JP Morgan Chase                |                           | 325,868           | 310,906           | 393                                     | 1  |
| 641490-HX-9   | NEVADA ST HIGHWA Rev Bond Non Call 5.000% 12/01/25      |         | 03/03/2016    | Wachovia Bank                  |                           | 1,263,970         | 1,000,000         | 0                                       | 1FE                                      |
| 650035-Q7-6   | NEW YORK ST URBA Rev Bond Cont Call 5.000% 03/15/29     |         | 03/31/2016    | Goldman Sachs                  |                           | 1,231,830         | 1,000,000         | 2,778                                   | 1FE                                      |
| 650035-W8-7   | NEW YORK ST URBA Rev Bond Non Call 5.000% 03/15/25      |         | 03/09/2016    | Merrill Lynch                  |                           | 616,895           | 500,000           | 0                                       | 1FE                                      |
| 68428L-DQ-4   | ORANGE CNTY CA P Rev Bond Non Call 1.208% 06/30/17      |         | 01/08/2016    | Stifel Nicolaus & Co.          |                           | 300,000           | 300,000           | 0                                       | 1FE                                      |
| 812643-MY-7   | SEATTLE WA MUNI Rev Bond Cont Call 5.000% 04/01/28      |         | 01/19/2016    | CitiGroup                      |                           | 503,256           | 400,000           | 0                                       | 1FE                                      |
| 837151-PK-9   | SOUTH CAROLINA S Rev Bond Cont Call 5.000% 12/01/29     |         | 01/08/2016    | Merrill Lynch                  |                           | 109,056           | 90,000            | 0                                       | 1FE                                      |
| 837151-PL-7   | SOUTH CAROLINA S Rev Bond Cont Call 5.000% 12/01/30     |         | 01/08/2016    | Merrill Lynch                  |                           | 120,671           | 100,000           | 0                                       | 1FE                                      |
| <b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>  |   |         |               |                                |                           | <b>12,971,495</b> | <b>11,194,536</b> | <b>7,175</b>                            | <b>XXX</b>                               |
| 00206R-DC-3   | AT&T INC Corp Note Call MW 4.450% 04/01/24              |         | 03/17/2016    | Taxable Exchange               |                           | 159,552           | 150,000           | 3,078                                   | 2FE                                      |
| 02007X-AC-0   | Ally Auto Receiv ALLYA 2016-2 A3 ABS 1.350% 05/15/20    |         | 02/24/2016    | Barclays Group Inc.            |                           | 299,955           | 300,000           | 0                                       | 1FE                                      |
| 02582J-GU-8   | AMERICAN EXPRESS AMXCA 2014-3 A ABS 1.490% 04/15/20     |         | 02/24/2016    | JP Morgan Chase                |                           | 301,500           | 300,000           | 174                                     | 1FE                                      |
| 035242-AG-1   | ANHEUSER-BUSCH Corp Note MW 1.900% 02/01/19             |         | 01/13/2016    | Barclays Group Inc.            |                           | 119,675           | 120,000           | 0                                       | 1FE                                      |
| 035242-AJ-5   | ANHEUSER-BUSCH Corp Note Call MW 2.650% 02/01/21        |         | 01/13/2016    | Barclays Group Inc.            |                           | 104,671           | 105,000           | 0                                       | 1FE                                      |
| 037833-BS-8   | APPLE INC Corp Note Call MW 2.250% 02/23/21             |         | 03/17/2016    | JP Morgan Chase                |                           | 304,518           | 300,000           | 581                                     | 1FE                                      |
| 084664-C6-4   | BERKSHIRE HATH Corp Note MW 1.700% 03/15/19             |         | 03/08/2016    | JP Morgan Chase                |                           | 239,818           | 240,000           | 0                                       | 1FE                                      |
| 17275R-BD-3   | CISCO SYSTEMS Corp Note MW 2.200% 02/28/21              |         | 02/22/2016    | Wachovia Bank                  |                           | 189,635           | 190,000           | 0                                       | 1FE                                      |
| 20826F-AQ-9   | CONOCOPHIL CO Corp Note Call MW 4.950% 03/15/26         |         | 03/03/2016    | Mizuho Investor Sec Co         |                           | 154,938           | 155,000           | 0                                       | 2FE                                      |
| 20826F-AS-5   | CONOCOPHIL CO Corp Note Call 4.200% 03/15/21            |         | 03/03/2016    | JP Morgan Chase                |                           | 109,945           | 110,000           | 0                                       | 2FE                                      |
| 24422E-TG-4   | JOHN DEERE CAP Corp Note Non Call 2.800% 03/06/23       |         | 03/01/2016    | Mitsubishi Bank LTD            |                           | 159,808           | 160,000           | 0                                       | 1FE                                      |
| 281020-AJ-6   | EDISON INTL Corp Note Call MW 2.950% 03/15/23           |         | 03/02/2016    | CitiGroup                      |                           | 299,868           | 300,000           | 0                                       | 1FE                                      |
| 31677Q-BF-5   | FIFTH THIRD BANK Corp Note Call 2.300% 03/15/19         |         | 03/10/2016    | Goldman Sachs Asset Management |                           | 199,954           | 200,000           | 0                                       | 1FE                                      |
| 345397-XIV-8  | FORD MOTOR CRED Corp Note Non Call 3.336% 03/18/21      |         | 03/15/2016    | HSBC Securities Inc            |                           | 205,000           | 205,000           | 0                                       | 2FE                                      |
| 373334-KF-7   | GEORGIA POWER Corp Note Call MW 2.400% 04/01/21         |         | 03/02/2016    | Merrill Lynch                  |                           | 129,734           | 130,000           | 0                                       | 1FE                                      |
| 46625H-QJ-2   | JPMORGAN CHASE Corp Note Call 2.550% 03/01/21           |         | 02/25/2016    | JP Morgan Chase                |                           | 849,363           | 850,000           | 0                                       | 1FE                                      |
| 46625H-QU-7   | JPMORGAN CHASE Corp Note Call 1.850% 03/22/19           |         | 03/18/2016    | JP Morgan Chase                |                           | 299,808           | 300,000           | 0                                       | 1FE                                      |
| 46642C-BH-2   | JP MORGAN CHASE JPMCC 2014-C20 A41 CMBS 3.538% 07/15/47 |         | 03/29/2016    | Goldman Sachs                  |                           | 316,078           | 300,000           | 0                                       | 1FM                                      |
| 47788M-AB-6   | John Deere Owner JDOT 2016-A A2 ABS 1.150% 10/15/18     |         | 02/23/2016    | Merrill Lynch                  |                           | 150,000           | 150,000           | 0                                       | 1FE                                      |
| 478160-BS-2   | JOHNSON&JOHNSON Corp Note Call MW 1.650% 03/01/21       |         | 02/25/2016    | JP Morgan Chase                |                           | 525,000           | 525,000           | 0                                       | 1FE                                      |
| 49327M-2N-3   | KEY BANK NA Corp Note Non Call 2.350% 03/08/19          |         | 03/03/2016    | Donaldson & Co                 |                           | 299,853           | 300,000           | 0                                       | 1FE                                      |

E04

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

| 1                    | 2  | 3       | 4             | 5                              | 6                         | 7           | 8          | 9                                       | 10                                       |
|----------------------|--|---------|---------------|--------------------------------|---------------------------|-------------|------------|---|--|
| CUSIP Identification | Description  | Foreign | Date Acquired | Name of Vendor                 | Number of Shares of Stock | Actual Cost | Par Value  | Paid for Accrued Interest and Dividends | NAIC Designation or Market Indicator (a) |
| 69353R-EV-6          | PNC BANK NA Corp Note Call 1.950% 03/04/19                     |         | 03/01/2016    | CitiGroup                      |                           | 249,748     | 250,000    | 0                                       | 1FE                                      |
| 69371R-H9-4          | PACCAR FINL CORP Corp Note Non Call 2.250% 02/25/21            |         | 02/22/2016    | CitiGroup                      |                           | 89,907      | 90,000     | 0                                       | 1FE                                      |
| 713448-DF-2          | PEPSICO INC Corp Note Call MW 2.850% 02/24/26                  |         | 02/19/2016    | JP Morgan Chase                |                           | 84,934      | 85,000     | 0                                       | 1FE                                      |
| 742718-EN-5          | PROCTER & GAMBLE Corp Note MW 1.850% 02/02/21                  |         | 01/28/2016    | CitiGroup                      |                           | 89,983      | 90,000     | 0                                       | 1FE                                      |
| 863667-AM-3          | STRYKER CORP Corp Note Call MW 2.625% 03/15/21                 |         | 03/03/2016    | Goldman Sachs Asset Management |                           | 299,886     | 300,000    | 0                                       | 2FE                                      |
| 867914-BK-8          | SUNTRUST BANKS Corp Note Call 2.900% 03/03/21                  |         | 02/29/2016    | CitiGroup                      |                           | 189,588     | 190,000    | 0                                       | 2FE                                      |
| 87165L-AK-9          | SYNCHRONY CREDIT SYNCT 2016-1 A ABS 2.040% 03/15/22            |         | 03/14/2016    | Wachovia Bank                  |                           | 399,916     | 400,000    | 0                                       | 1FE                                      |
| 89237K-AD-5          | Toyota Auto Rece TAOT 2016-A A3 ABS 1.250% 03/16/20            |         | 02/23/2016    | Merrill Lynch                  |                           | 289,984     | 290,000    | 0                                       | 1FE                                      |
| 949746-RS-2          | WELLS FARGO CO Corp Note Non Call 2.500% 03/04/21              |         | 02/26/2016    | Wachovia Bank                  |                           | 999,770     | 1,000,000  | 0                                       | 1FE                                      |
| 95000L-AY-9          | WELLS FARGO COMM WFOI 2016-C33 A3 CMBS 3.162% 03/15/59         |         | 03/18/2016    | Wachovia Bank                  |                           | 131,294     | 130,000    | 343                                     | 1FE                                      |
| 98162F-AC-8          | World Omni Auto WQART 2016-A A3 ABS 1.770% 09/15/21            |         | 03/15/2016    | Mitsubishi Bank LTD            |                           | 399,915     | 400,000    | 0                                       | 1FE                                      |
| 064159-HM-1          | BANK NOVA SCOTIA Corp Note Non Call 2.450% 03/22/21            | A       | 03/17/2016    | Scotiabank Corporation         |                           | 498,970     | 500,000    | 0                                       | 1FE                                      |
| 780082-AE-3          | ROYAL BK CANADA Corp Note Non Call 2.300% 03/22/21             | A       | 03/14/2016    | DOMINION Securities            |                           | 299,790     | 300,000    | 0                                       | 1FE                                      |
| 89114Q-BG-2          | TORONTO DOM BANK Corp Note Non Call 2.125% 04/07/21            | A       | 03/31/2016    | Toronto Dominion Sec           |                           | 274,533     | 275,000    | 0                                       | 1FE                                      |
| 002799-AX-2          | ABBEY NATL TREAS Corp Note Non Call 2.500% 03/14/19            | F       | 03/07/2016    | CitiGroup                      |                           | 239,580     | 240,000    | 0                                       | 1FE                                      |
| 86562M-AB-6          | SUMITOMO MITSUI Corp Note Non Call 2.934% 03/09/21             | F       | 03/02/2016    | Goldman Sachs                  |                           | 300,000     | 300,000    | 0                                       | 1FE                                      |
| 3899999              | Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) |         |               |                                |                           | 10,256,471  | 10,230,000 | 4,176                                   | XXX                                      |
| 8399997              | Total - Bonds - Part 3   |         |               |                                |                           | 36,090,185  | 33,433,016 | 25,830                                  | XXX                                      |
| 8399998              | Total - Bonds - Part 5   |         |               |                                |                           | XXX         | XXX        | XXX                                     | XXX                                      |
| 8399999              | Total - Bonds  |         |               |                                |                           | 36,090,185  | 33,433,016 | 25,830                                  | XXX                                      |
| 8999997              | Total - Preferred Stocks - Part 3                              |         |               |                                |                           | 0           | XXX        | 0                                       | XXX                                      |
| 8999998              | Total - Preferred Stocks - Part 5                              |         |               |                                |                           | XXX         | XXX        | XXX                                     | XXX                                      |
| 8999999              | Total - Preferred Stocks                                       |         |               |                                |                           | 0           | XXX        | 0                                       | XXX                                      |
| 9799997              | Total - Common Stocks - Part 3                                 |         |               |                                |                           | 0           | XXX        | 0                                       | XXX                                      |
| 9799998              | Total - Common Stocks - Part 5                                 |         |               |                                |                           | XXX         | XXX        | XXX                                     | XXX                                      |
| 9799999              | Total - Common Stocks  |         |               |                                |                           | 0           | XXX        | 0                                       | XXX                                      |
| 9899999              | Total - Preferred and Common Stocks                            |         |               |                                |                           | 0           | XXX        | 0                                       | XXX                                      |
| 9999999              | Totals   |         |               |                                |                           | 36,090,185  | XXX        | 25,830                                  | XXX                                      |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....0

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1   | 2  | 3       | 4             | 5                    | 6                         | 7                | 8                | 9                | 10                                      | Change In Book/Adjusted Carrying Value   |   |   |   |   | 16  | 17                                       | 18                               | 19                            | 20   | 21                               | 22                                       |
|---|--|---------|---------------|----------------------|---------------------------|------------------|------------------|------------------|---|--|---|---|---|---|---|--|----------------------------------|-------------------------------|--|----------------------------------|--|
|   |  |         |               |                      |                           |                  |                  |                  |   | 11                                       | 12                                      | 13  | 14  | 15  |   |  |                                  |                               |  |                                  |  |
| CUSIP Identification                                    | Description  | Foreign | Disposal Date | Name of Purchaser    | Number of Shares of Stock | Consideration    | Par Value        | Actual Cost      | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value (11 + 12 - 13) | Total Foreign Exchange Change in Book/Adjusted Carrying Value | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation or Market Indicator (a) |
| 62888X-AC-8   | NCUA Guaranteed NGN 2010-C1 APT CMBS 2.650% 10/29/20<br>Small Bus Admin SBIC 2006P 10A 1 ABS 5.408% 02/10/16 |         | 03/27/2016    | Paydown              |                           | 14,951           | 14,951           | 14,922           | 14,945                                  | .0                                       | .6                                      | .0  | .6  | .0  | 14,951  | .0                                       | .0                               | .0                            | .61  | 10/29/2020                       | 1FE                                      |
| 831641-EA-9   | US Treasury Note 1.875% 05/31/22   |         | 02/01/2016    | Paydown              |                           | .77              | .77              | .77              | .77                                     | .0                                       | .0                                      | .0  | .0  | .0  | .77   | .0                                       | .0                               | .0                            | .1   | 02/01/2016                       | 1  |
| 912828-XD-7   | US Treasury Note 1.500% 05/31/20   |         | 03/10/2016    | Nomura Securities    |                           | 1,441,143        | 1,420,542        | 1,420,163        | 1,420,542                               | .0                                       | .125                                    | .0  | .125  | .0  | 1,420,667                                     | .0                                       | 20,475                           | 20,475                        | 7,446  | 05/31/2022                       | 1  |
| 912828-YE-5   | US Treasury Note 1.500% 05/31/20   |         | 03/10/2016    | Nomura Securities    |                           | 928,972          | 925,000          | 922,904          | 923,127                                 | .0                                       | .184                                    | .0  | .184  | .0  | 923,311                                       | .0                                       | 5,660                            | 5,660                         | 3,867  | 05/31/2020                       | 1  |
| 912828-YH-8   | US Treasury Note 1.625% 06/30/20   |         | 03/21/2016    | Jefferys and Company |                           | 1,012,425        | 1,000,000        | 999,609          | 999,647                                 | .0                                       | .17                                     | .0  | .17   | .0  | 999,664                                       | .0                                       | 12,761                           | 12,761                        | 3,661  | 06/30/2020                       | 1  |
| <b>0599999 Subtotal - Bonds - U.S. Governments</b>      |  |         |               |                      |                           | <b>3,397,568</b> | <b>3,365,028</b> | <b>3,357,675</b> | <b>3,358,338</b>                        | <b>0</b>                                 | <b>332</b>                              | <b>0</b>  | <b>332</b>  | <b>0</b>  | <b>3,358,670</b>                              | <b>0</b>                                 | <b>38,896</b>                    | <b>38,896</b>                 | <b>15,036</b>                                      | <b>XXX</b>                       | <b>XXX</b>                               |
| 31283K-4T-2   | FHLMC Pool G11734 MBS 5.000% 05/01/20  |         | 03/01/2016    | Paydown              |                           | 6,973            | 6,973            | 6,987            | 6,972                                   | .0                                       | .1                                      | .0  | .1  | .0  | 6,973   | .0                                       | .0                               | .0                            | .67  | 05/01/2020                       | 1  |
| 3128M9-GP-1   | FHLMC Pool G07106 MBS 3.500% 08/01/42  |         | 03/01/2016    | Paydown              |                           | 12,657           | 12,714           | 12,657           | 12,714                                  | .0                                       | (57)                                    | .0  | (57)  | .0  | 12,657  | .0                                       | .0                               | .0                            | .59  | 08/01/2042                       | 1  |
| 3128MJ-UJ-6   | FHLMC Pool G08597 MBS 3.500% 07/01/44  |         | 03/01/2016    | Paydown              |                           | 6,843            | 6,843            | 7,011            | 7,007                                   | .0                                       | (165)                                   | .0  | (165)   | .0  | 6,843   | .0                                       | .0                               | .0                            | .40  | 07/01/2044                       | 1  |
| 3128MI-K2-8   | FHLMC Pool G18312 MBS 4.000% 06/01/24  |         | 03/01/2016    | Paydown              |                           | 10,000           | 10,000           | 10,681           | 10,578                                  | .0                                       | (577)                                   | .0  | (577)   | .0  | 10,000  | .0                                       | .0                               | .0                            | 62   | 06/01/2024                       | 1  |
| 3128PD-V9-8   | FHLMC Pool J02440 MBS 5.000% 08/01/20  |         | 03/01/2016    | Paydown              |                           | 4,354            | 4,354            | 4,362            | 4,354                                   | .0                                       | .1                                      | .0  | .1  | .0  | 4,354   | .0                                       | .0                               | .0                            | .36  | 08/01/2020                       | 1  |
| 3129AM-FJ-5   | FHLMC Pool E02869 MBS 4.000% 04/01/26  |         | 03/01/2016    | Paydown              |                           | 7,104            | 7,104            | 7,585            | 7,531                                   | .0                                       | (427)                                   | .0  | (427)   | .0  | 7,104   | .0                                       | .0                               | .0                            | .49  | 04/01/2026                       | 1  |
| 312972-CL-4   | FHLMC Pool B19075 MBS 5.000% 04/01/20  |         | 03/01/2016    | Paydown              |                           | 3,656            | 3,656            | 3,628            | 3,639                                   | .0                                       | .17                                     | .0  | .17   | .0  | 3,656   | .0                                       | .0                               | .0                            | .39  | 04/01/2020                       | 1  |
| 312972-NM-0   | FHLMC Pool B19396 MBS 5.000% 05/01/20  |         | 03/01/2016    | Paydown              |                           | 2,977            | 2,977            | 2,983            | 2,977                                   | .0                                       | .1                                      | .0  | .1  | .0  | 2,977   | .0                                       | .0                               | .0                            | .20  | 05/01/2020                       | 1  |
| 3130A0-SD-3   | FHLB Note Non Call 0.375% 02/19/16   |         | 02/19/2016    | Maturity             |                           | 200,000          | 200,000          | 199,610          | 199,975                                 | .0                                       | .25                                     | .0  | .25   | .0  | 200,000                                       | .0                                       | .0                               | .0                            | .375   | 02/19/2016                       | 1  |
| 3132MI-WL-1   | FHLMC Pool Q11551 MBS 3.500% 09/01/42  |         | 03/01/2016    | Paydown              |                           | 8,029            | 8,029            | 8,551            | 8,526                                   | .0                                       | (497)                                   | .0  | (497)   | .0  | 8,029   | .0                                       | .0                               | .0                            | .29  | 09/01/2042                       | 1  |
| 3136AC-3C-3   | FNMA FNA 2013-1M ASQ2 CMBS 1.451% 02/25/18   |         | 03/01/2016    | Paydown              |                           | .704             | .704             | .711             | .705                                    | .0                                       | (2)                                     | .0  | (2)   | .0  | .704  | .0                                       | .0                               | .0                            | .2   | 02/25/2018                       | 1  |
| 3136AC-RC-7   | FNMA 2013-15 QD CMO 3.000% 12/25/38  |         | 03/01/2016    | Paydown              |                           | 5,090            | 5,090            | 5,351            | 5,224                                   | .0                                       | (133)                                   | .0  | (133)   | .0  | 5,090   | .0                                       | .0                               | .0                            | .28  | 12/25/2038                       | 1  |
| 3136AD-EF-2   | FNMA 2013-36 AG CMO 3.000% 12/25/36  |         | 03/01/2016    | Paydown              |                           | 4,653            | 4,653            | 4,907            | 4,788                                   | .0                                       | (134)                                   | .0  | (134)   | .0  | 4,653   | .0                                       | .0                               | .0                            | .23  | 12/25/2036                       | 1  |
| 31371M-CA-3   | FNMA Pool 255765 MBS 5.000% 07/01/20   |         | 03/01/2016    | Paydown              |                           | 2,301            | 2,301            | 2,270            | 2,281                                   | .0                                       | .19                                     | .0  | .19   | .0  | 2,301   | .0                                       | .0                               | .0                            | .20  | 07/01/2020                       | 1  |
| 3138A4-Y5-8   | FNMA Pool AH3431 MBS 3.500% 01/01/26   |         | 03/01/2016    | Paydown              |                           | 5,293            | 5,293            | 5,327            | 5,293                                   | .0                                       | (23)                                    | .0  | (23)  | .0  | 5,293   | .0                                       | .0                               | .0                            | .30  | 01/01/2026                       | 1  |
| 3138A6-AK-6   | FNMA Pool AH4509 MBS 3.500% 01/01/26   |         | 03/01/2016    | Paydown              |                           | 5,825            | 5,825            | 5,890            | 5,870                                   | .0                                       | (46)                                    | .0  | (46)  | .0  | 5,825   | .0                                       | .0                               | .0                            | .33  | 01/01/2026                       | 1  |
| 3138A8-EL-6   | FNMA Pool AH6438 MBS 3.500% 02/01/26   |         | 03/01/2016    | Paydown              |                           | 6,558            | 6,558            | 6,572            | 6,565                                   | .0                                       | (7)                                     | .0  | (7)   | .0  | 6,558   | .0                                       | .0                               | .0                            | .37  | 02/01/2026                       | 1  |
| 3138EK-RK-7   | FNMA Pool AJ7689 MBS 4.000% 12/01/41   |         | 03/01/2016    | Paydown              |                           | 26,090           | 26,090           | 27,214           | 27,173                                  | .0                                       | (1,083)                                 | .0  | (1,083)   | .0  | 26,090  | .0                                       | .0                               | .0                            | .172   | 12/01/2041                       | 1  |
| 3138E2-4E-2   | FNMA Pool AJ9820 MBS 3.000% 12/01/26   |         | 03/01/2016    | Paydown              |                           | 25,707           | 25,707           | 26,498           | 26,325                                  | .0                                       | (618)                                   | .0  | (618)   | .0  | 25,707  | .0                                       | .0                               | .0                            | .149   | 12/01/2026                       | 1  |
| 3138EH-RC-8   | FNMA Pool AL1382 MBS 3.000% 02/01/27   |         | 03/01/2016    | Paydown              |                           | 26,605           | 26,605           | 27,747           | 27,518                                  | .0                                       | (913)                                   | .0  | (913)   | .0  | 26,605  | .0                                       | .0                               | .0                            | .128   | 02/01/2027                       | 1  |
| 3138EJ-XZ-6   | FNMA Pool AL2495 MBS 4.000% 03/01/42   |         | 03/01/2016    | Paydown              |                           | 7,264            | 7,264            | 7,734            | 7,730                                   | .0                                       | (466)                                   | .0  | (466)   | .0  | 7,264   | .0                                       | .0                               | .0                            | .46  | 03/01/2042                       | 1  |
| 3138EK-2D-6   | FNMA Pool AL3471 MBS 4.000% 12/01/42   |         | 03/01/2016    | Paydown              |                           | 13,859           | 13,859           | 14,738           | 14,728                                  | .0                                       | (869)                                   | .0  | (869)   | .0  | 13,859  | .0                                       | .0                               | .0                            | .85  | 12/01/2042                       | 1  |
| 3138EQ-FH-0   | FNMA Pool AL7367 MBS 4.500% 01/01/42   |         | 03/01/2016    | Paydown              |                           | 15,978           | 15,978           | 17,314           | 17,297                                  | .0                                       | (1,318)                                 | .0  | (1,318)   | .0  | 15,978  | .0                                       | .0                               | .0                            | .129   | 01/01/2042                       | 1  |
| 3138MK-4P-8   | FNMA Pool A04429 MBS 3.500% 11/01/42   |         | 03/01/2016    | Paydown              |                           | 3,097            | 3,097            | 3,257            | 3,254                                   | .0                                       | (156)                                   | .0  | (156)   | .0  | 3,097   | .0                                       | .0                               | .0                            | .18  | 11/01/2042                       | 1  |
| 3138MD-ST-4   | FNMA Pool AS4457 MBS 3.500% 02/01/45   |         | 03/01/2016    | Paydown              |                           | 9,647            | 9,647            | 10,139           | 10,132                                  | .0                                       | (485)                                   | .0  | (485)   | .0  | 9,647   | .0                                       | .0                               | .0                            | .57  | 02/01/2045                       | 1  |
| 3138KS-6J-1   | FNMA Pool FN AW3572 MBS 2.854% 07/01/44  |         | 03/01/2016    | Paydown              |                           | 3,296            | 3,296            | 3,420            | .0                                      | .0                                       | (124)                                   | .0  | (124)   | .0  | 3,296   | .0                                       | .0                               | .0                            | .8   | 07/01/2044                       | 1FE                                      |
| 31396X-2P-8   | FNMA FNR 2007-109 VA CMO 5.000% 11/25/18   |         | 02/01/2016    | Paydown              |                           | 34,026           | 34,026           | 34,547           | 33,930                                  | .0                                       | .96                                     | .0  | .96   | .0  | 34,026  | .0                                       | .0                               | .0                            | .186   | 11/25/2018                       | 1  |
| 31405X-BZ-3   | FNMA Pool 791256 MBS 5.500% 09/01/19   |         | 03/01/2016    | Paydown              |                           | 3,224            | 3,224            | 3,302            | 3,250                                   | .0                                       | (27)                                    | .0  | (27)  | .0  | 3,224   | .0                                       | .0                               | .0                            | .37  | 09/01/2019                       | 1  |
| 31410K-N6-7   | FNMA Pool 889713 MBS 5.000% 06/01/21   |         | 03/01/2016    | Paydown              |                           | 3,152            | 3,152            | 3,148            | 3,145                                   | .0                                       | .7                                      | .0  | .7  | .0  | 3,152   | .0                                       | .0                               | .0                            | .25  | 06/01/2021                       | 1  |
| 31410L-C5-9   | FNMA Pool 890292 MBS 4.500% 01/01/41   |         | 03/01/2016    | Paydown              |                           | 6,731            | 6,731            | 7,290            | 7,273                                   | .0                                       | (541)                                   | .0  | (541)   | .0  | 6,731   | .0                                       | .0                               | .0                            | .53  | 01/01/2041                       | 1  |
| 31416V-DT-8   | FNMA Pool AB0113 MBS 5.000% 04/01/35   |         | 03/01/2016    | Paydown              |                           | 9,490            | 9,490            | 10,378           | 10,340                                  | .0                                       | (850)                                   | .0  | (850)   | .0  | 9,490   | .0                                       | .0                               | .0                            | .79  | 04/01/2035                       | 1  |
| 31416W-T3-6   | FNMA Pool AB1469 MBS 4.500% 09/01/40   |         | 03/01/2016    | Paydown              |                           | 6,918            | 6,918            | 7,553            | 7,548                                   | .0                                       | (629)                                   | .0  | (629)   | .0  | 6,918   | .0                                       | .0                               | .0                            | .51  | 09/01/2040                       | 1  |
| 31417G-T5-5   | FNMA Pool AB9571 MBS 3.500% 06/01/43   |         | 03/01/2016    | Paydown              |                           | 3,259            | 3,259            | 3,382            | 3,377                                   | .0                                       | (118)                                   | .0  | (118)   | .0  | 3,259   | .0                                       | .0                               | .0                            | .18  | 06/01/2043                       | 1  |
| 31418N-XX-3   | FNMA Pool AD1593 MBS 4.500% 02/01/40   |         | 03/01/2016    | Paydown              |                           | 10,123           | 10,123           | 10,906           | 10,885                                  | .0                                       | (762)                                   | .0  | (762)   | .0  | 10,123  | .0                                       | .0                               | .0                            | .72  | 02/01/2040                       | 1  |
| 31418P-S7-1   | FNMA Pool AD2341 MBS 4.500% 03/01/40   |         | 03/01/2016    | Paydown              |                           | 6,382            | 6,382            | 6,831            | 6,817                                   | .0                                       | (435)                                   | .0  | (435)   | .0  | 6,382   | .0                                       | .0                               | .0                            | .47  | 03/01/2040                       | 1  |
| 31418S-V2-2   | FNMA Pool AD5132 MBS 3.500% 02/01/26   |         | 03/01/2016    | Paydown              |                           | 7,626            | 7,626            | 7,763            | 7,726                                   | .0                                       | (100)                                   | .0  | (100)   | .0  | 7,626   | .0                                       | .0                               | .0                            | .51  | 02/01/2026                       | 1  |
| 31419A-U8-8   | FNMA Pool AE0606 MBS 4.000% 11/01/40   |         | 03/01/2016    | Paydown              |                           | 10,970           | 10,970           | 11,676           | 11,669                                  | .0                                       | (700)                                   | .0  | (700)   | .0  | 10,970  | .0                                       | .0                               | .0                            | .71  | 11/01/2040                       | 1  |
| <b>3199999 Subtotal - Bonds - U.S. Special Revenues</b> |  |         |               |                      |                           | <b>526,461</b>   | <b>526,461</b>   | <b>539,980</b>   | <b>535,139</b>                          | <b>0</b>                                 | <b>(12,095)</b>                         | <b>0</b>  | <b>(12,095)</b>   | <b>0</b>  | <b>526,461</b>                                | <b>0</b>                                 | <b>0</b>                         | <b>0</b>                      | <b>2,431</b>                                       | <b>XXX</b>                       | <b>XXX</b>                               |
| 0306SL-AB-5   | AMERICREDIT AUTO AMCAR 2015-2 A2A ABS 0.830% 09/10/18  |         | 03/08/2016    | Paydown              |                           | 20,025           | 20,025           | 20,024           | 20,025                                  | .0                                       | .0                                      | .0  | .0  | .0  | 20,025  | .0                                       | .0                               | .0                            | .28  | 09/10/2018                       | 1FE                                      |
| 14313M-AC-8   | Carmax Auto Own Tr CARMX 2013-2 A3 ABS 0.640% 01/16/18   |         | 03/15/2016    | Paydown              |                           | 74,331           | 74,331           | 74,327           | 74,330                                  | .0                                       | .1                                      | .0  | .1  | .0  | 74,331  | .0                                       | .0                               | .0                            | .79  | 01/16/2018                       | 1FE                                      |
| 172967-GG-0   | CITIGROUP INC Corp Note Non Call 1.250% 01/15/16   |         | 01/15/2016    | Maturity             |                           | 11,000           | 11,000           | 10,972           | 11,000                                  | .0                                       | .0                                      | .0  | .0  | .0  | 11,000  | .0                                       | .0                               | .0                            | .69  | 01/15/2016                       | 2FE                                      |
| 25459H-BL-8   | DIRECTV HLDGS/FN Corp Note Call MW 4.450% 04/01/24   |         | 03/17/2016    | Taxable Exchange     |                           | 159,702          | 150,000          | 149,445          | 149,529                                 | .0                                       | .10                                     | .0  | .10   | .0  | 149,538                                       | .0                                       | 10,164                           | 10,164                        | 3,078  | 04/01/2024                       | 2FE                                      |
| 32051H-AF-0   | First Horizon Alt Mtg FHAMS 2006-FA3 A6 CMO 6.000% 07/25/36  |         | 03/01/2016    | Paydown              |                           | 3,183            |                  |                  |   |  |   |   |   |   |   |  |                                  |                               |  |                                  |  |

STATEMENT AS OF MARCH 31, 2016 OF THE UnitedHealthcare of the Midlands, Inc.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1                    | 2  | 3       | 4             | 5                 | 6                         | 7             | 8         | 9           | 10                                      | Change In Book/Adjusted Carrying Value   |   |   |   |  | 16  | 17                                       | 18                               | 19                            | 20   | 21                               | 22                                       |     |
|----------------------|--|---------|---------------|-------------------|---------------------------|---------------|-----------|-------------|---|--|---|---|---|--|---|--|----------------------------------|-------------------------------|--|----------------------------------|--|-----|
|                      |  |         |               |                   |                           |               |           |             |   | 11                                       | 12                                      | 13  | 14  | 15   |   |  |                                  |                               |  |                                  |  |     |
| CUSIP Identification | Description  | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value (11 + 12 - 13) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation or Market Indicator (a) |     |
| 34530T-AB-0          | FORD CREDIT AUTO FORDL 2015-A A2A ABS 0.790% 12/15/17          |         | 03/15/2016    | Paydown           |                           | 28,844        | 28,844    | 28,844      | 28,844                                  | 0  | 0                                       | 0   | 0   | 0  | 28,844  | 0  | 0                                | 0                             | 39   | 12/15/2017                       | 1FE                                      |     |
| 36962G-6R-0          | GEN ELEC CAP CRP Corp Note Non Call 1.000% 01/08/16            |         | 01/08/2016    | Maturity          |                           | 215,000       | 215,000   | 214,310     | 214,996                                 | 0  | 4                                       | 0   | 4   | 0  | 215,000                                       | 0  | 0                                | 0                             | 1,075  | 01/08/2016                       | 1FE                                      |     |
| 370334-BN-3          | GENERAL MILLS IN Corp Note MW 7.5BP 0.875% 01/29/16            |         | 01/29/2016    | Maturity          |                           | 55,000        | 55,000    | 54,990      | 55,000                                  | 0  | 0                                       | 0   | 0   | 0  | 55,000  | 0  | 0                                | 0                             | 241  | 01/29/2016                       | 2FE                                      |     |
| 44890R-AC-5          | HYUNDAI AUTO REC HART 2014-A A3 ABS 0.790% 07/16/18            |         | 03/15/2016    | Paydown           |                           | 23,889        | 23,889    | 23,884      | 23,887                                  | 0  | 1                                       | 0   | 1   | 0  | 23,889  | 0  | 0                                | 0                             | 31   | 07/16/2018                       | 1FE                                      |     |
| 594918-AK-0          | MICROSOFT CORP Corp Note Non Call 2.500% 02/08/16              |         | 02/08/2016    | Maturity          |                           | 120,000       | 120,000   | 119,704     | 119,994                                 | 0  | 6                                       | 0   | 6   | 0  | 120,000                                       | 0  | 0                                | 0                             | 1,500  | 02/08/2016                       | 1FE                                      |     |
| 65477M-AC-2          | NISSAN AUTO RECE NAROT 2013-C A3 ABS 0.670% 08/15/18           |         | 03/15/2016    | Paydown           |                           | 52,432        | 52,432    | 52,421      | 52,429                                  | 0  | 3                                       | 0   | 3   | 0  | 52,432  | 0  | 0                                | 0                             | 58   | 08/15/2018                       | 1FE                                      |     |
| 76113F-BB-5          | Residential Asset Sec RAST 2006-A6 2A12 CMO 6.000% 07/25/36    |         | 03/01/2016    | Paydown           |                           | 2,056         | 1,858     | 1,145       | 1,241                                   | 0  | 682                                     | 0   | 682   | 0  | 1,924   | 0  | 133                              | 133                           | 20   | 07/25/2036                       | 1FM                                      |     |
| 790849-AH-6          | ST JUDE MEDICAL Corp Note MW 15BP 2.500% 01/15/16              |         | 01/15/2016    | Maturity          |                           | 65,000        | 65,000    | 64,940      | 65,000                                  | 0  | 0                                       | 0   | 0   | 0  | 65,000  | 0  | 0                                | 0                             | 813  | 01/15/2016                       | 2FE                                      |     |
| 797440-BT-0          | SAN DIEGO G & E Corp Note MW 1.914% 02/01/22                   |         | 02/01/2016    | Call              | 100.0000                  | 3,571         | 3,571     | 3,571       | 3,571                                   | 0  | 0                                       | 0   | 0   | 0  | 3,571   | 0  | 0                                | 0                             | 34   | 02/01/2022                       | 1FE                                      |     |
| 80284L-AB-8          | Santander Drive SDART 2015-3 A2A ABS 1.020% 09/17/18           |         | 03/15/2016    | Paydown           |                           | 50,351        | 50,351    | 50,349      | 50,350                                  | 0  | 1                                       | 0   | 1   | 0  | 50,351  | 0  | 0                                | 0                             | 85   | 09/17/2018                       | 1FE                                      |     |
| 80284M-AB-6          | Santander Drive SDART 2015-4 A2A ABS 1.200% 12/17/18           |         | 03/15/2016    | Paydown           |                           | 30,228        | 30,229    | 30,228      | 30,229                                  | 0  | 0                                       | 0   | 0   | 0  | 30,229  | 0  | 0                                | 0                             | 74   | 12/17/2018                       | 1FE                                      |     |
| 3899999              | Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) |         |               |                   |                           | 914,612       | 905,561   | 901,650     | 903,143                                 | 0  | 1,746                                   | 0   | 1,746   | 0  | 904,889                                       | 0  | 9,724                            | 9,724                         | 7,266  | XXX                              | XXX                                      |     |
| 8399997              | Total - Bonds - Part 4   |         |               |                   |                           | 4,838,641     | 4,797,050 | 4,799,305   | 4,796,620                               | 0  | (10,017)                                | 0   | (10,017)  | 0  | 4,790,020                                     | 0  | 48,620                           | 48,620                        | 24,733   | XXX                              | XXX                                      |     |
| 8399998              | Total - Bonds - Part 5   |         |               |                   |                           | XXX           | XXX       | XXX         | XXX                                     | XXX                                      | XXX                                     | XXX   | XXX   | XXX  | XXX   | XXX                                      | XXX                              | XXX                           | XXX  | XXX                              | XXX                                      | XXX |
| 8399999              | Total - Bonds  |         |               |                   |                           | 4,838,641     | 4,797,050 | 4,799,305   | 4,796,620                               | 0  | (10,017)                                | 0   | (10,017)  | 0  | 4,790,020                                     | 0  | 48,620                           | 48,620                        | 24,733   | XXX                              | XXX                                      |     |
| 8999997              | Total - Preferred Stocks - Part 4                              |         |               |                   |                           | 0             | XXX       | 0           | 0                                       | 0  | 0                                       | 0   | 0   | 0  | 0   | 0  | 0                                | 0                             | 0  | 0                                | XXX                                      | XXX |
| 8999998              | Total - Preferred Stocks - Part 5                              |         |               |                   |                           | XXX           | XXX       | XXX         | XXX                                     | XXX                                      | XXX                                     | XXX   | XXX   | XXX  | XXX   | XXX                                      | XXX                              | XXX                           | XXX  | XXX                              | XXX                                      | XXX |
| 8999999              | Total - Preferred Stocks                                       |         |               |                   |                           | 0             | XXX       | 0           | 0                                       | 0  | 0                                       | 0   | 0   | 0  | 0   | 0  | 0                                | 0                             | 0  | 0                                | XXX                                      | XXX |
| 9799997              | Total - Common Stocks - Part 4                                 |         |               |                   |                           | 0             | XXX       | 0           | 0                                       | 0  | 0                                       | 0   | 0   | 0  | 0   | 0  | 0                                | 0                             | 0  | 0                                | XXX                                      | XXX |
| 9799998              | Total - Common Stocks - Part 5                                 |         |               |                   |                           | XXX           | XXX       | XXX         | XXX                                     | XXX                                      | XXX                                     | XXX   | XXX   | XXX  | XXX   | XXX                                      | XXX                              | XXX                           | XXX  | XXX                              | XXX                                      | XXX |
| 9799999              | Total - Common Stocks  |         |               |                   |                           | 0             | XXX       | 0           | 0                                       | 0  | 0                                       | 0   | 0   | 0  | 0   | 0  | 0                                | 0                             | 0  | 0                                | XXX                                      | XXX |
| 9899999              | Total - Preferred and Common Stocks                            |         |               |                   |                           | 0             | XXX       | 0           | 0                                       | 0  | 0                                       | 0   | 0   | 0  | 0   | 0  | 0                                | 0                             | 0  | 0                                | XXX                                      | XXX |
| 9999999              | Totals   |         |               |                   |                           | 4,838,641     | XXX       | 4,799,305   | 4,796,620                               | 0  | (10,017)                                | 0   | (10,017)  | 0  | 4,790,020                                     | 0  | 48,620                           | 48,620                        | 24,733   | XXX                              | XXX                                      |     |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....0

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To  
**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**N O N E**



Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter

**N O N E**